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O.Y. NOFAR ENERGY LTD

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Registration Number: 514599943

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T126 (Public)
Transmitted via MAGNA: 26/08/2025 Israel Securities Authority: www.isa.gov.il Tel Aviv Stock
Exchange: www.tase.co.il Reference: 2025-01-063999

The corporation will schedule the report for publication on 27/08/2025 08:30

Report on the Corporation's Liabilities by Maturity Dates

Regulations 9D and 38E to the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 30/06 for the year Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Bonds issued to the public by the reporting corporation and held by the public, excluding such bonds held by the parent company of the corporation, its controlling shareholder, companies controlled by any of them, or companies controlled by the corporation - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	GBP	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	40,494	0	0	0	0	0	0	58,225	98,719
Year 2	40,494	84,532	0	0	0	0	0	132,892	257,918
Year 3	253,086	334,528	0	0	0	0	0	124,597	712,211
Year 4	0	376,794	0	0	0	0	0	115,252	492,046
Year 5+	0	1,263,478	0	0	0	0	0	227,365	1,490,843
Total	334,074	2,059,332	0	0	0	0	0	658,331	3,051,737

B. Private bonds and non-bank credit, excluding bonds or credit provided by the parent company of the corporation, its controlling shareholder, companies controlled by any of them, or by the corporation - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	GBP	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

C. Bank credit from banks in Israel - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	GBP	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	140,666	0	0	0	0	0	15,422	156,088
Year 2	0	100,644	0	0	0	0	0	8,276	108,920
Year 3	0	672	0	0	0	0	0	1,126	1,798
Year 4	0	727	0	0	0	0	0	1,073	1,800
Year 5+	0	13,568	0	0	0	0	0	1,015	14,583
Total	0	256,277	0	0	0	0	0	26,912	283,189

D. Bank credit from banks abroad - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	GBP	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary Table for Tables A-D, Total Bank Credit, Non-Bank Credit, and Bonds - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	GBP	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	40,494	140,666	0	0	0	0	0	73,647	254,807
Year 2	40,494	185,176	0	0	0	0	0	141,168	366,838
Year 3	253,086	335,200	0	0	0	0	0	125,723	714,009
Year 4	0	377,521	0	0	0	0	0	116,325	493,846
Year 5+	0	1,277,046	0	0	0	0	0	228,380	1,505,426
Total	334,074	2,315,609	0	0	0	0	0	685,243	3,334,926

F. Off-balance Sheet Credit Exposure (for financial guarantees and credit granting commitments) - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	GBP	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	2,912	0	0	0	0	0	0	0	2,912
Year 2	725	0	0	0	0	0	0	0	725
Year 3	734	0	0	0	0	0	0	0	734
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
One-time Commitment	0	0	0	0	0	0	0	0	0
Total	4,371	0	0	0	0	0	0	0	4,371

G. Off-balance Sheet Credit Exposure (for financial guarantees and credit granting commitments) of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in Table F above (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	GBP	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	83,834	0	0	0	0	0	83,834
Year 2	0	0	62,832	0	0	0	0	0	62,832
Year 3	0	0	19,776	16,860	0	0	0	0	36,636
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	134,026	0	0	0	0	0	134,026
One-time Commitment	0	0	0	0	0	0	0	0	0
Total	0	0	300,468	16,860	0	0	0	0	317,328

H. Total balances of bank credit, non-bank credit, and bonds of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in Tables A-D above (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	GBP	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	11,918	997	57,175	3,770	6,936	0	0	45,977	126,773
Year 2	10,175	1,027	60,778	5,113	7,899	0	0	47,172	132,164
Year 3	10,175	1,151	53,535	8,943	7,364	0	0	43,224	124,392
Year 4	9,750	1,234	50,920	13,437	8,219	0	0	38,772	122,332
Year 5+	10,502	17,030	561,373	31,674	59,481	0	0	217,457	897,517
Total	52,520	21,439	783,781	62,937	89,899	0	0	392,602	1,403,178

I. Balances of credit granted to the reporting corporation by the parent company or controlling shareholder and balances of bonds issued by the reporting corporation held by the parent company or controlling shareholder (in thousands of NIS):

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	GBP	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

J. Balances of credit granted to the reporting corporation by companies controlled by the parent company or controlling shareholder and not controlled by the reporting corporation, and balances of bonds issued by the reporting corporation held by companies controlled by the parent company or controlling shareholder and not controlled by the reporting corporation (in thousands of NIS):

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	GBP	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

K. Balances of credit granted to the reporting corporation by consolidated companies and balances of bonds issued by the reporting corporation held by consolidated companies (in thousands of NIS):

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	GBP	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Ofer Yanai	Other (Acting CEO and Director)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Previous reference numbers for documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

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Form structure update date: 04/02/2025

Short name: O.Y. NOFAR ENERGY LTD

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Email: ofer@nofar-energy.co.il Company website: www.nofar-energy.com

Previous names of the reporting entity:

Electronic signatory name: Guy Avraham Hartstein Position: Accountant Employer company name: Address: HaTahana 1, Kfar Saba 4453001 Phone: 09-3750003, Fax: 08-3750061 Email: guy.h@nofar-energy.co.il