

# O.Y. NOFAR ENERGY LTD

**Registry Number:** 514599943

**To:** Israel Securities Authority

**To:** TEL AVIV STOCK EXCHANGE LTD

**Form Number:** T087 (Public)

**Transmitted via MAGNA:** 01/09/2025

**Israel Securities Authority Website:** [www.isa.gov.il](http://www.isa.gov.il)

**TEL AVIV STOCK EXCHANGE LTD Website:** [www.tase.co.il](http://www.tase.co.il)

**Reference:** 2025-01-066144

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

- Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Grant of options to office holders in the company and in a subsidiary by virtue of a private offering dated 30.7.2025

*Explanation: Please briefly describe the nature of the change.*

**Reference numbers of previous reports on the subject:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The Corporation's Securities Position After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital (Last Report)	Issued and Paid-Up Capital (Current)	Quantity Registered in the Name of the Registration Company
NOFAR Ordinary Share	1170877	50,000,000	35,540,512	35,540,512	35,540,512
NOFAR ENERGY Debenture A	1179340	290,868,638.16	290,868,638.16	290,868,638.16	290,868,638.16
NOFAR ENERGY Debenture B	1198035	499,993,000	499,993,000	499,993,000	499,993,000
NOFAR ENERGY Debenture C	1198043	803,054,950	803,054,950	803,054,950	803,054,950
NOFAR ENERGY Debenture D	1211416	756,289,369.25	756,289,370	756,289,370	756,289,370
NOFAR Employee Warrants	1190255	0	1,153,616	1,321,246	0

*Explanation: All securities of the company must be detailed, including securities not listed for trading.*

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## 2. The Corporation Announces That:

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From date: 31/08/2025

To date: 31/08/2025

A change has occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

**Description of the nature of the change:**

Grant of options to office holders in the company and in a subsidiary by virtue of a private offering dated 30.7.2025

*Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.*

**Details:**

- 1. **Name of registered holder affected by the change:** Altshuler Trustees Ltd.
- 2. **Type of identification number:** Israeli Companies Registrar Number
- 3. **Identification number:** 513901330
- 4. **Nature of the change:** Private allocation
- 5. **Date of change:** 31/08/2025
- 6. **Executed via the stock exchange clearing house:** No
- 7. **Type and name of security affected:** NOFAR Employee Warrants
- 8. **Security number:** 1190255
- 9. **Holder's balance in the security in the last report:** 1,153,616
- 10. **Holder's balance in the security after the change:** 1,321,246
- 11. **Total quantity of securities increased/decreased:** 167,630
- 12. **Is this a grant of rights to purchase shares:** Yes
- 13. **Total consideration for the allocated securities:** 0
- 14. **Stock exchange number of the share resulting from exercise:** 1170877
- 15. **Number of shares resulting from full exercise/conversion:** 167,630
- 16. **Total additional exercise proceeds from full exercise/conversion:** 99.6 NIS per share.
- 17. **Period during which the securities can be exercised:** As detailed in the private offering report dated 30.7.2025 (Reference: 2025-01-056865).
- 18. **From:** 16/04/2025 **To:** 22/07/2031
- 19. **Will the allocated securities be registered for trading:** No
- 20. **The allocation of these securities is pursuant to:** Private offering report published on 30/07/2025, Reference: 2025-01-056865
- 21. **The security has been fully paid and the consideration has been fully received.**

*Explanations:*

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
  - 2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the stock exchange clearing house should be separated from those made directly in the company's books.
  - 3. The change – for a decrease, add the sign "-".
  - 4. In all quantity fields, the quantity of securities should be entered, not NIS par value.
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3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	TEL AVIV STOCK EXCHANGE LTD Registration Company	Israeli Companies Registrar Number	515736817	1170877	NOFAR Ordinary Share	35,540,512	No

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999

5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of debenture holders

01092025\_מרשם\_בעלי\_מניות\_isa.pdf

Alt: Updated register of shareholders as of 01/09/2025

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Ofer Yanai	Other (Acting CEO and Director)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#)

**Previous names of the reporting entity:**

**Name of electronic reporter:** Guy Avraham Hartstein

**Position:** Accountant

**Employer company name:**

**Address:** HaTahana 1, Kfar Saba, 4453001

**Phone:** 09-3750003

**Fax:** 08-3750061

**Email:** [guy.h@nofar-energy.co.il](mailto:guy.h@nofar-energy.co.il)

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**Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD**

**Short name:** O.Y. NOFAR ENERGY LTD

**Address:** HaTahana 1, Kfar Saba, 4453001

**Phone:** 09-3750003

**Fax:** 08-3750061

**Email:** [ofer@nofar-energy.co.il](mailto:ofer@nofar-energy.co.il)

**Company website:** [www.nofar-energy.com](http://www.nofar-energy.com)

**Date of form structure update:** 06/08/2024

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