



NextVision Stabilized Systems Ltd
September 2025



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This Presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 and the Israeli Securities Law. All statements contained in this Presentation that do not relate to matters of historical fact should be considered forward-looking statements, including statements relating to: the effect of the conditions in Israel, including Israel's conflicts with Hamas and other parties in the Middle East, as well as political and economic instability, on the Company's business operations; the impact of the conflict between Russia and Ukraine on the Company's operations; and the potential impact of the tariffs on imported goods into the United States on the Company's business operations. In some cases, you can identify forward-looking statements by terms such as "may," "will," "should," "expect," "plan," "anticipate," "could," "intend," "target," "project," "contemplate," "believe," "estimate," "predict," "potential," or "continue" or the negative of these terms or other similar expressions are intended to identify forward-looking statements, although not all forward-looking statements are identified by these terms or expressions. In addition, statements that "we believe" and similar statements reflect management's beliefs and opinions on the relevant subject. These statements are based upon information available to management as of the date of this presentation, and while management believes such information forms a reasonable basis for such statements, such information may be limited or incomplete, and such statements should not be read to indicate that management has conducted an exhaustive inquiry into, or review of, all potentially available relevant information. These statements are inherently uncertain and investors are cautioned not to unduly rely upon these statements.

Management has based these forward-looking statements largely on their current expectations and projections about future events and financial trends that management believes may affect the Company's business, financial condition, and results of operations. The Company may not actually achieve the plans, intentions, or expectations disclosed in these forward-looking statements, including but not limited to, the risk factors set forth in the preliminary offering memorandum and the documents incorporated by reference therein.

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Market data and industry information used throughout this Presentation are based on management's knowledge of the industry and the good faith estimates of management. Management also relied, to the extent available, upon management's review of independent industry surveys and publications and other publicly available information prepared by a number of third-party sources. All of the market data and industry information used in this Presentation involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. Although we believe that these sources are reliable, we cannot guarantee the accuracy or completeness of this information, and we have not independently verified this information. While we believe the estimated market position, market opportunity, and market size information included in this Presentation are generally reliable, such information, which is derived in part from management's estimates and beliefs, is inherently uncertain and imprecise. No representations or warranties are made by the Company or any of its affiliates as to the accuracy of any such statements or projections. Projections, assumptions, and estimates of our future performance and the future performance of the industry in which we operate are necessarily subject to a high degree of uncertainty and risk due to a variety of factors, including those described above. These and other factors could cause results to differ materially from those expressed in our estimates and beliefs and in the estimates prepared by independent parties.

TODAY'S PRESENTERS



Alex Lavie
CFO

Formerly:

- Financial Controller, Lumos Global
- Ernest & Young Israel
- BA in business management and accounting, COLMAN Rishon LeZion



Michael Groszman
CEO & Co-Founder

Formerly:

- 8200 Technology R&D officer
- SLYDE VP R&D
- BL VP S&M
- TAU MSC EE&M cum laude
- TAU BSC EE summa cum laude



Chen Golan
Chairman & Co-Founder

Formerly:

- Jet Fighter Pilot, Israeli Air Force
- BA in Business Administration and Entrepreneurship, IDC Herzliya

NEXTVISION STABILIZED SYSTEMS

- NextVision Stabilized Systems (“NextVision” or, the “Company”) is a leader in the global market for small, stabilized video solution systems powering missions across defense, civil and commercial applications
- Systems can be mounted on ground, aerial and maritime platforms and are powered by an integrated software suite that enables customers to achieve maximum cost-effectiveness
- Provides a comprehensive stabilized video solution, with leading performance-to-size-and-weight ratios, at a competitive price and with high reliability
- Trusted by elite operators and commercial customers around the world



\$160M*

2025 Revenue Target



\$3.3B

Market Cap as of July 31, 2025



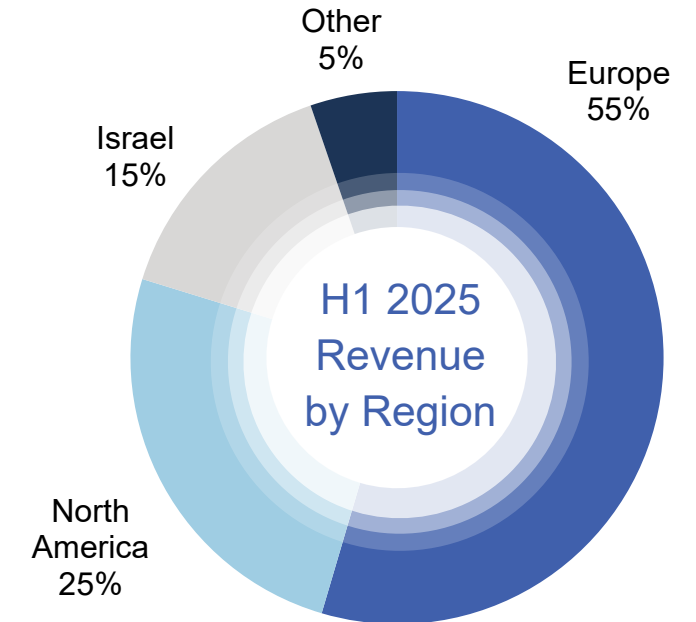
72%

H1 2025 Gross Margin



>70%

Revenue Growth Each
of the Last Three Years



Select Customers

UVision

QUANTUM
SYSTEMS



SKY-WATCH

PDW

Elbit Systems™



brinc



ANDURIL

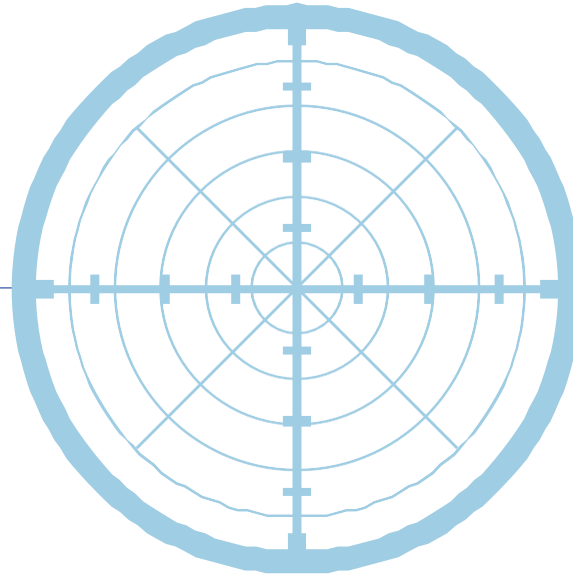
Aeronautics

* 2025 Revenue Target represents target set by NextVision Board of Directors and is not an estimate or projection.

PURPOSE-BUILT TO PROVIDE RELIABLE SOLUTIONS FOR NEXT-GEN PLATFORMS

Vision

To be the first choice for customers by providing groundbreaking solutions

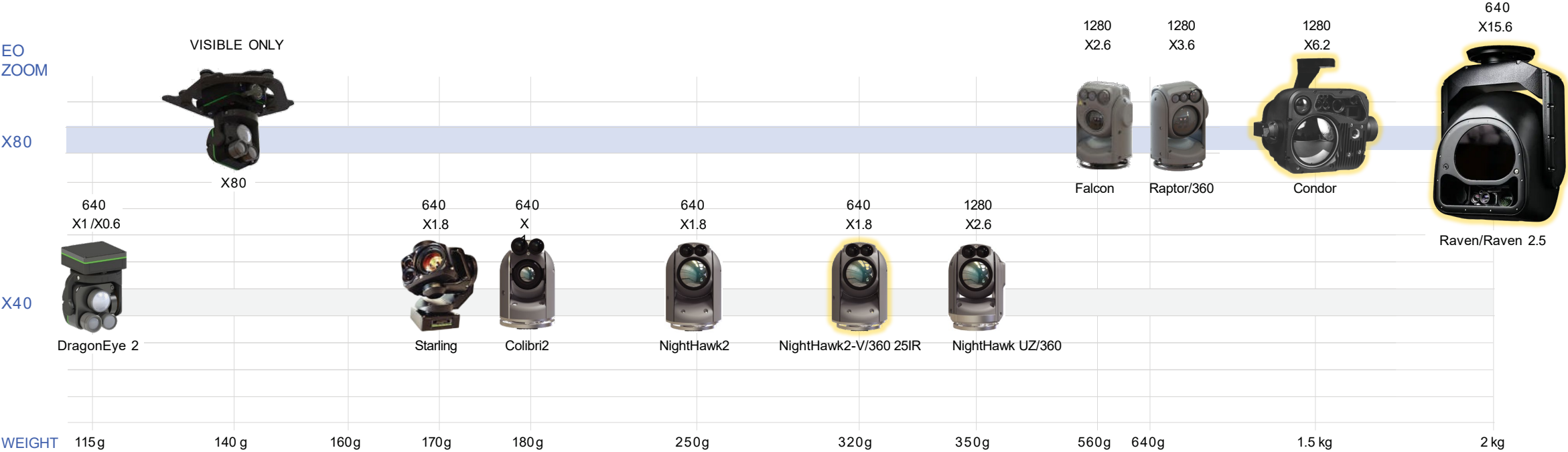


Mission

To continuously improve the offered solution to meet our customers' needs while maintaining reliability

EXPANSIVE PRODUCT OFFERING DESIGNED FOR THE MISSION

NextVision's systems span an array of sensor types and system sizes, offering varied solutions for a broad range of mission profiles



Continuous investment in R&D and innovation support an ever-advancing product portfolio

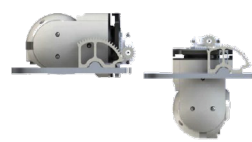
Video Processing Units



Ready-to-Install Mounts



Retracting Solutions



Third-Axis Add-on



Quick Release Adapters



Note: Numbers and multiples above NextVision's systems represent infrared camera photo resolution (expressed in pixels) and infrared camera zoom range (expressed as a multiple of DragonEye 2 range).

COMPREHENSIVE SOFTWARE SUITE DRIVES MISSION SUCCESS

Integrated Suite of Software Purpose Built for Ease of Use and Capable of Supporting the Full Mission Lifecycle

- Purpose-built to maximize the operator's mission effectiveness, situational awareness and control
- Integrates seamlessly with NextVision's products to support plug-and-play system capabilities
- User friendly interface designed for ease-of-operation and minimal training requirements
- Advanced embedded software features integrate seamlessly with its user-friendly interfaces and other tools
- "One stop shop" system allows operators to plan, execute and review, all in the same environment



Planning

Intuitive UI allows planning in the same environment missions will be executed, ensuring preparedness



Simulation

Built-in simulation software allows operators to train as they'll perform, perfecting cadence ahead of time



Camera Control

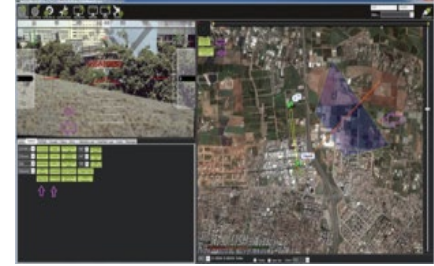
In-house control software seamlessly integrates with NextVision's products, driving mission success



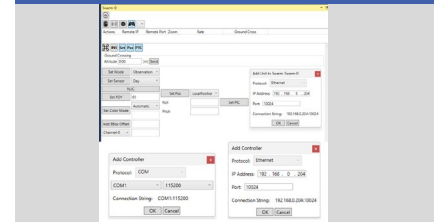
Video Distribution

Live screening directly from NextVision's products, enabling continuous monitoring of progress

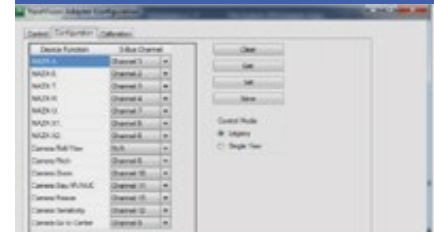
Control (CCA/CCA2/CCA3)



Battle-Ready Upgrades



Built-In Configuration



In-House Video Management

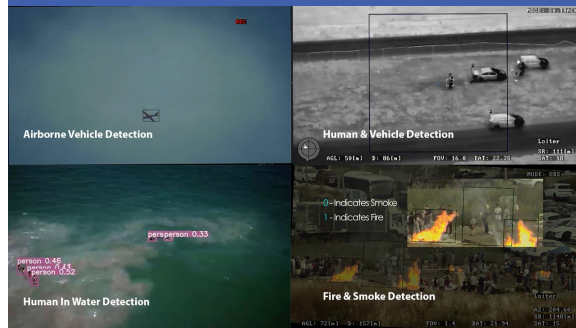


NEXTVISION SOFTWARE ENABLES EXTENSIVE ONBOARD PROCESSING

Onboard processing is critical to operating across dynamic environments to meet every mission's requirements

Software-Enabled Capabilities

Object Recognition



Object & Area Tracking



Video Motion Detection

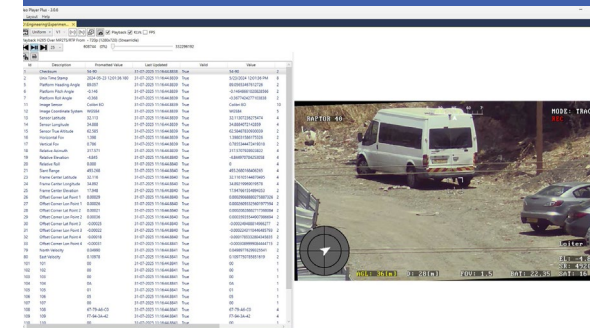
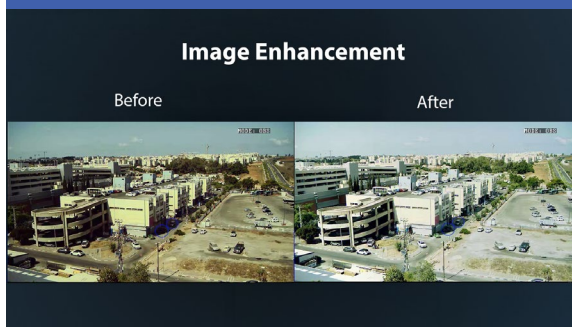
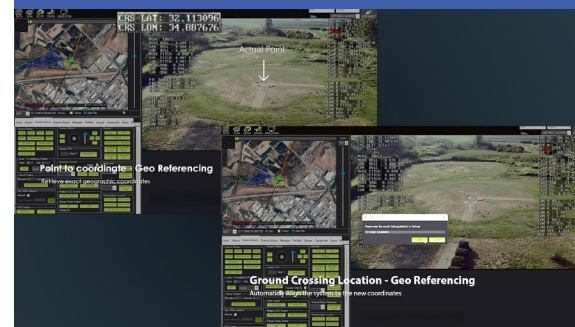


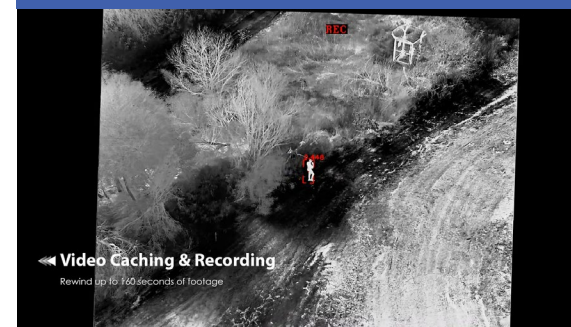
Image Enhancement



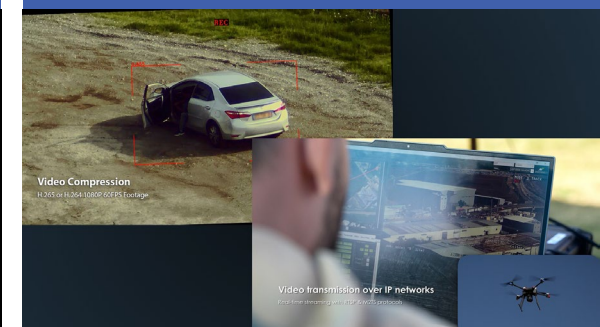
Geographic Referencing



Video Caching & Recording



Video Compression & Streaming



TRIP Series Video Processors Integrate Seamlessly with NextVision Hardware, Offering Applications for Virtually Every Mission

CUTTING-EDGE TECH PIPELINE SUPPORTING THE BATTLEFIELD OF TOMORROW

NextVision is an innovation-driven company, with two or three game-changing new solutions generally released each year

New Products Released in 2025

~20% of NextVision’s Employees are Solely Focused on R&D, a Testament to Its Commitment to Innovation



Raven2.5

2kg
Cooled IR with high zoom
Built-in Range Finder
Applicable to a variety of platforms

Aerodynamic Design
and Cooled IR



Condor

1.5kg
3X Axes
Range Finder
Uncooled IR with high zoom
40 millijoule continuous pulsed illuminator

Combined EO and
Targeting Solution



NightHawk2-V360 25IR

360 Continuous
Narrow Thermal Lens

Rounds Out NextVision’s 360
Continuous Systems Offering



TRIP6SSD

Next-generation platform designed to integrate user developments with NextVision capabilities

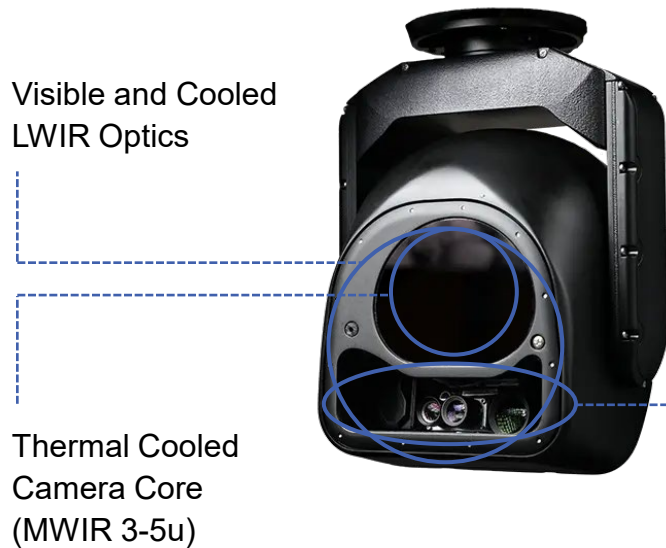
Enables 3rd-Party Application
Integration on the TRIP6

LEVERAGING TECHNOLOGY FOR SUSTAINED LEADERSHIP

Research and development is in NextVision's DNA, underpinning unmatched technological superiority across its family of systems

NextVision Has Assembled an Array of Tech-Enabled Capabilities and Solutions Through Continuous Innovation

Raven 2.5

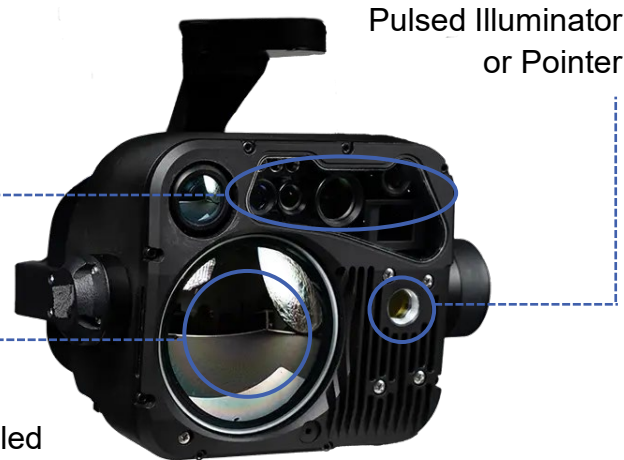


Micro Gimbals Stabilization (Patent #8896697)

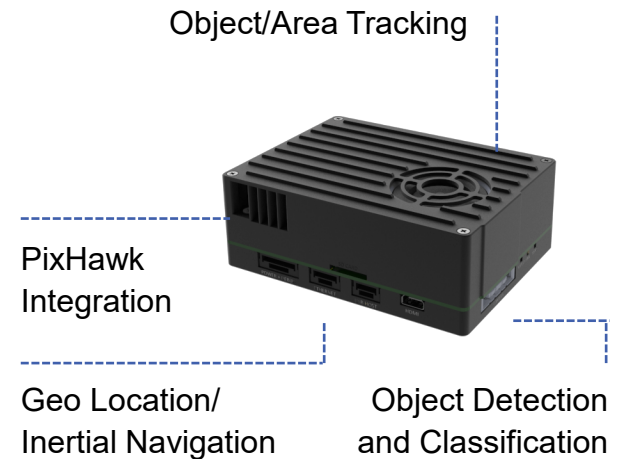
Visible Camera Core

Thermal Uncooled Camera Core (LWIR 8-12u)

Condor



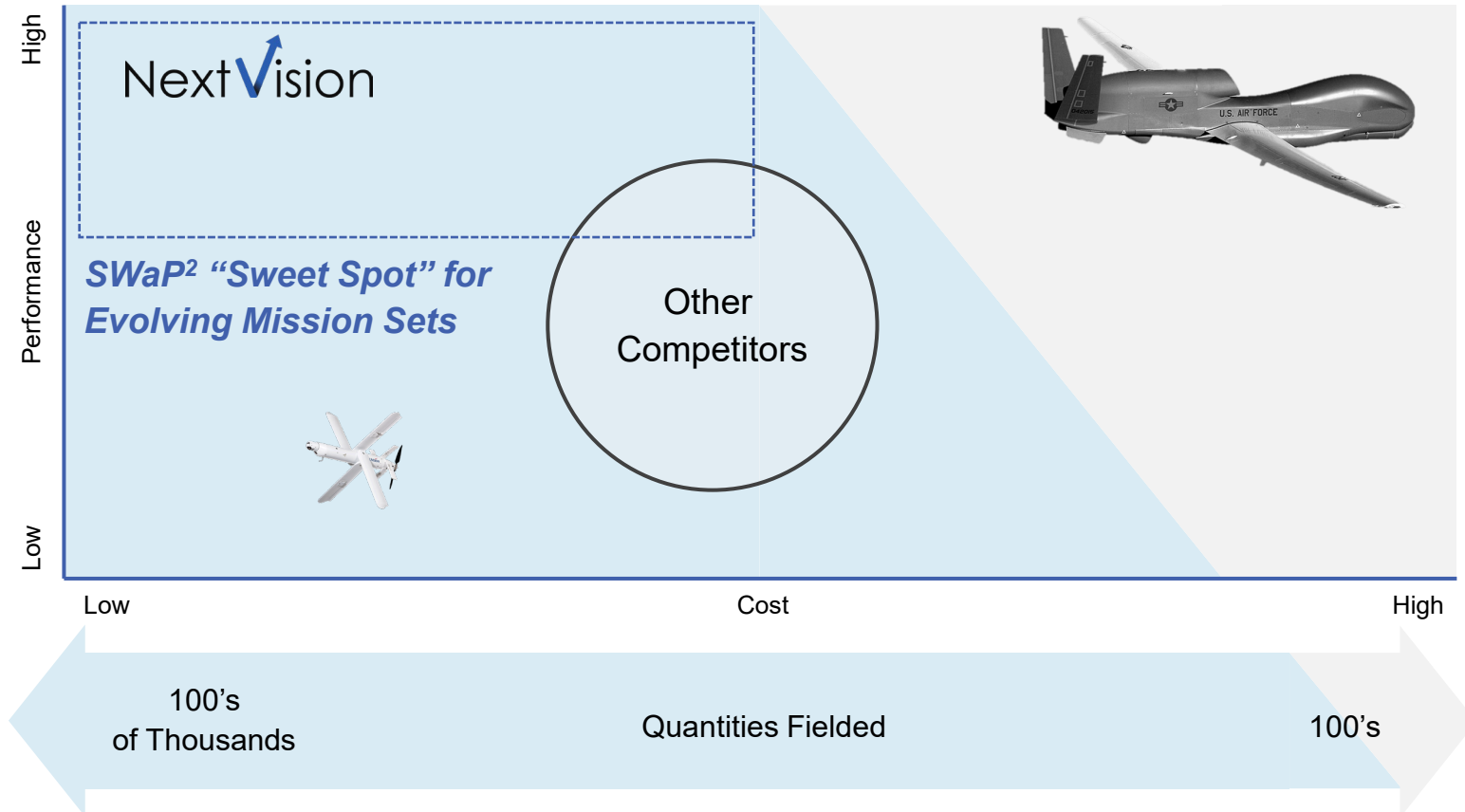
TRIP 6



NEXTVISION'S PRODUCTS WERE PURPOSE-DESIGNED TO ENABLE TODAY'S UNMANNED SYSTEMS

NextVision Serves a Highly In-Demand Portion of the Unmanned Systems Market

- ✓ Low Cost Compared to Systems With Similar Performance
- ✓ Significantly Lower Power Consumption Compared to Similar Systems
- ✓ Excellent Reliability and Low Maintenance Costs
- ✓ Fast and Easily Integrated



Source: Technavio and various news sources.

Note: Platforms shown are illustrative and not comprehensive.

Platforms not to scale. SWaP² refers to Size, Weight, Power and Performance.

Low-Cost, Highly-Flexible Systems are Better-Suited for Today's Rapidly Changing Security Environment

COMPETITIVE ADVANTAGES AND TAILWINDS FROM MARKET TRENDS

- ✓ Evolving Use of Unmanned Systems in Modern Warfare, with Global Leaders Taking Steps to Fill Their Arsenals
- ✓ Global Defense Spending is Reaching New Heights, Leading to Multi-Billion Dollar TAMs for Unmanned Systems
- ✓ Strategic Positioning within the US Defense Ecosystem as an Approved Vendor within the Blue UAS Framework
- ✓ NextVision's Products Were Purpose-Designed to Enable Today's Unmanned Systems
- ✓ A Leading Company with Field-proven Solutions and Broad Mission Relevance
- ✓ Trusted by the Most Demanding Customers Across a Broad Mission Set
- ✓ A Strong Financial Standing, Driven By a Solid Backlog and Long-standing Partnerships with Strategic Customers



EVOLVING USE OF UNMANNED SYSTEMS IN MODERN WARFARE...

Operation Rising Lion



CSIS | CENTER FOR STRATEGIC & INTERNATIONAL STUDIES

Ungentlemanly Robots: Israel's Operation Rising Lion and the New Way of War

"Israel's strike, like Ukraine's earlier Operation Spider's Web, validates how small autonomous systems – when staged forward and synchronized with long-range fire – compress the timeline to relative superiority."

– Center for Strategic and International Studies
June 2025

Source: Various news sources.

Operation Spider's Web



SCRIPPS
NEWS

Operation Spider's Web: How Ukraine Rewrote the Rules of Drone Warfare

"Military analysts say the strike, launched in the early hours of June 1, 2025, is a wake-up call – not just for Russia, but for the world. It showed how accessible, low-cost technology, coupled with sharp strategy, can deliver devastating precision from hundreds of miles away."

– Scripps News
July 2025

... WITH GLOBAL LEADERS TAKING STEPS TO FILL THEIR ARSENALS

US Executive Order to Unleash Drone Dominance Unlocks Transformational Whitespace for Unmanned Systems



- Reclassification of Group 1 and 2 drones as consumables, emphasizing that systems should ultimately be cheap and consumable
- Removes legacy procurement rules, enabling officers with the rank of Colonel or Captain to independently procure and test drones
- Creates a “dynamic, AI-searchable Blue List,” cataloguing approved drone components, vendors and performance ratings
- Accelerates weaponization approvals, requiring a response to drone arming requests within 30 days of receipt



EU Urges Rapid Drone Production to Counter Russian Threat



German Military to Order Exploding Drones for the First Time, Sources Say



Drones at the Forefront of the Self-Defense Forces' Modernization Efforts



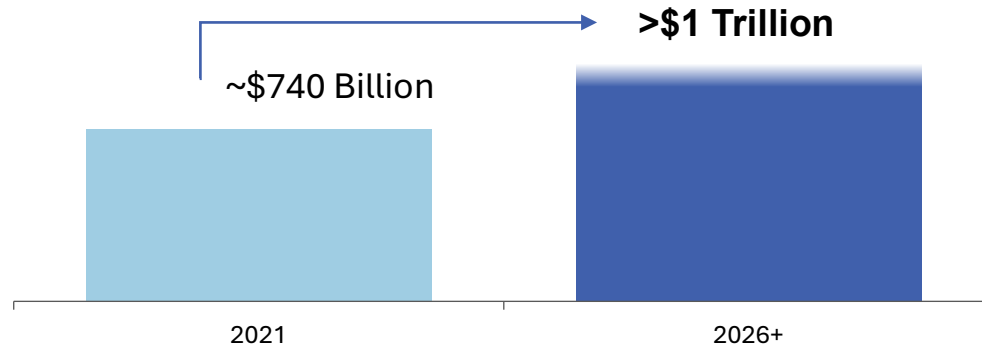
Indian Army Looks to Bolster Strength With Advanced Indigenous Drones

Source: Various news sources.

GLOBAL DEFENSE SPENDING IS REACHING NEW HEIGHTS...

The US Military is Placing New Emphasis on Low-Cost, High-Volume Drones and Backing It Up with Material Budget Dollars

Total US Defense Spending by Year

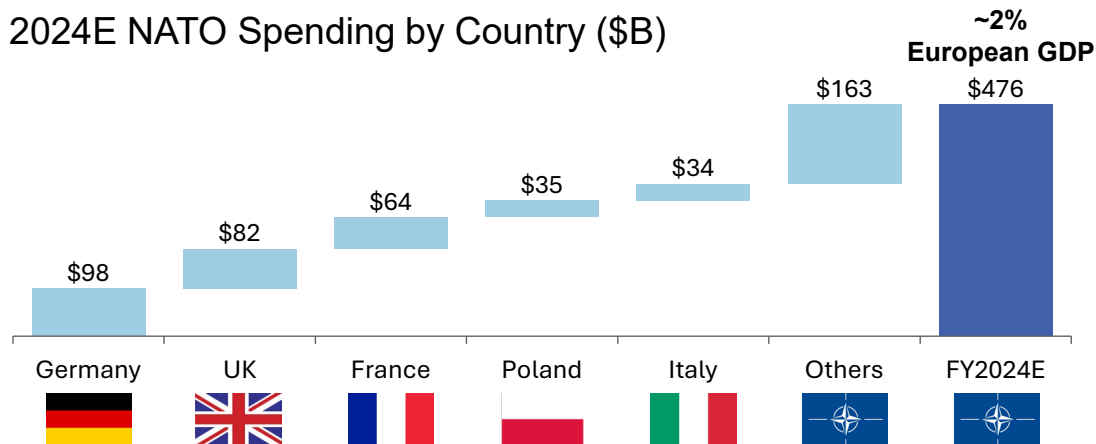


"We will power a technological leapfrog, **arming our combat units with a variety of low-cost drones...** Drone dominance is a process race as much as a technological race."

– Pete Hegseth
US Secretary of Defense, July 2025

NATO's Reprioritization of Defense Spending Post-Ukraine Has Unlocked Billions in Spend on Next-Gen Warfare

2024E NATO Spending by Country (\$B)



**~5%
European GDP**

NATO commitment on defense spending by 2035

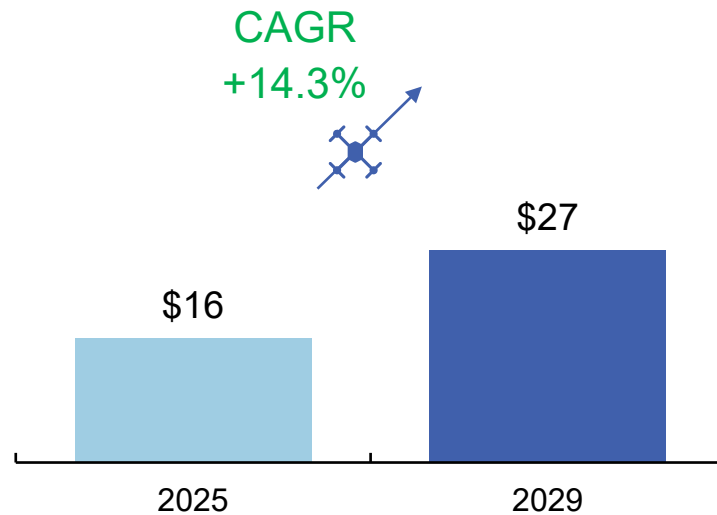
"You see now \$400 Ukrainian drones taking out multi-million dollar, in terms of cost, Russian tanks... **Speed is of the essence, not perfection, to get these new technologies in.**"

– Mark Rutte
NATO Secretary General, January 2025

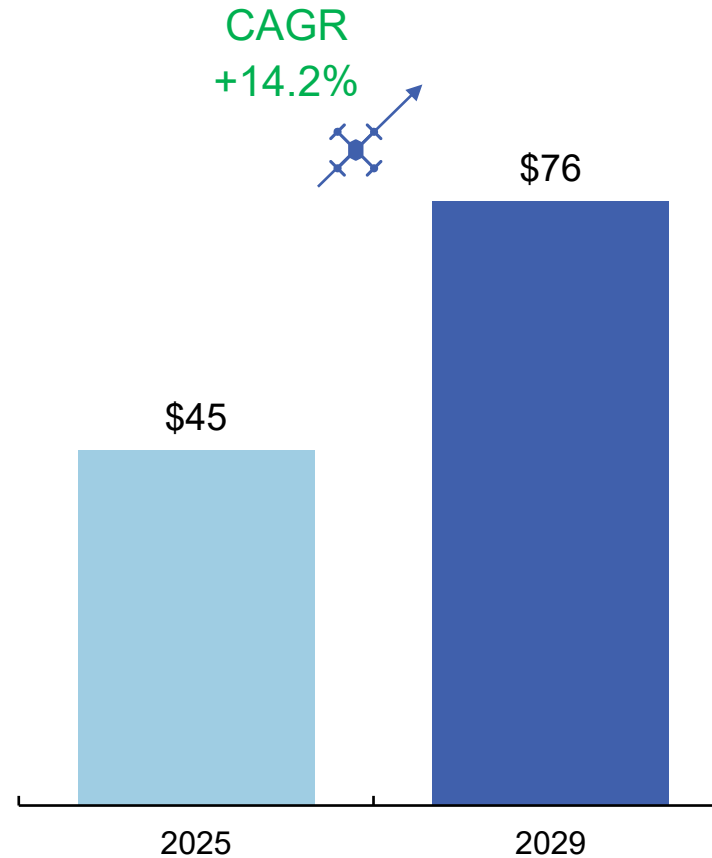
Source: United States Under Secretary of Defense (Comptroller) FY2021 and FY2026 Defense Budget Materials, NATO press release titled "Defence Expenditure of NATO Countries (2014-2024)" and various news sources.

... LEADING TO MULTI-BILLION DOLLAR TOTAL ADDRESSABLE MARKETS FOR UNMANNED SYSTEMS

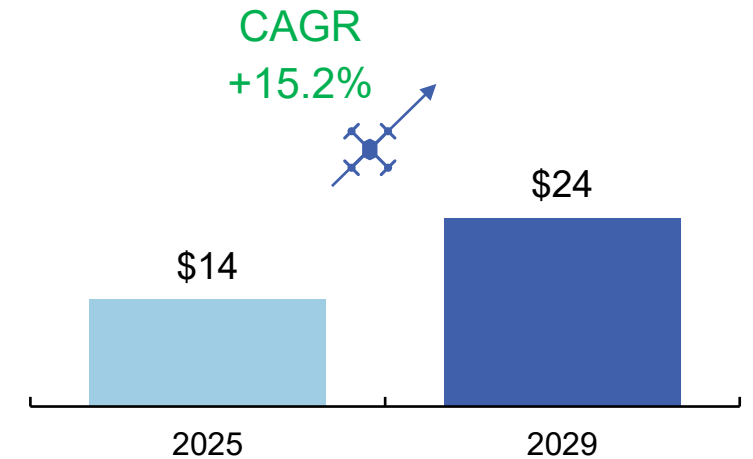
Small Drone Market (\$B)



Global Drone Market (\$B)

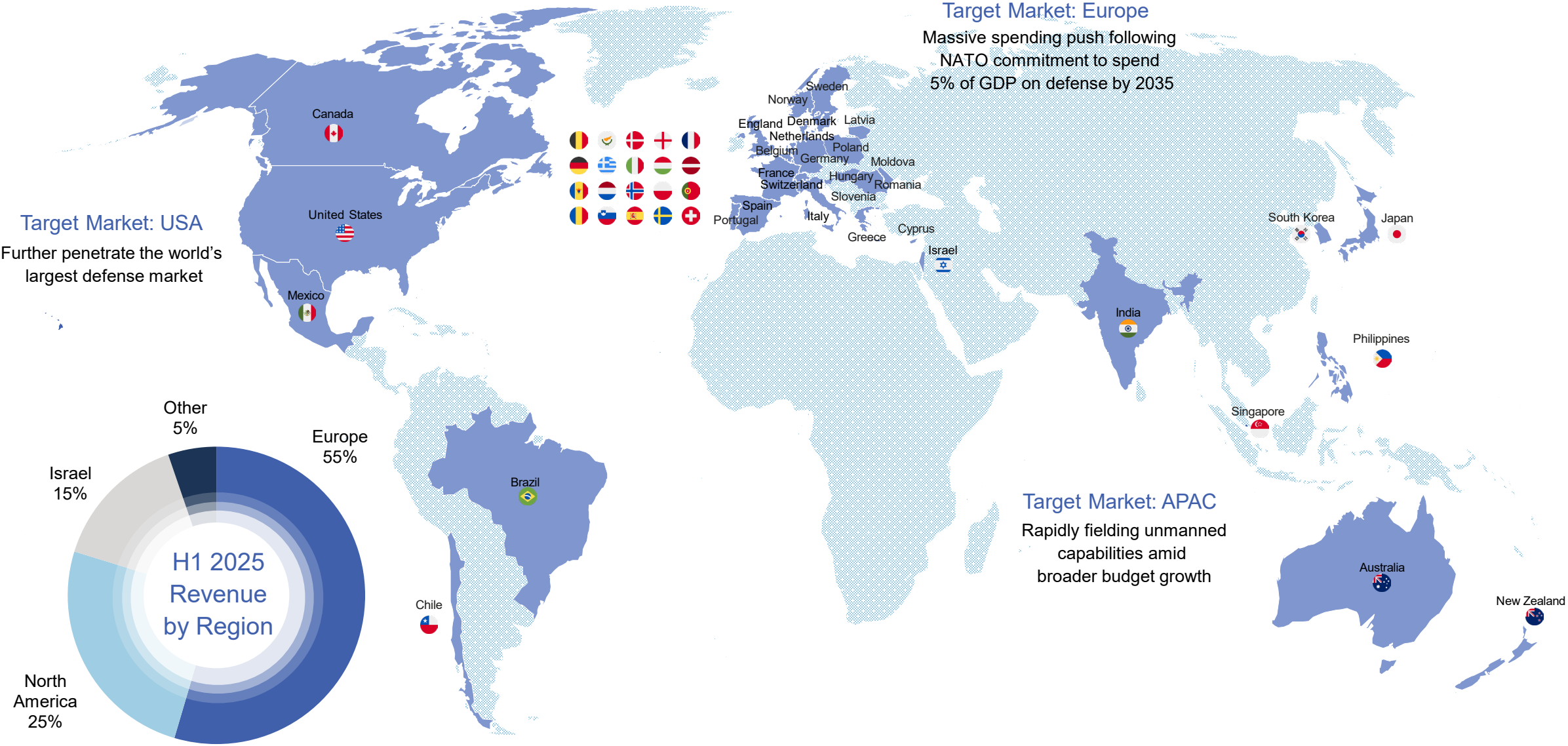


Drone Camera Market Size (\$B)



Source: Technavio and Global Market Insights.
Note: Small Drones are those weighing less than ~25 kg.

EXTENSIVE GLOBAL FOOTPRINT IN KEY GROWTH MARKETS



FIELD-PROVEN SOLUTIONS WITH BROAD MISSION RELEVANCE



2–3

New Products Generally
Launched Annually



150+

Active Customers,⁽¹⁾ Up From
~100 at the Beginning of 2024



30+

Countries Fielding
NextVision Products ⁽²⁾



Field-Proven

Technologies In Use
Around the Globe

NextVision Products in Action



NextVision's Cameras Integrated on BRINC's Responder Platform, the First Ever Purpose-Built 911 Response Drone



NextVision Products Are Spec'd-In on Uvision's HERO Family of Loitering Munitions, Ensuring Operator Visibility



NextVision's High-Fidelity Camera is Seamlessly Integrated on Quantum Systems' Multi-Sensor WASP Stealth Platform

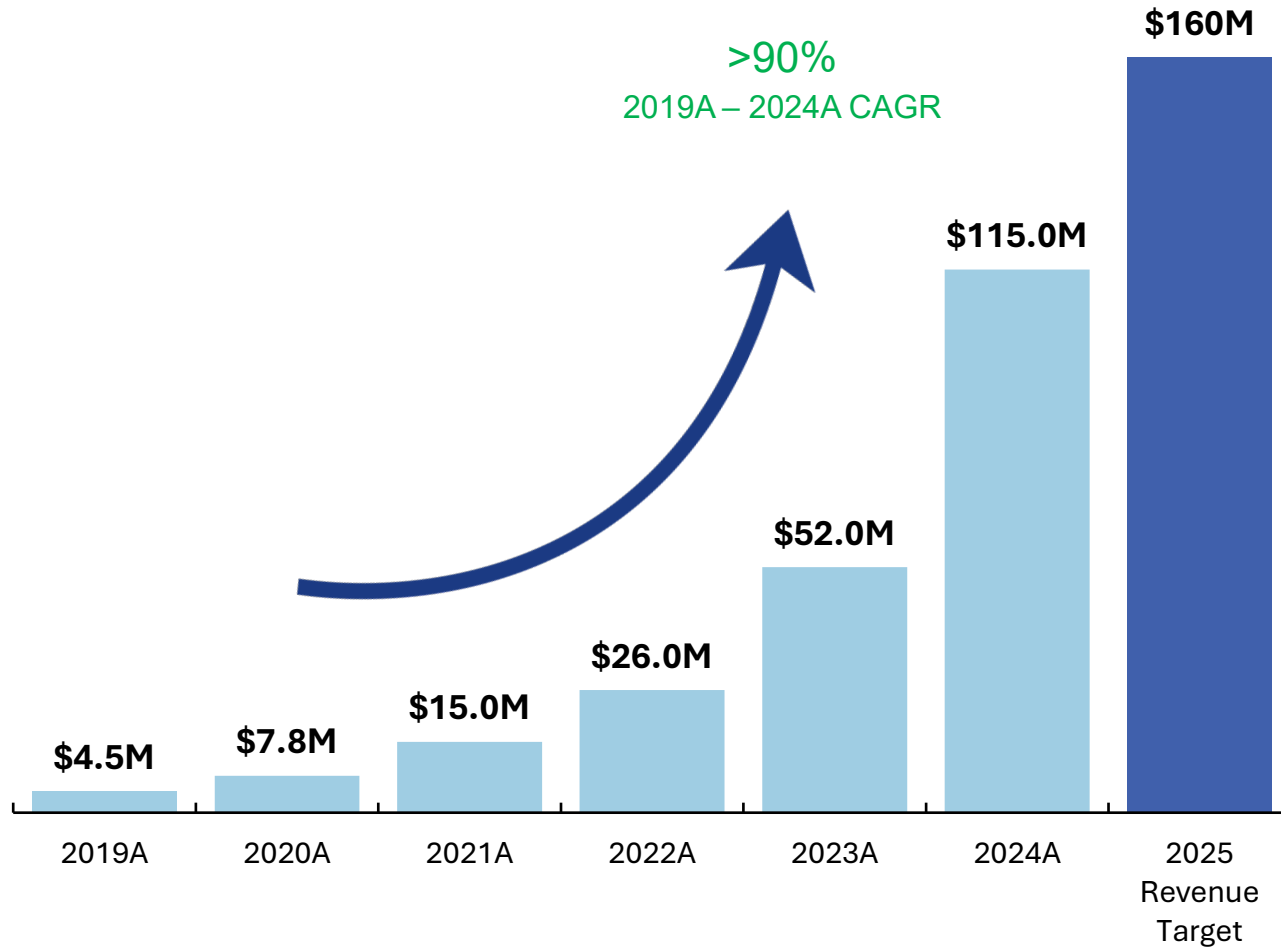
(1) Active Customers defined as those customers that NextVision sells to in a given period.

(2) Countries Fielding NextVision Products is as of June 30, 2025.

TRUSTED BY THE MOST DEMANDING CUSTOMERS ACROSS A BROAD MISSION SET



EXPONENTIAL REVENUE GROWTH FUELED BY UNMANNED SYSTEMS DEMAND



NextVision YoY Growth

Over 73% in 2022

Over 99% in 2023

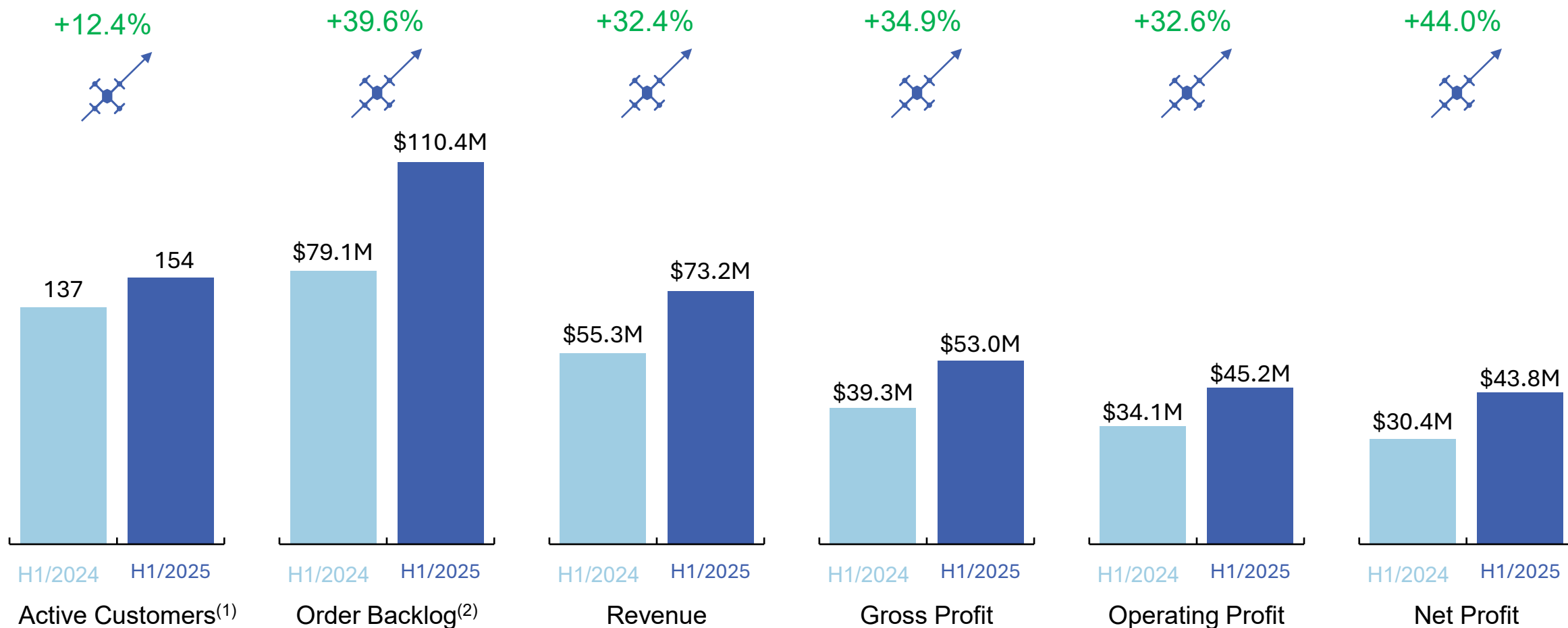
Over 121% in 2024

Future Potential Revenue Drivers

- Step-Change Growth in NATO Defense Spending
- Global Prioritization of Low-Cost, Attributable Systems
- Superior Product Offerings vs Closest Competitors

Note: 2025 Revenue Target represents target set by NextVision Board of Directors and is not an estimate or projection.

ROBUST BACKLOG AND DEEP CUSTOMER RELATIONSHIPS DRIVE ENVIABLE FINANCIAL POSITION



(1) Active Customers defined as those customers that NextVision sells to in a given period.

(2) H1/2024 Order Backlog as of August 12, 2024. H1/2025 Order Backlog as of August 10, 2025.

H1 2025 FINANCIAL HIGHLIGHTS

(USD, Thousands)	6 Months Ended 6/30/2025	6 Months Ended 6/30/2024	12 Months Ended 12/31/2024
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Key Income Statement Items

Revenues	\$73,243	\$55,278	\$114,934
Cost of Sales	(20,198)	(15,933)	(32,044)
Gross Profit	\$53,045	\$39,345	\$82,890
R&D	(2,276)	(1,199)	(2,517)
SG&A	(5,559)	(4,086)	(7,369)
Operating Profit	\$45,210	\$34,060	\$73,004
Net Profit	\$43,796	\$30,423	\$66,396

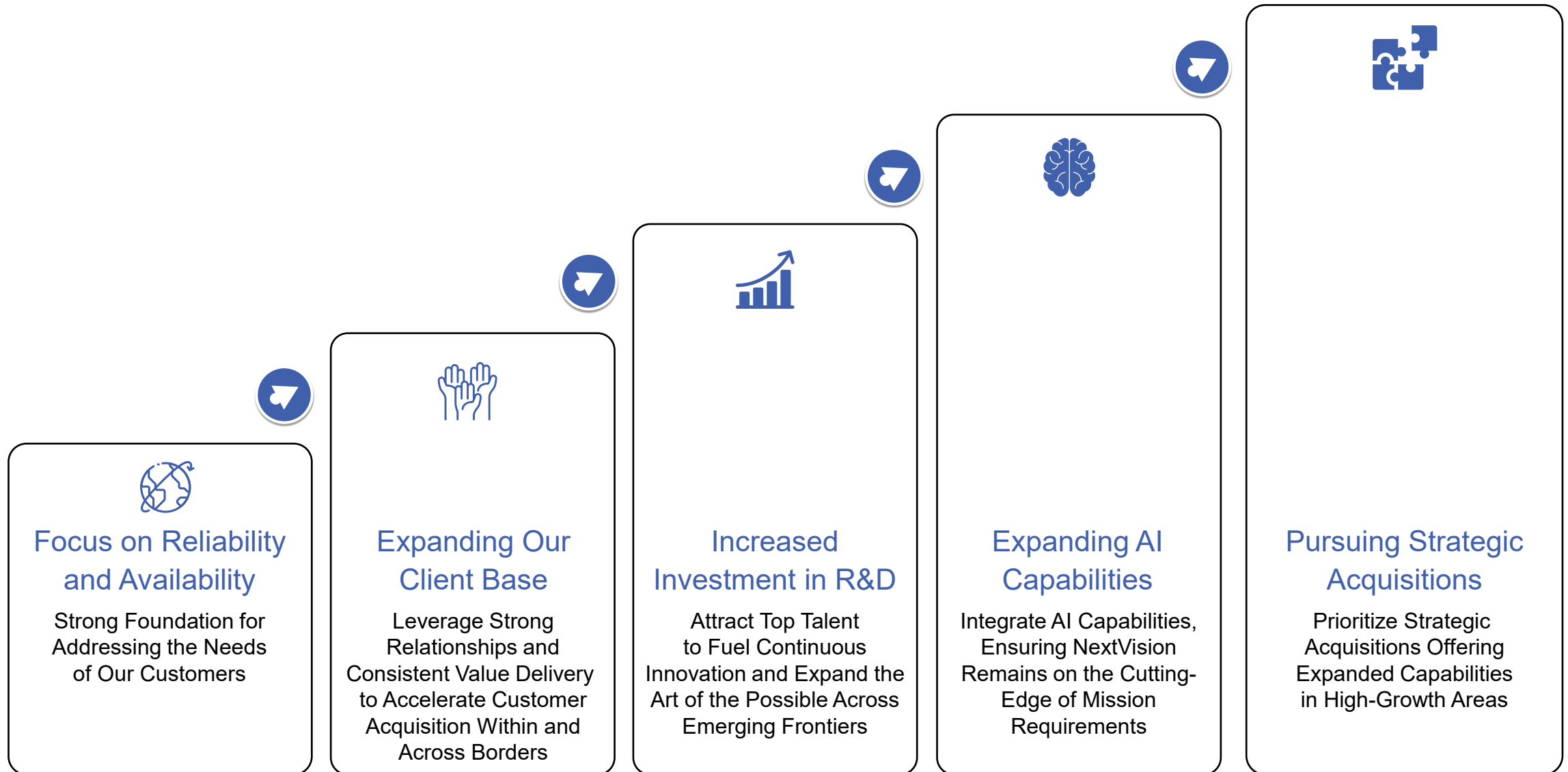
Key Cash Flow Item

Capex	\$210	\$71	\$432
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Note: Complies with IFRS. Financials for 12 months ended 12/31/2024 audited.
Financials for 6 months ended 6/30/2024 and 6/30/2025 unaudited.

STRATEGIC PILLARS UNDERPINNING OUR CONTINUED GROWTH STRATEGY



SUMMARY OFFER DETAILS

Issuer	<ul style="list-style-type: none">○ Next Vision Stabilized Systems Ltd.		
Offer Structure	<ul style="list-style-type: none">○ Security Type: Ordinary shares○ Ticker: NXSX-IL○ Listing: TASE (Tel Aviv Stock Exchange)○ Offer Type: 100% primary (without pre-emptive rights)○ Raising gross proceeds of approximately \$400M	Use of Proceeds	<ul style="list-style-type: none">○ Fund strategic growth initiatives, including the pursuit of potential mergers and acquisitions aligned with its core business areas, general working capital and corporate purposes and R&D
Distribution	<ul style="list-style-type: none">○ Rule 144A / Regulation S / Israeli Registered Offering	Banking Syndicate	<ul style="list-style-type: none">○ Sole Global Coordinator & Bookrunner: Jefferies○ Sole Local Manager: Leader Capital Markets
Lock-up	<ul style="list-style-type: none">○ Company: 90 days○ Directors / Officers: 90 days		



Thank You

