



15 December 2025

**Nayax Ltd.**  
**(the "Company")**

To:  
Israel Securities Authority  
[www.magna.isa.gov.il](http://www.magna.isa.gov.il)

To:  
The Tel-Aviv Stock Exchange Ltd.  
<https://maya.tase.co.il/he>

**Subject: Immediate Report Regarding the Weighted Discount Rate of the Company's Series A Notes**

Following the Company's immediate report dated December 10, 2025, regarding the results of the issuance of Series A Notes by way of expansion under the shelf offering report dated December 10, 2025, (the "**Shelf Offering Report**") (Reference No 2025-02-098235), the Company is pleased to announce that, following an initial discount rate of 0.86% applied to the first issuance of Series A Notes, the expansion of the Series A Notes was carried out at a premium of 1.029%. According to the calculation made based on the calculation mechanism detailed in Section 5.6 of the Shelf Offering Report, the consideration attributed to each 1 NIS nominal value of the Company's Series A Notes on the issuance day is 1.02191 NIS. For calculating the weighted discount rate, in accordance with the Israeli Tax Authority decision, the premium on the Series A Notes expansion was not taken into account, and a rate of 0% was applied. Accordingly, the weighted discount rate for the Series A Notes is 0.45%.

Sincerely,  
**Nayax Ltd.**  
Signed by: Gal Omer  
Title: Chief Legal Officer