

NEXT VISION STABILIZED SYSTEMS LTD

Registry Number: 514259019

To: Israel Securities Authority

To: Tel Aviv Stock Exchange Ltd.

Form Number: T020 (Public)

Sent via MAGNA: 16/09/2025

ISA Website: www.isa.gov.il

TASE Website: www.tase.co.il

Reference: 2025-01-069694

Notice of the Offeror Regarding the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969

Regulation 30g of the Periodic and Immediate Reports Regulations, 1970

- ☐ Results of early commitments tender given in the prospectus (without offering the securities in the prospectus).
- ☒ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

Note: When reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a **shelf prospectus** of a **reporting corporation**.

1. The results of the offer in the prospectus, reference number (T012): 2025-01-063792

The permit for its publication was given on: 26/08/2025 The period for submitting orders ended on: 16/09/2025

Was the offer made via a shelf offering report or supplementary notice: **Yes** Reference number for the shelf offering report (T022) / supplementary notice (T024): 2025-01-069685

Attached are the results of the **prospectus offer**:
[Results_Offer_isa.pdf](#)

Alt: PDF file containing the results of the offer as published on the ISA system.

Prospectus Number: 51477

Note: For internal use of the authority only.

2. a. Total securities offered in the prospectus:

Security Type	Security Number on TASE	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Shares	1176593	Ordinary Shares	9,500,000	146 New Shekel	—	—	—

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Cancelled*	Security Number on TASE	Series Serial Number	Name	Security Type on TASE	Trustee Name	Listing Date

*Note: The maximum number of records that can be filled in the table is 35. If more records need to be reported, the report should be split.

Explanation: If the series is cancelled, mark the "Cancelled" field.

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Explanation: In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.

3. Total securities by type, and by type of orderers whose offer was accepted:

Securities for which consideration is received in cash:

Issue Type	Type, Number, and Name of Security on TASE	Tender Number	Type of Orderer	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Public Offer (Cash Consideration)	Shares, 1176593, Ordinary Shares	—	Public	9,500,000	146 New Shekel	—	1,387,000,000 New Shekel	475 New Shekel

*Price per 1 security

In case of listing for trading (including IPO listing) / release from lock-up / exchange tender offer / merger / dividend in kind:

Issue Type	Type, Number, and Name of Security on TASE	Total Quantity	Average Closing Price* / Value on the trading day prior to exchange	Future Exercise Price	Total Calculated Consideration	Par Value of Total Securities	Execution Date**	Securities Offered

Notes:

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- *Average closing price of the security of the same type, in the first three trading days after listing.
- **In case of listing for trading/release from lock-up/dividend in kind, the date is the day of listing on TASE; in case of exchange tender offer, the date is the actual exchange date.
- ***In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.

Attention: The total calculated consideration will be in accordance with the Securities Regulations (Application Fee for Permit to Publish Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

- Cash consideration received in _____: _____
- Cash consideration paid in _____: _____

*Cash consideration received by the offeror for the offered securities **Cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the offering:

Participants in the offering:

- ☒ Underwriters
- ☐ Distributors
- ☐ None of these

	Name	Role
1	Other: Jefferies LLC (ID: 0000000000)	[x] Lead Underwriter [] Underwriter [] Distributor

Authorized signatories on behalf of the corporation:

	Signatory Name	Role
1	Chen Golan	Chairman of the Board

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

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Previous names of the reporting entity:

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Position: Controller and CFO

Employer company name:

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