



SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13A-16 OR 15D-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

For the month of May 2018 (Report No. 2)

Commission File Number: 0-27466

NICE LTD.

(Translation of Registrant's Name into English)

13 Zarchin Street, P.O. Box 690, Ra'anana 4310602, Israel

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

THE GAAP FINANCIAL STATEMENTS ATTACHED TO THE PRESS RELEASE ATTACHED HERETO AS EXHIBIT 99.1 OF THIS REPORT ON FORM 6-K ARE HEREBY INCORPORATED BY REFERENCE INTO NICE LTD.'S ("NICE") REGISTRATION STATEMENTS ON FORM S-8 (REGISTRATION STATEMENT NOS. 333-166364, 333-168100, 333-171165, 333-162795, 333-162110, 333-06784, 333-08146, 333-11842, 333-09350, 333-11154, 333-111112, 333-111113, 333-134355, 333-144589, 333-145981, 333-153230, 333-177510, 333-179408, 333-181375, 333-191176, 333-199904, 333-210341, 333-210343, 333-210344 and 333-214584), AND TO BE A PART THEREOF FROM THE DATE ON WHICH THIS REPORT IS SUBMITTED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED OR FURNISHED.

CONTENTS

This Report on Form 6-K of NICE consists of the following documents, which are attached hereto and incorporated by reference herein:

- 99.1 Press Release: NICE Reports 10% Revenue Growth for the First Quarter 2018 Along with 32% Growth in Cloud Revenue, Dated May 10, 2018

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

NICE-SYSTEMS LTD.

By: /s/ Tali Mirsky
Name: Tali Mirsky
Title: Corporate VP, General Counsel and Corporate Secretary

Dated May 10, 2018

EXHIBIT INDEX

- 99.1 Press Release: NICE Reports 10% Revenue Growth for the First Quarter 2018 Along with 32% Growth in Cloud Revenue, Dated May 10, 2018

NICE Reports 10% Revenue Growth for the First Quarter 2018 Along with 32% Growth in Cloud Revenue

Double Digit Growth in Operating Income and EPS and Significant Cloud Gross Margin Improvement

Company Raises Guidance for Full-Year 2018 Revenue and Earnings Per Share

Hoboken, New Jersey, May 10, 2018 - NICE (NASDAQ: NICE) today announced results for the first quarter ended March 31, 2018.

First Quarter 2018 Financial Highlights

GAAP	Non-GAAP
Revenue of \$335 million, growth of 10% year-over-year	Revenue of \$341 million, growth of 11% year-over-year
Cloud revenue of \$104 million, growth of 32% year-over-year	Cloud revenue of \$106 million, growth of 33% year-over-year
Gross margin of 64.7% compared to 62.1% last year	Gross margin of 70.6% compared to 69.9% last year
Operating income of \$34 million compared to \$28 million last year, 22% growth year-over-year	Operating income of \$84 million compared to \$74 million last year, 14% growth year-over-year
Operating margin of 10.2% compared to 9.1% last year	Operating margin of 24.6% compared to 23.9% last year
Diluted EPS of \$0.37 versus \$0.28 last year, 32% growth	Diluted EPS of \$1.03 versus \$0.89 last year, 16% growth
Operating cash flow reached \$137 million	

The GAAP column of the table contains the financial highlights of the first quarter 2018 under ASC 606 with the comparison period under ASC 605.

The non-GAAP column of the table contains the financial highlights of the first quarter 2018 under ASC 605 with the comparison period under ASC 605.

“We are pleased with the strong start to the year as evidenced by the double-digit growth in total revenue, along with a 32% increase in cloud revenue,” said Barak Eilam, CEO of NICE. “Moreover, we continue to capture high quality cloud revenue as demonstrated by the continued increase in our cloud profitability.”

Mr. Eilam continued, “Our strong performance in the cloud is being driven by CXone. What was once a vision for CXone has become a reality with an increasing number of customers in all market segments adopting our cloud platform. This includes a growing number of large enterprises where we are seeing implementations of well over 1,000 seats and total contract values in the seven and eight digit ranges. We owe the success of CXone to its true, native cloud infrastructure, its scalability and its elasticity, as well as, to a growing number of ecosystem partners embracing our cloud strategy.

“Our investments in innovation, especially cloud, analytics and artificial Intelligence, puts us in a unique position to further differentiate our offering and strengthen our competitive position.”

GAAP Financial Highlights for the First Quarter Ended March 31:

The GAAP numbers presented below for the first quarter 2018 are under ASC 606 and the comparison period GAAP numbers for the first quarter 2017 are under ASC 605

Revenues: First quarter 2018 total revenues increased 9.8% to \$335.4 million compared to \$305.6 million for the first quarter of 2017.

Gross Profit: First quarter 2018 gross profit and gross margin increased to \$216.9 million and 64.7%, respectively, compared to \$189.9 million and 62.1%, respectively, for the first quarter of 2017.

Operating Income: First quarter 2018 operating income and operating margin increased to \$34.2 million and 10.2%, respectively, compared to \$27.9 million and 9.1%, respectively, for the first quarter of 2017.

Net Income: First quarter 2018 net income and net income margin increased to \$23.5 million and 7.0%, respectively, compared to \$17.3 million and 5.7%, respectively, for the first quarter of 2017.

Fully Diluted Earnings Per Share: Fully diluted earnings per share for the first quarter of 2018 increased to \$0.37 compared to \$0.28 in the first quarter of 2017.

Operating Cash Flow and Cash Balance: First quarter 2018 operating cash flow was \$136.9 million. In the first quarter, \$4.3 million was used for share repurchases. As of March 31, 2018, total cash and cash equivalents, short term investments and marketable securities were \$646.7 million, and total debt was \$449.7 million.

Non-GAAP Financial Highlights for the First Quarter Ended March 31:

The non-GAAP numbers presented below for the first quarter 2018 and for the comparison period non-GAAP numbers for the first quarter 2017 are both under ASC 605.

Revenues: First quarter 2018 non-GAAP total revenues increased to \$340.9 million, up 10.7% from \$308.0 million for the first quarter of 2017.

Gross Profit: First quarter 2018 non-GAAP gross profit and non-GAAP gross margin increased to \$240.8 million and 70.6%, respectively, from \$215.2 million and 69.9%, respectively, for the first quarter of 2017.

Operating Income: First quarter 2018 non-GAAP operating income and non-GAAP operating margin increased to \$83.8 million and 24.6%, respectively, from \$73.6 million and 23.9%, respectively, for the first quarter of 2017.

Net Income: First quarter 2018 non-GAAP net income and net income margin increased to \$64.5 million and 18.9%, respectively, from \$55.1 million and 17.9%, respectively, for the first quarter of 2017.

Fully Diluted Earnings Per Share: First quarter 2018 non-GAAP fully diluted earnings per share increased 15.7% to \$1.03, compared to \$0.89 for the first quarter of 2017.

Adoption of the New Revenue Recognition Standard - ASC 606

NICE adopted the new revenue recognition accounting standard, Accounting Standards Codification ("ASC") 606, effective January 1, 2018, on a modified retrospective basis. Financial results for reporting periods during 2018 are presented in compliance with the ASC 606. Historical financial results for reporting periods prior to 2018 are presented in conformity with amounts previously disclosed under the prior revenue recognition standard, ASC 605. This press release includes additional information to reconcile the impacts of the adoption of the new revenue recognition standard on the Company's financial results for the quarter ended March 31, 2018.

Guidance for the second quarter and the full-year 2018 is provided using the accounting standard ASC 605 in order to provide better transparency and comparability to 2017 financial data, which was reported under ASC 605.

Second Quarter and Full Year 2018 Guidance:

Second Quarter 2018: Second quarter 2018 non-GAAP total revenues are expected to be in a range of \$338 million to \$348 million. Second quarter 2018 non-GAAP fully diluted earnings per share are expected to be in a range of \$1.00 to \$1.06.

Full Year 2018: The Company increased full year 2018 non-GAAP total revenues to an expected range of \$1,434 million to \$1,458 million. The Company increased full year 2018 non-GAAP fully diluted earnings per share to an expected range of \$4.43 to \$4.63.

Quarterly Results Conference Call

NICE management will host its earnings conference call today, May 10th, 2018 at 8:30 AM ET, 13:30 GMT, 15:30 Israel, to discuss the results and the company's outlook. To participate in the call, please dial in to the following numbers: United States 1-866-804-8688 or +1-718-354-1175, International +44(0)1296-311-600, United Kingdom 0-800-678-1161, Israel 1-809-344-364. The Passcode is 690 577 87. Additional access numbers can be found at http://www.btconferencing.com/globalaccess/?bid=54_attended. The call will be webcast live on the Company's website at <http://www.nice.com/news-and-events/ir-events>. An online replay will also be available approximately two hours following the call. A telephone replay of the call will be available for 7 days after the live broadcast, and may be accessed by dialing: United States 1-877-482-6144, International +44(0)20-7136-9233, United Kingdom 0-800-032-9687. The Passcode for the replay is 351 623 93.

Non-GAAP financial measures consist of GAAP financial measures adjusted to exclude: amortization of acquired intangible assets, share-based compensation, certain business combination accounting entries, amortization of discount on long term debt, ASC 606 to ASC 605 adjustments and tax adjustment re non-GAAP adjustments. The purpose of such adjustments is to give an indication of our performance exclusive of non-cash charges and other items that are considered by management to be outside of our core operating results. Our non-GAAP financial measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures, and should be read only in conjunction with our consolidated financial statements prepared in accordance with GAAP. Our management regularly uses our supplemental non-GAAP financial measures internally to understand, manage and evaluate our business and make operating decisions. These non-GAAP measures are among the primary factors management uses in planning for and forecasting future periods. Business combination accounting rules requires us to recognize a legal performance obligation related to a revenue arrangement of an acquired entity. The amount assigned to that liability should be based on its fair value at the date of acquisition. The non-GAAP adjustment is intended to reflect the full amount of such revenue. We believe this adjustment is useful to investors as a measure of the ongoing performance of our business. We believe these non-GAAP financial measures provide consistent and comparable measures to help investors understand our current and future operating cash flow performance. These non-GAAP financial measures may differ materially from the non-GAAP financial measures used by other companies. Reconciliation between results on a GAAP and non-GAAP basis is provided in a table immediately following the Consolidated Statements of Income.

About NICE

NICE (Nasdaq: NICE) is the worldwide leading provider of both cloud and on-premises enterprise software solutions that empower organizations to make smarter decisions based on advanced analytics of structured and unstructured data. NICE helps organizations of all sizes deliver better customer service, ensure compliance, combat fraud and safeguard citizens. Over 25,000 organizations in more than 150 countries, including over 85 of the Fortune 100 companies, are using NICE solutions. www.nice.com.

Investors

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Trademark Note: NICE and the NICE logo are trademarks or registered trademarks of NICE. All other marks are trademarks of their respective owners. For a full list of NICE' marks, please see: <http://www.nice.com/nice-trademarks>.

Forward-Looking Statements

This press release contains forward-looking statements as that term is defined in the Private Securities Litigation Reform Act of 1995. Such forward-looking statements, including the statements by Mr. Eilam, are generally stated in terms of the Company's plans, expectations and intentions. These statements are based on the current beliefs, expectations and assumptions of the Company's management and the current economic environment. Forward looking statements are inherently subject to significant economic, competitive and other uncertainties and contingencies, many of which are beyond the control of management. The Company cautions that these statements are not guarantees of future performance. There are or will be important known and unknown factors and uncertainties that could cause actual results to differ materially from those expressed or implied in the forward looking statements. These factors, include, but are not limited to, risks associated with competition, success and growth of cloud Software-as-a-Service business, cyber security attacks or other security breaches, privacy concerns and legislation, dependency on third-party cloud computing platform providers, hosting facilities and service partners, changes in general economic and business conditions, rapidly changing technology, changes in currency exchange rates and interest rates, difficulties in making additional acquisitions or effectively integrating acquired operations, products, technologies and personnel, successful execution of growth strategy, the effects of tax reforms, and the effect of newly enacted or modified laws, regulation or standards on the Company and its products; and other factors and uncertainties discussed in our filings with the U.S. Securities and Exchange Commission (the "SEC"). You are encouraged to carefully review the section entitled "Risk Factors" in our latest Annual Report on Form 20-F and in our other relevant filings with the SEC for additional information regarding these and other factors and uncertainties that could affect our future performance, and undue reliance should not be placed upon these statements. The forward-looking statements contained in this presentation are made as of the date hereof, and the Company undertakes no obligation to update or revise them, except as required by law.

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NICE LTD. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF INCOME

U.S. dollars in thousands (except per share amounts)

	Quarter ended	
	March 31,	
	2018	2017
	<u>Unaudited</u>	<u>Unaudited</u>
Revenue:		
Product	\$ 61,370	\$ 68,457
Services	170,217	158,416
Cloud	103,855	78,749
Total revenue	<u>335,442</u>	<u>305,622</u>
Cost of revenue:		
Product	8,137	13,211
Services	58,385	58,716
Cloud	51,993	43,807
Total cost of revenue	<u>118,515</u>	<u>115,734</u>
Gross profit	216,927	189,888
Operating expenses:		
Research and development, net	45,867	42,954
Selling and marketing	89,926	79,201
General and administrative	36,372	29,227
Amortization of acquired intangible assets	10,585	10,565
Total operating expenses	<u>182,750</u>	<u>161,947</u>
Operating income	34,177	27,941
Finance and other expense, net	<u>(3,968)</u>	<u>(8,990)</u>
Income before tax	30,209	18,951
Taxes on income	6,683	1,662
Net income	<u>\$ 23,526</u>	<u>\$ 17,289</u>
Basic earnings per share	<u>\$ 0.39</u>	<u>\$ 0.29</u>
Diluted earnings per share	<u>\$ 0.37</u>	<u>\$ 0.28</u>
Weighted average number of shares outstanding used to compute:		
Basic earnings per share	61,054	60,127
Diluted earnings per share	62,776	61,751

NICE LTD. AND SUBSIDIARIES
RECONCILIATION OF GAAP TO NON-GAAP RESULTS AND ASC 606 TO NON-GAAP ASC 605

U.S. dollars in thousands (except per share amounts)

	Quarter ended March 31,	
	2018	2017
GAAP revenues	\$ 335,442	\$ 305,622
Valuation adjustment on acquired deferred product revenue	15	219
Valuation adjustment on acquired deferred services revenue	306	997
Valuation adjustment on acquired deferred cloud revenue	1,886	1,211
ASC 606 to ASC 605 revenue adjustment	3,277	-
Non-GAAP revenues	<u>\$ 340,926</u>	<u>\$ 308,049</u>
GAAP cost of revenue	\$ 118,515	\$ 115,734
Amortization of acquired intangible assets on cost of product	(2,589)	(6,358)
Amortization of acquired intangible assets on cost of services	(823)	(3,208)
Amortization of acquired intangible assets on cost of cloud	(12,755)	(10,975)
Valuation adjustment on acquired deferred cost of cloud	336	431
Cost of product revenue adjustment (1)	(188)	(175)
Cost of services revenue adjustment (1)	(1,753)	(1,875)
Cost of cloud revenue adjustment (1)	(769)	(769)
ASC 606 to ASC 605 cost of revenue adjustment	124	-
Non-GAAP cost of revenue	<u>\$ 100,098</u>	<u>\$ 92,805</u>
GAAP gross profit	\$ 216,927	\$ 189,888
Gross profit adjustments	23,901	25,356
Non-GAAP gross profit	<u>\$ 240,828</u>	<u>\$ 215,244</u>
GAAP operating expenses	\$ 182,750	\$ 161,947
Research and development (1)	(2,344)	(2,211)
Sales and marketing (1)	(6,303)	(5,646)
General and administrative (1)	(4,782)	(1,886)
Amortization of acquired intangible assets	(10,585)	(10,565)
ASC 606 to ASC 605 operating expenses adjustment	(1,745)	-
Non-GAAP operating expenses	<u>\$ 156,991</u>	<u>\$ 141,639</u>
GAAP finance & other expense, net	\$ (3,968)	\$ (8,990)
Amortization of discount on long-term debt	2,163	7,165
Non-GAAP finance & other expense, net	<u>\$ (1,805)</u>	<u>\$ (1,825)</u>
GAAP taxes on income	\$ 6,683	\$ 1,662
Tax adjustments re non-GAAP adjustments	9,775	14,991
Tax adjustment re ASC 606 to ASC 605	1,029	-
Non-GAAP taxes on income	<u>\$ 17,487</u>	<u>\$ 16,653</u>
GAAP net income	\$ 23,526	\$ 17,289
Valuation adjustment on acquired deferred revenue	2,207	2,427
Valuation adjustment on acquired deferred cost of cloud revenue	(336)	(431)
Amortization of acquired intangible assets	26,752	31,106
Share-based compensation (1)	16,139	12,562
Amortization of discount on long-term debt	2,163	7,165
Tax adjustments re non-GAAP adjustments	(9,775)	(14,991)
ASC 606 to ASC 605 adjustments	3,869	-
Non-GAAP net income	<u>\$ 64,545</u>	<u>\$ 55,127</u>
GAAP diluted earnings per share	<u>\$ 0.37</u>	<u>\$ 0.28</u>
Non-GAAP diluted earnings per share	<u>\$ 1.03</u>	<u>\$ 0.89</u>
Shares used in computing GAAP diluted earnings per share	62,776	61,751
Shares used in computing non-GAAP diluted earnings per share	62,776	61,751

NICE LTD. AND SUBSIDIARIES**RECONCILIATION OF GAAP TO NON-GAAP RESULTS (continued)**

U.S. dollars in thousands

(1) Share-based Compensation

	Quarter ended March 31,	
	2018	2017
Cost of product revenue	\$ (188)	\$ (175)
Cost of services revenue	(1,753)	(1,875)
Cost of cloud revenue	(769)	(769)
Research and development	(2,344)	(2,211)
Sales and marketing	(6,303)	(5,646)
General and administrative	(4,782)	(1,886)
	<u>\$ (16,139)</u>	<u>\$ (12,562)</u>

NICE LTD. AND SUBSIDIARIES
CONDENSED CONSOLIDATED BALANCE SHEETS

U.S. dollars in thousands

	March 31, 2018	December 31, 2017
	<u>Unaudited</u>	<u>Audited</u>
ASSETS		
CURRENT ASSETS:		
Cash and cash equivalents	\$ 334,461	\$ 328,302
Short-term investments	134,079	63,951
Trade receivables	232,495	230,729
Prepaid expenses and other current assets	<u>78,974</u>	<u>70,074</u>
Total current assets	<u>780,009</u>	<u>693,056</u>
LONG-TERM ASSETS:		
Long-term investments	178,149	132,820
Property and equipment, net	120,311	118,275
Deferred tax assets	31,724	11,850
Other intangible assets, net	524,639	551,347
Goodwill	1,321,845	1,318,242
Other long-term assets	<u>69,829</u>	<u>19,496</u>
Total long-term assets	<u>2,246,497</u>	<u>2,152,030</u>
TOTAL ASSETS	<u><u>\$ 3,026,506</u></u>	<u><u>\$ 2,845,086</u></u>
LIABILITIES AND SHAREHOLDERS' EQUITY		
CURRENT LIABILITIES:		
Trade payables	\$ 23,964	\$ 29,438
Deferred revenues and advances from customers	235,297	184,564
Accrued expenses and other liabilities	<u>307,597</u>	<u>309,350</u>
Total current liabilities	<u>566,858</u>	<u>523,352</u>
LONG-TERM LIABILITIES:		
Deferred revenues and advances from customers	39,919	37,550
Deferred tax liabilities	88,942	57,796
Long-term debt	449,724	447,642
Other long-term liabilities	<u>27,839</u>	<u>29,185</u>
Total long-term liabilities	<u>606,424</u>	<u>572,173</u>
SHAREHOLDERS' EQUITY	<u>1,853,224</u>	<u>1,749,561</u>
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	<u><u>\$ 3,026,506</u></u>	<u><u>\$ 2,845,086</u></u>

NICE LTD. AND SUBSIDIARIES
CONSOLIDATED CASH FLOW STATEMENTS

U.S. dollars in thousands

	Quarter ended March 31,	
	2018	2017
	Unaudited	Unaudited
<u>Operating Activities</u>		
Net income	\$ 23,526	\$ 17,289
Adjustments to reconcile net income to net cash provided by operating activities		
Depreciation and amortization	37,937	39,143
Stock based compensation	16,139	12,562
Amortization of premium and discount and accrued interest on marketable securities	(298)	190
Deferred taxes, net	(9,667)	(11,671)
Changes in operating assets and liabilities:		
Trade Receivables	(16,154)	56,299
Prepaid expenses and other current assets	(12,419)	(6,787)
Trade payables	(5,501)	(112)
Accrued expenses and other current liabilities	(4,420)	(31,299)
Deferred revenue	106,117	50,664
Long term liabilities	(383)	(747)
Amortization of discount on long term debt	2,163	7,165
Other	(183)	49
Net cash provided by operating activities	<u>136,857</u>	<u>132,745</u>
<u>Investing Activities</u>		
Purchase of property and equipment	(5,316)	(10,414)
Purchase of Investments	(135,645)	(24,999)
Proceeds from Investments	19,017	32,016
Capitalization of software development costs	(7,804)	(6,938)
Net cash used in investing activities	<u>(129,748)</u>	<u>(10,335)</u>
<u>Financing Activities</u>		
Proceeds from issuance of shares upon exercise of share options	3,244	3,733
Purchase of treasury shares	(4,252)	(8,429)
Dividends paid	-	(9,637)
Repayment of long term debt	-	(260,000)
Proceeds from issuance of debt, net of costs	-	260,842
Net cash used in financing activities	<u>(1,008)</u>	<u>(13,491)</u>
Effect of exchange rates on cash and cash equivalents	<u>58</u>	<u>806</u>
Net change in cash and cash equivalents	6,159	109,725
Cash and cash equivalents, beginning of period	<u>328,302</u>	<u>157,026</u>
Cash and cash equivalents, end of period	<u>\$ 334,461</u>	<u>\$ 266,751</u>

נייס מדווחת על צמיחה של 10% בהכנסות הרבעון הראשון של 2018 וגידול של 32% בהכנסות מענן

צמיחה דו ספרתית ברווח התפעולי וברווח למניה ושיפור משמעותי בשיעור הרווח הגולמי של הענן

החברה מעלה את תחזית ההכנסות והרווח למניה לשנת 2018

הובוקן, ניו ג'רזי, 10 במאי, 2018 – נייס (נאסד"ק: NICE) פרסמה היום את התוצאות לרבעון הראשון 2018 שהסתיים ב-31 במרץ, 2018.

עיקרי התוצאות לרבעון הראשון של 2018:

GAAP	Non-GAAP
הכנסות של 335 מיליון דולר, גידול של 10% בהשוואה לאשתקד	הכנסות של 341 מיליון דולר, גידול של 11% בהשוואה לאשתקד
הכנסות מענן בסך 104 מיליון דולר, גידול של 32% מאשתקד	הכנסות מענן בסך 106 מיליון דולר, גידול של 33% מאשתקד
שיעור רווח גולמי של 64.7% לעומת 62.1% אשתקד	שיעור רווח גולמי של 70.6% לעומת 69.9% אשתקד
רווח תפעולי של 34 מיליון דולר בהשוואה ל- 28 מיליון דולר, גידול של 22% מאשתקד	רווח תפעולי של 84 מיליון דולר בהשוואה ל- 74 מיליון דולר, גידול של 14% מאשתקד
שיעור רווח תפעולי של 10.2% לעומת 9.1% אשתקד	שיעור רווח תפעולי של 24.6% לעומת 23.9% אשתקד
רווח למניה בדילול של 0.37 דולר בהשוואה ל- 0.28 דולר אשתקד, גידול של 32%	רווח למניה בדילול מלא של 1.03 דולר בהשוואה ל- 0.89 דולר אשתקד, גידול של 16%
תזרים מזומנים מפעילות של 137 מיליון דולר	

עמודת ה-GAAP שבטבלה שלמעלה מכילה נתונים פיננסיים נבחרים לרבעון הראשון של 2018 תחת התקינה החשבונאית ASC 606 עם נתוני השוואה לתקופה המקבילה תחת התקינה החשבונאית ASC 605.

עמודת ה-non-GAAP שבטבלה שלמעלה מכילה נתונים פיננסיים נבחרים לרבעון הראשון של 2018 תחת התקינה החשבונאית ASC 605 עם נתוני השוואה לתקופה המקבילה תחת התקינה החשבונאית ASC 605.

"אנו שמחים לפתוח את השנה עם תוצאות חזקות כפי שבאות לידי ביטוי בצמיחה דו ספרתית בהכנסות וגידול של 32% בהכנסות מענן", אמר ברק עילם, מנכ"ל נייס. "יתר על כך, אנו ממשיכים לרשום הכנסות מענן המאופיינות בריווחיות גבוהה יותר".

מר עילם הוסיף, "התוצאות החזקות בתחום הענן מונעות ע"י פלטפורמת CXone. CXone, שהיה פעם חזון, הפך למציאות עם גידול במספר הלקוחות המאמצים את פלטפורמת הענן שלנו בכל פלחי השוק, כולל מספר הולך וגדל של ארגונים גדולים עם למעלה מ- 1000 נציגים במרכז השירות וכן חוזים של 7 ו- 8 ספרות. אנו חבים את ההצלחה של CXone לתשתית הענן האמתית של הפלטפורמה, ליכולת ההתרחבות והגמישות שלה, וכן למספר ההולך וגדל של שותפים טכנולוגים המאמצים את אסטרטגיית הענן שלנו."

"ההשקעות שלנו בחדשנות, בייחוד בתחומי הענן, אנליטיקס ובינה מלאכותית, מציבים אותנו בעמדה ייחודית המבדלת את המוצרים שלנו ומחזקת את מעמדנו התחרותי".

עיקרי התוצאות הפיננסיות (GAAP) לרבעון הראשון שהסתיים ב- 31 במרץ:

נתוני ה-GAAP המוצגים למטה עבור הרבעון הראשון של 2018 מדווחים לפי ASC 606 ונתוני GAAP ההשוואתיים של הרבעון הראשון של 2017 מדווחים לפי ASC 605.

הכנסות: ההכנסות ברבעון הראשון של 2018 גדלו ב-9.8% ל-335.4 מיליון דולר, לעומת 305.6 מיליון דולר ברבעון הראשון של 2017.

רווח גולמי: הרווח הגולמי ושיעור הרווח הגולמי ברבעון הראשון של 2018 גדלו ל-216.9 מיליון דולר ו-64.7%, בהתאמה, לעומת 189.9 מיליון דולר ו-62.1%, בהתאמה, ברבעון הראשון של 2017.

רווח תפעולי: הרווח התפעולי ושיעור הרווח התפעולי ברבעון הראשון של 2018 גדלו ל-34.2 מיליון דולר ו-10.2%, בהתאמה, לעומת 27.9 מיליון דולר ו-9.1%, בהתאמה, ברבעון הראשון של 2017.

רווח נקי: הרווח הנקי ושיעור הרווח הנקי ברבעון הראשון של 2018 גדלו ל-23.5 מיליון דולר ו-7.0%, בהתאמה, לעומת 17.3 מיליון דולר ו-5.7%, בהתאמה, ברבעון הראשון של 2017.

רווח למניה בדילול מלא: הרווח למניה בדילול מלא ברבעון הראשון של 2018 גדל ל-0.37 דולר לעומת 0.28 דולר ברבעון הראשון של 2017.

תזרים המזומנים מפעילות שוטפת ויתרת מזומנים: תזרים המזומנים מפעילות שוטפת ברבעון הראשון של 2018 היה 136.9 מיליון דולר. ברבעון הראשון 4.3 מיליון דולר שימשו לרכישה חוזרת של מניות. נכון ל-31 במרץ 2018, יתרת המזומנים ושווי המזומנים, וכן השקעות לטווח קצר וארוך הסתכמו ב-646.7 מיליון דולר. סך החוב הסתכם ב-449.7 מיליון דולר.

עיקרי התוצאות הפיננסיות (Non-GAAP) לרבעון הראשון שהסתיים ב- 31 במרץ:

נתוני ה-Non-GAAP המוצגים למטה עבור הרבעון הראשון של 2018 ונתוני non-GAAP ההשוואתיים של הרבעון הראשון של 2017 מדווחים לפי ASC 605.

הכנסות: ההכנסות (Non-GAAP) ברבעון הראשון של 2018 גדלו ל-340.9 מיליון דולר, גידול של 10.7% לעומת 308.0 מיליון דולר ברבעון הראשון של 2017.

רווח גולמי: הרווח הגולמי (Non-GAAP) ושיעור הרווח הגולמי (Non-GAAP) ברבעון הראשון של 2018 גדלו ל-240.8 מיליון דולר ו-70.6%, בהתאמה, לעומת 215.2 מיליון דולר ו-69.9%, בהתאמה ברבעון הראשון של 2017.

רווח תפעולי: הרווח התפעולי (Non-GAAP) ושיעור הרווח התפעולי (Non-GAAP) ברבעון הראשון של 2018 גדלו ל-83.8 מיליון דולר ו-24.6%, בהתאמה, לעומת 73.6 מיליון דולר ו-23.9%, בהתאמה ברבעון הראשון של 2017.

רווח נקי: הרווח הנקי (Non-GAAP) ושיעור הרווח הנקי (Non-GAAP) ברבעון הראשון של 2018 גדלו ל-64.5 מיליון דולר ו-18.9%, בהתאמה, לעומת 55.1 מיליון דולר ו-17.9%, בהתאמה ברבעון הראשון של 2017.

רווח למניה בדילול מלא: הרווח (Non-GAAP) למניה בדילול מלא ברבעון הראשון של 2018 גדל ב-15.7% ל-1.03 דולר לעומת 0.89 דולר ברבעון הראשון של 2017.

אימוץ התקינה החשבונאית החדשה להכרה בהכנסות – ASC 606

נייס אימצה את התקינה החשבונאית החדשה להכרה בהכנסות, ASC 606, החל מה-1 לינואר 2018, לפי השיטה הרטרופקטיבית המתואמת. התוצאות הפיננסיות לתקופות המדווחות במהלך 2018 מוצגות בהתאם ל-ASC 606. נתונים פיננסיים היסטוריים לתקופות שדווחו לפני 2018 מוצגות בהתאם למספרים שדווחו בעבר תחת התקינה הקודמת להכרה בהכנסות, ASC 605. למידע נוסף על ההשפעה של התקינה החדשה להכרה בהכנסות על התוצאות הפיננסיות של החברה לרבעון שהסתיים ב-31 במרץ 2018, ראו מסמך באנגלית.

התחזיות לרבעון השני ולשנת 2018 ניתנות לפי ASC 605 על מנת לאפשר שקיפות והשוואה טובה יותר לנתונים הפיננסיים של 2017, שדווחו לפי ASC 605.

תחזית לרבעון השני ולשנת 2018:

הרבעון השני של 2018: סך ההכנסות (Non-GAAP) ברבעון השני של 2018, צפוי להסתכם ב- 338 מיליון דולר עד 348 מיליון דולר. הרווח (Non-GAAP) למניה בדילול מלא ברבעון השני של 2018 צפוי להיות בטווח של 1.00 דולר עד 1.06 דולר.

שנת 2018: תחזית סך ההכנסות (Non-GAAP) בשנת 2018 עלתה וצפויה להסתכם ב- 1,434 מיליון דולר עד 1,458 מיליון דולר. תחזית הרווח (Non-GAAP) למניה בדילול מלא בשנת 2018 עלתה וצפויה להיות בטווח של 4.43 דולר עד 4.63 דולר.

שיחת ועידה לדיון בתוצאות הרבעוניות

הנהלת ניס תארח שיחת ועידה לדיון בתוצאות הפיננסיות ובתחזית החברה היום, 10 במאי, 2018, בשעה 8:30 בבוקר שעון החוף המזרחי של ארה"ב, 13:30 לפי שעון גריניץ' ו-15:30 לפי שעון ישראל. להשתתפות בשיחה יש לחייג את המספרים הבאים: מארה"ב: 1-866-804-8688 או +1-718-354-1175. ממדינות אחרות 001-296-311-600 (+44); מבריטניה 0-800-1161-678; מישראל: 1-809-344-364. קוד הכניסה הוא 690 577 87. מספרי גישה נוספים מוצגים ב- http://www.btconferencing.com/globalaccess/?bid=54_attended. השיחה תשודר באינטרנט בשידור חי באתר החברה בכתובת <http://www.nice.com/news-and-events/ir-events> ותהיה זמינה להאזנה כשעתיים אחרי השיחה. הקלטה של השיחה תעמוד לרשות המעוניינים למשך 7 ימים אחרי השידור החי וניתן להאזין לה באמצעות חיוג המספר 1-877-482-6144 מארה"ב, +44(0)20-7136-9233 ממדינות אחרות ו-0-800-032-9687 מבריטניה. קוד הכניסה להקלטה הוא 351 623 93.

אודות ניס

ניס (NASDAQ: NICE, ת"א: ניס) הינה המובילה העולמית במתן פתרונות תוכנה, הן ברישיונות תוכנה והן בענן, המאפשרים לארגונים לנקוט בפעולה הבאה הטובה ביותר באמצעות כלים אנליטיים המנתחים מידע מובנה ושאינו מובנה. הפתרונות של ניס מסייעים לארגונים לשפר את חוויית הלקוח, להבטיח ציות לרגולציה, להיאבק בפשיעה פיננסית ולשמור על נכסים. הפתרונות של ניס נמצאים בשימוש של יותר מ-25,000 ארגונים ביותר מ-150 מדינות, כולל מעל 85 מהחברות המדורגות ב-Fortune 100. www.nice.com

מסמך זה מהווה תרגום נוחות בלבד לעיקרי הדוחות ולהודעה לעיתונות באנגלית שפורסמה בארה"ב, המחייבת מבחינת החברה, והכוללת מידע נוסף, בין היתר בנוגע להפרשים בין GAAP ל-Non-GAAP.

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Forward-Looking Statements

This press release contains forward-looking statements as that term is defined in the Private Securities Litigation Reform Act of 1995. Such forward-looking statements, including the statements by Mr. Eilam, are generally stated in terms of the Company's plans, expectations and intentions. These statements are based on the current beliefs, expectations and assumptions of the Company's management and the current economic environment. Forward looking statements are inherently subject to significant economic, competitive and other uncertainties and contingencies, many of which are beyond the control of management. The Company cautions that these statements are not guarantees of future performance. There are or will be important known and unknown factors and uncertainties that could cause actual results to differ materially from those expressed or implied in the forward looking statements. These factors, include, but are not limited to, risks associated with competition, success and growth of cloud Software-as-a-Service business, cyber security attacks or other security breaches, privacy concerns and legislation, dependency on third-party cloud computing platform providers, hosting facilities and service partners, changes in general economic and business conditions, rapidly changing technology, changes in currency exchange rates and interest rates, difficulties in making additional acquisitions or effectively integrating acquired operations, products, technologies and personnel, successful execution of growth strategy, the effects of tax reforms, and the effect of newly enacted or modified laws, regulation or standards on the Company and its products; and other factors and uncertainties discussed in our filings with the U.S. Securities and Exchange Commission (the "SEC"). You are encouraged to carefully review the section entitled "Risk Factors" in our latest Annual Report on Form 20-F and in our other relevant filings with the SEC for additional information regarding these and other factors and uncertainties that could affect our future performance, and undue reliance should not be placed upon these statements. The forward-looking statements contained in this presentation are made as of the date hereof, and the Company undertakes no obligation to update or revise them, except as required by law.

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