NextVision
STABILIZED SYSTEMS LTD

Investor Presentation

Stabilized Systems Ltd.
March 2026

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NextVision Stabilized Systems

A global leader in stabilized video solutions for small platforms for the defense, commercial, and civilian markets

An R&D company
Developing 2-3 new products every year

One of the best performance-to-size/weight ratios worldwide at a competitive price and with high reliability

$275M
Revenue target
for 2026(*)

$414M
Global offering
90% from global investors

~$10B
Market cap
as of March 2026

+70%
Annual growth rate over the last 5 years

$288M
Order backlog
as of March 10, 2026

More than
2,000
2,000 units per month
Investment in expanding production capabilities

* 2026 Revenue Target represents target set by NextVision Board of Directors and is not an estimate or projection.

Expansive Product Offering

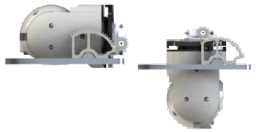
NextVision's systems span an array of sensor types and system sizes, offering varied solutions for a broad range of mission profiles

Continuous investment in R&D and innovation support an ever-advancing product portfolio

Video Processing Units

Ready-to-Install Mounts

Retracting Solutions



Third-Axis Add-on

Quick Release Adapters

* Note: Numbers and multiples above NextVision's systems represent infrared camera photo resolution (expressed in pixels) and infrared camera zoom range (expressed as a multiple of DragonEye 2 range).

Comprehensive Software Suite Drives Mission Success

Planning

Intuitive UI allows planning in the same environment missions will be executed, ensuring preparedness

Simulation

Built-in simulation software allows operators to train as they'll perform, perfecting cadence ahead of time

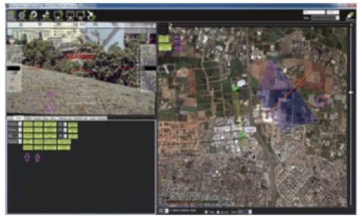
Camera Control

In-house control software seamlessly integrates with NextVision's products, driving mission success

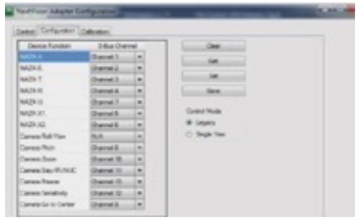
Video Distribution

Live screening directly from NextVision's products, enabling continuous monitoring of progress

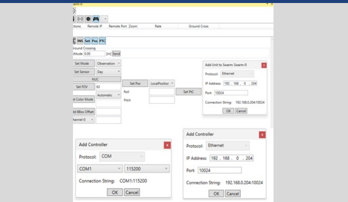
Control (CCA/CCA2/CCA3)



Built-In Configuration



Battle-Ready Upgrades

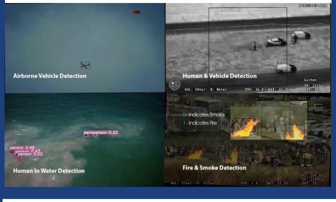


In-House Video Management

Advanced and Expanded Processing Capabilities

Onboard Processing is essential for operation in variable environments, in order to meet the requirements of each mission

Object Recognition



Object & Area Tracking

Video Motion Detection

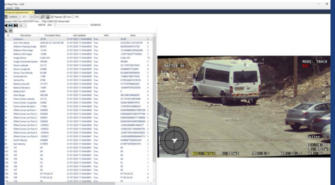
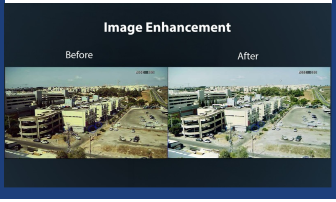
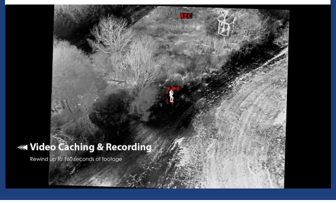


Image Enhancement

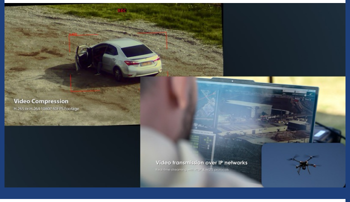


Geographic Referencing

Video Caching & Recording



Video Compression & Streaming



The TRIP series video processors integrate seamlessly with Next Vision's hardware and offer applications for every mission

New Products In 2026

An R&D company that launches 2–3 new products to the market each year, while continuously investing in recruiting and expanding the development teams

Raptor 3X

- Leveraging and expanding the product’s success
- Increased detection ranges for a 3-axis solution
- Increased maneuverability

Stinger

- Adapted for high speeds
- Cost Effective
- Designed/adapted for mass production

TRIP7

- Advanced platform for running NextVision’s developments
- Enables running customer applications
- Advanced video processing

Value Drivers And The Company's Positioning In The Market

The company established its position in the market thanks to a combination of technological innovation, operational experience, and advanced production and supply capabilities

Technology

Proven Operational Experience

Production Capability and Meeting Market Requirements

Financial Strength

Competitive Advantages And Tailwinds From Market Trends

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01

Increasing use of unmanned systems in modern warfare, with global leaders take steps to replenish their arsenals

02

Global defense spending is reaching new heights, leading to muti-billion-dollar TAMs for unmanned

03

Strategic positioning within the U.S. defense ecosystem as an approved vendor withing the Blue UAS Framework

04

NextVision's Products Were Purpose-Designed to Enable Today's Unmanned Systems

05

A leading company with field-proven solutions and broad mission relevance

06

Trusted by the leading customers for diverse and complex missions

07

Strong financial standing, driven by a solid backlog and long-standing partnerships with strategic customers

Evolving Use of Unmanned Systems in Modern Warfare

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CSIS | CENTER FOR STRATEGIC & INTERNATIONAL STUDIES

SCRIPPS NEWS

MilitaryTimes

Ungentlemanly Robots: Israel's Operation Rising Lion and the New Way of War

"Israel's strike, like Ukraine's earlier Operation Spider's Web, validates how small autonomous systems – when staged forward and synchronized with long-range fire – compress the timeline to relative superiority."

– Center for Strategic and International Studies
June 2025

Operation Spider's Web: How Ukraine Rewrote the Rules of Drone Warfare

"Military analysts say the strike, launched in the early hours of June 1, 2025, is a wake-up call – not just for Russia, but for the world. It showed how accessible, low-cost technology, coupled with sharp strategy, can deliver devastating precision from hundreds of miles away."

Scripps News
July 2025

US Confirms First Combat Use of LUCAS One-Way Attack Drone in Iran Strikes

"The newly formed Task Force Scorpion Strike squadron, a first-of-its-kind one-way attack drone squadron led by US SOCOM-Central personnel… sets the conditions for using innovation as a deterrent."

Military Times
February 2026

Source: Various news sources.

With Global Leaders Taking Steps to Fill Their Arsenals

US Executive Order to Unleash Drone Dominance Unlocks Transformational Whitespace for Unmanned Systems

- Reclassification of Group 1 and 2 drones as consumables, emphasizing that systems should ultimately be cheap and consumable
- Removes legacy procurement rules, enabling officers with the rank of Colonel or Captain to independently procure and test drones
- Creates a "dynamic, AI-searchable Blue List," cataloguing approved drone components, vendors and performance ratings
- Accelerates weaponization approvals, requiring a response to drone arming requests within 30 days of receipt

Source: Various news sources.

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EU Bets on Drones and AI to Secure Next-Generation Defense Edge

DefenseNews

CENTCOM Launches New "Suicide Drone" Attack Force in Middle East

Indian Army Scales Up Drone Induction, Aims to Make Every Soldier a Drone Operator

thejapantimes

Japan Looks to Build Drone "Shield" in Record Defense Budget Request

The Main Demand Drivers For The UAV Payload (EO/IR) Market

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Decentralized Procurement Structures

Expansion of procurement from battalion to company and squad levels supports step-change growth in installed base

Dynamic Operations Require Additional Sensors

Mission-specific requirements necessitate expanded sensor capabilities for day, night and infrared conditions

Increasing Cadence of Upgrades Over System Life

Dynamic nature of a rapidly evolving battlefield drives need for multiple sensor upgrades throughout a platform's life

Shift to Distributed Warfare in BVLOS Environments

Emphasis on swarming, GPS-denied ops and Edge-AI shifts the camera from an optional observation component to a critical decision-making sensor

Growing Emphasis on Counter-UAS Technology

Rapid uptick in low cost adversarial unmanned systems combined with increasingly advanced capabilities drives significant c-UAS demand

Specific Multi-Year Line-Item Budgeting for UAS

Introduction of distinct, fixed budget lines for unmanned systems across allied nations ensures multi-year procurement visibility, reducing order volatility

"Rip & Replace" Strategy for Banned Chinese Parts

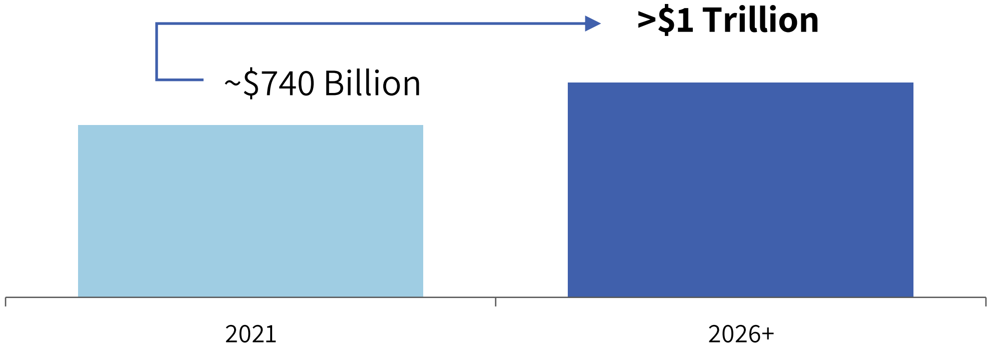
NDAA legislation requires the immediate removal of Chinese components from government fleets – creating regulatory demand for allied systems

Source: United States Library of Congress and United States Department of War.
Note: "BVLOS" stands for Beyond Visual Line-of-Sight.

Global Defense Spending is Reaching New Heights

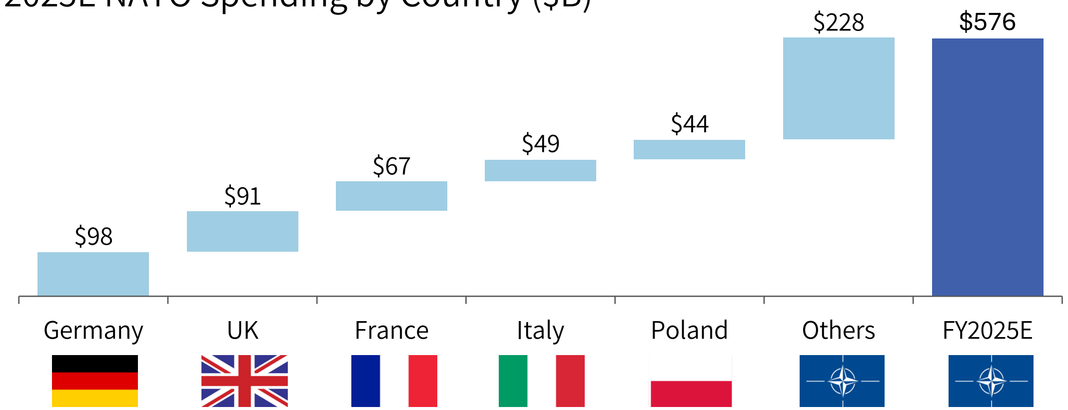
The US Military is Placing New Emphasis on Low-Cost, High-Volume Drones and Backing It Up with Material Budget Dollars

Total US Defense Spending by Year



NATO's Reprioritization of Defense Spending Post-Ukraine Has Unlocked Billions in Spend on Next-Gen Warfare

2025E NATO Spending by Country ($B)



"We will power a technological leapfrog, **arming our combat units with a variety of low-cost drones…** Drone dominance is a process race as much as a technological race."

– Pete Hegseth
US Secretary of Defense

~250% Increase in European GDP Contribution

NATO commitment on defense spending by 2035

"You see now $400 Ukrainian drones taking out multi-million dollar, in terms of cost, Russian tanks… **Speed is of the essence, not perfection, to get these new technologies in.**"

– Mark Rutte
NATO Secretary General

Source: United States Under Secretary of Defense (Comptroller) FY2021 and FY2026 Defense Budget Materials, NATO press release titled "Defence Expenditure of NATO Countries (2014-2024)" and various news sources.

Leading to Multi-Billion Dollar Total Addressable Markets for Unmanned Systems

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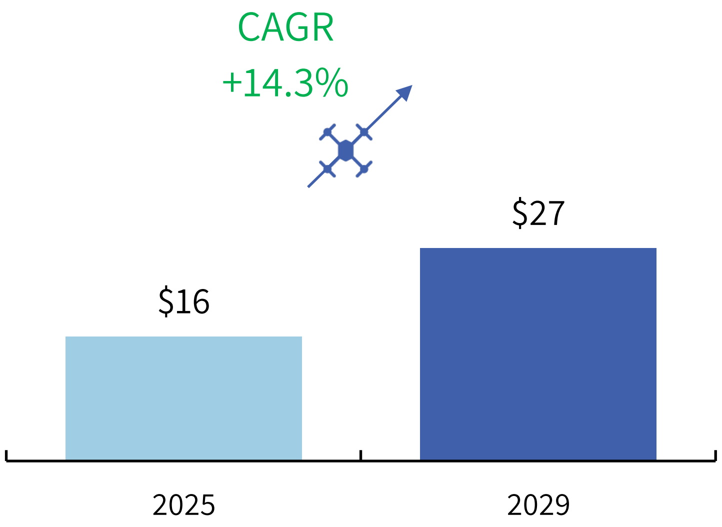
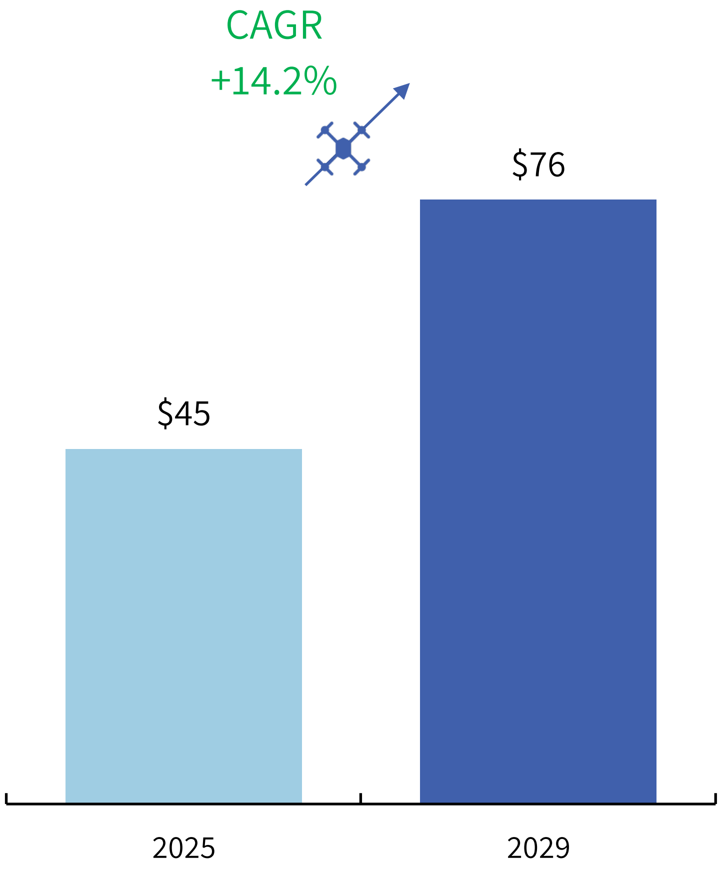
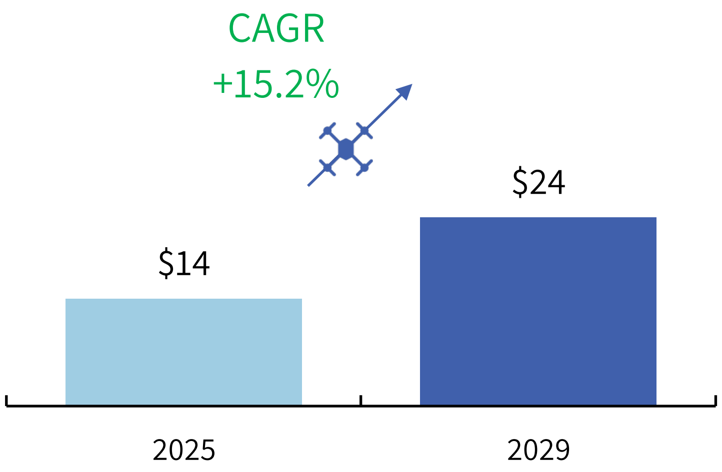
Small Drone Market ($B)



Global Drone Market ($B)



Drone Camera Market Size ($B)



Source: Technavio and Global Market Insights.
Note: Small Drones are those weighing less than ~25 kg.

Extensive Global Footprint In Key Growth Markets

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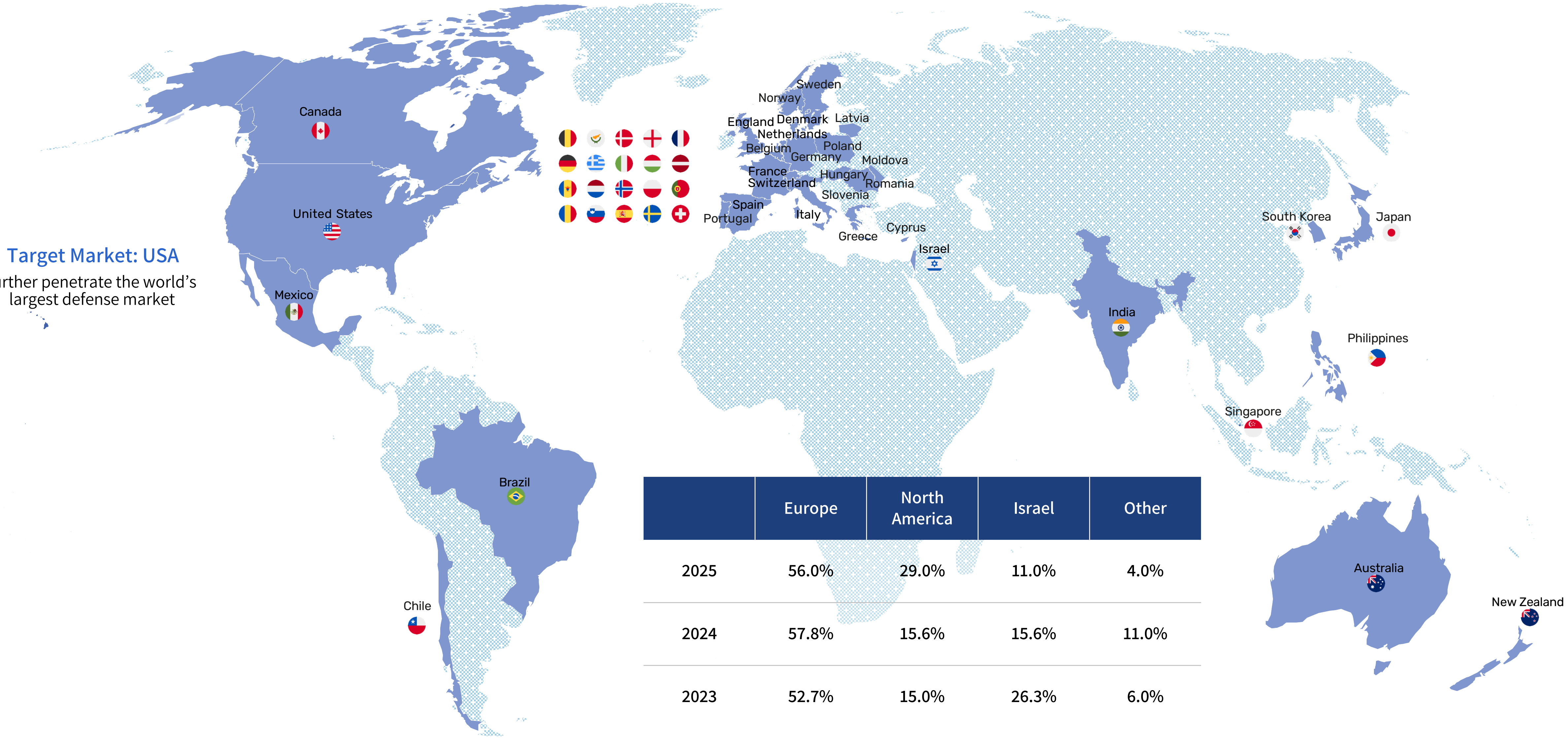

Target Market: USA

Further penetrate the world's largest defense market

	Europe	North America	Israel	Other
2025	56.0%	29.0%	11.0%	4.0%
2024	57.8%	15.6%	15.6%	11.0%
2023	52.7%	15.0%	26.3%	6.0%

■ Countries with NextVision Customer Footprint

Trusted By The Leading Customers For Diverse And Complex Missions

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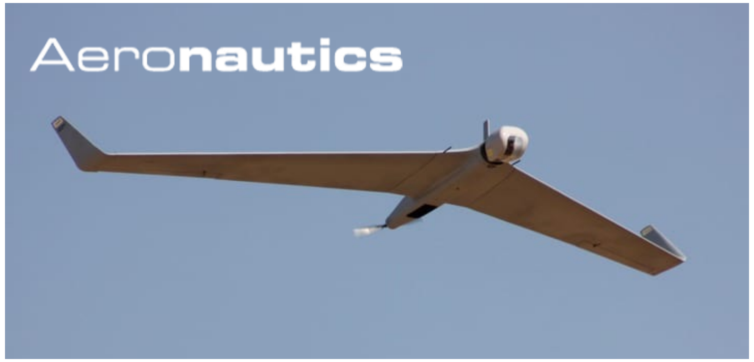
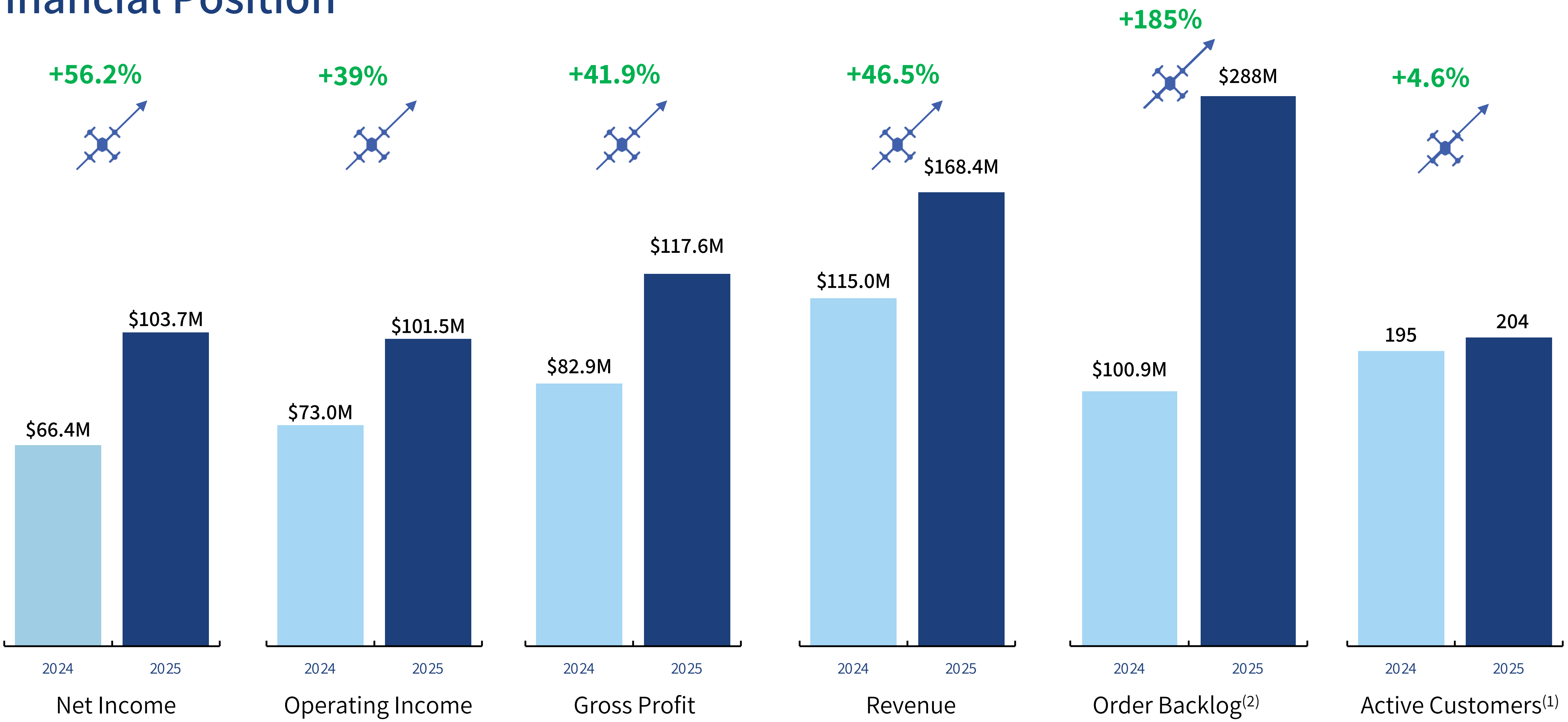
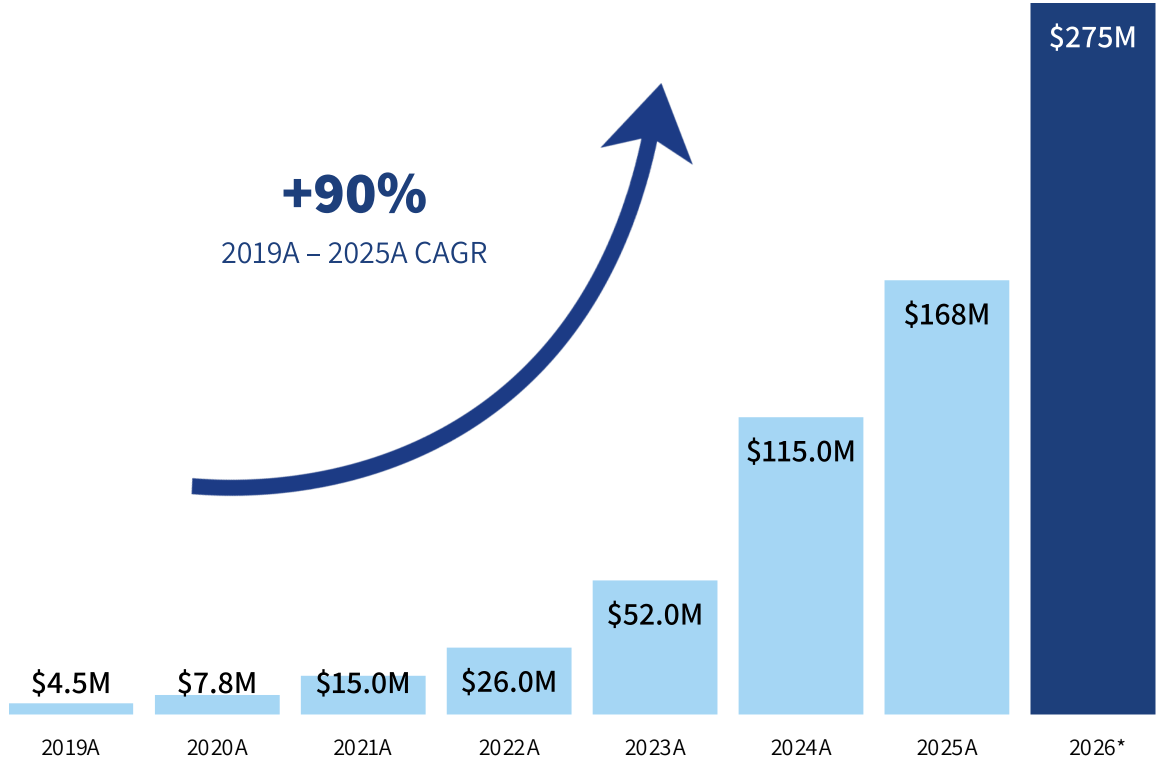


Robust Backlog And Deep Customer Relationships Drive Enviable Financial Position



(1) Active Customers defined as those customers that NextVision sells to in a given period.
(2) 2024 order backlog as of March 9, 2025. 2025 order backlog as of March 10, 2026.

Exponential Revenue Growth Fueled By Unmanned Systems Demand



NextVision's YoY Growth

+73%	+100%	+121%	+46%	+65%(*)
In 2022	In 2023	In 2024	In 2025	In 2026

Future Potential Revenue Drivers

- Significant growth in defense spending worldwide
- Global Prioritization of Low-Cost, Attritable Systems
- Superior Product Offerings vs Closest Competitors

* 2026 Revenue Target represents target set by NextVision Board of Directors and is not an estimate or projection.

2025 Financial Highlights

(USD, Thousands)	31.12.2025	31.12.2024	31.12.2023
Revenues	168,354	114,934	51,944
Cost of Sales	(50,798)	(32,044)	(16,327)
Gross Profit	117,556	82,890	35,617
R&D	(5,491)	(2,517)	(2,002)
SG&A	(10,541)	(7,369)	(4,889)
Operating Profit	101,524	73,004	28,726
Pre-Tax Income	114,664	76,904	31,880
Net Profit	103,664	66,396	27,572
Fixed Assets	341	432	249

Complies with IFRS. Financials for 2025 audited.

Expansion And Increase Of Production Capacity

Expansion of the company's area and production areas

We expanded from **3,300** sqm at the beginning of the year to approximately **5,000** sqm at year-end

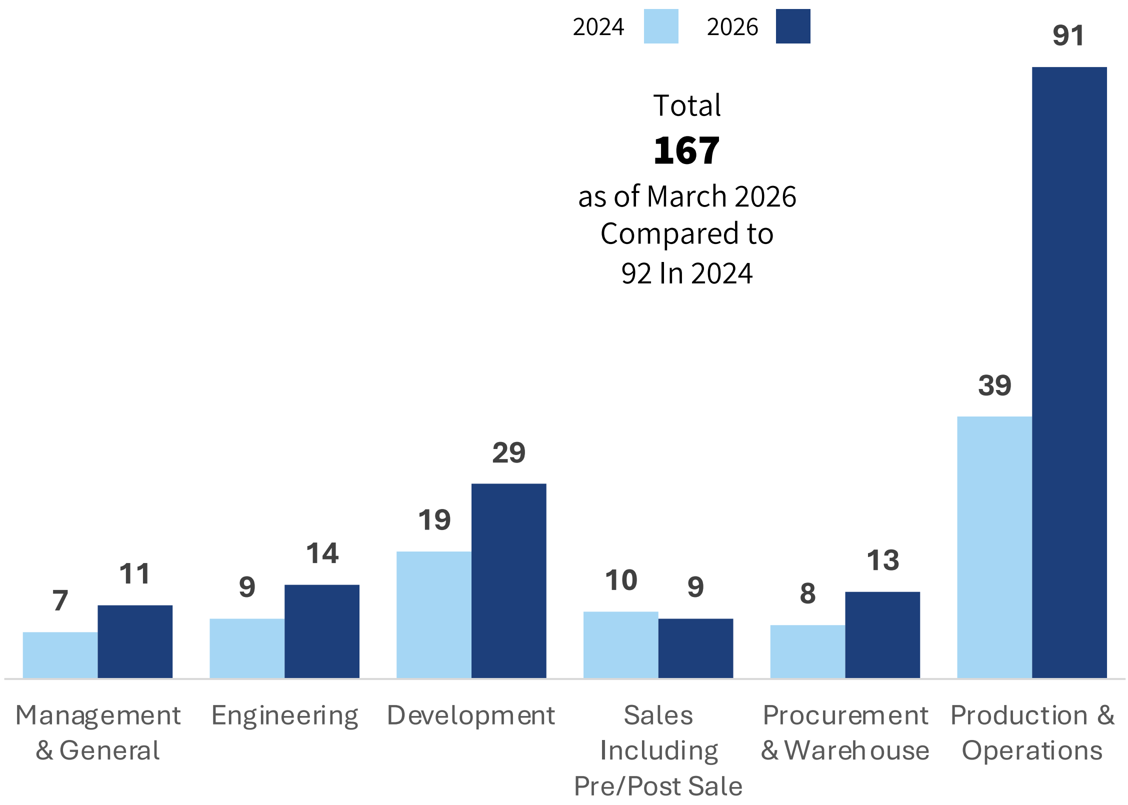
Increase in production capacity

Beginning of the year: over **~2,000** units per month, end of the year: planned for over **~4,000** units per month

Inventory growth

Increase from approximately **$22M** as of 31.12.2024 to approximately **$54M** as of 31.12.2025

Workforce Growth



Pillars For Sustained Growth

Pursuing Strategic Acquisitions

Prioritize strategic acquisitions offering expanded capabilities in high-growth areas

Expanding AI Capabilities

Integrate AI capabilities, ensuring NextVision remains on the cutting edge of operational superiority

Increasing Investment In R&D

Attract top talent to fuel continuous innovation and expand capabilities in emerging areas

Expanding Our Customer Base

Leverage strong relationships and consistent value delivery to accelerate customer acquisition in Israel and abroad

Focus On Reliability And Availability

A strong foundation for addressing the needs of our customers

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Thank you