

O.Y. NOFAR ENERGY LTD

Registry Number: 514599943

To: Israel Securities Authority

To: TEL AVIV STOCK EXCHANGE LTD

Form Number: T087 (Public)

Transmitted via MAGNA: 20/10/2025

Israel Securities Authority Email: www.isa.gov.il

TEL AVIV STOCK EXCHANGE LTD Email: www.tase.co.il

Reference: 2025-01-078081

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

- Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Allocation of shares due to exercise of employee warrants

Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Position After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital	Last Reported Quantity	Current Quantity	Quantity Registered in the Name of the Registration Company
NOFAR Ordinary Share	1170877	50,000,000		35,540,512	35,543,828	35,543,828
NOFAR Energy Debenture A	1179340	290,868,638.16		290,868,638.16	290,868,638.16	290,868,638.16
NOFAR Energy Debenture B	1198035	499,993,000		499,993,000	499,993,000	499,993,000
NOFAR Energy Debenture C	1198043	803,054,950		803,054,950	803,054,950	803,054,950
NOFAR Energy Debenture D	1211416	756,289,369.25		756,289,370	756,289,370	756,289,370
NOFAR Employee Warrants	1190255	0		1,343,853	1,308,342	0

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

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From date: 09/10/2025

To date: 20/10/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Allocation of shares due to exercise of employee warrants

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Registered Holder Affected by the Change:

- **Name:** The Registration Company of the TEL AVIV STOCK EXCHANGE LTD
- **Type of ID Number:** Israeli Companies Registrar Number
- **ID Number:** 515736817
- **Nature of the Change:** Exercise of warrants
- **Date of Change:** 20/10/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security Changed:** Ordinary Share
- **Security Number:** 1170877
- **Holder's Balance in Last Report:** 35,540,512
- **Holder's Balance After Change:** 35,543,828
- **Total Quantity Changed (Increase/Decrease):** 3,316
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From:** _____ **To:** _____
- **Allocated securities will be registered for trading:** _____
- **Allocation is a continuation of:** _____ published on _____, reference number _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

2. Registered Holder Affected by the Change:

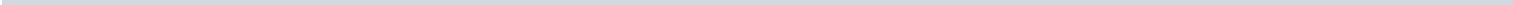
- **Name:** Altshuler Trustees Ltd.
- **Type of ID Number:** Israeli Companies Registrar Number
- **ID Number:** 513901330
- **Nature of the Change:** Exercise of warrants
- **Date of Change:** 20/10/2025
- **Executed via TASE Clearing House:** No
- **Type and Name of Security Changed:** NOFAR Employee Warrant
- **Security Number:** 1190255
- **Holder's Balance in Last Report:** 1,343,853
- **Holder's Balance After Change:** 1,308,342
- **Total Quantity Changed (Increase/Decrease):** 35,511
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From:** _____ **To:** _____
- **Allocated securities will be registered for trading:** _____
- **Allocation is a continuation of:** _____ published on _____, reference number _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

Explanations:

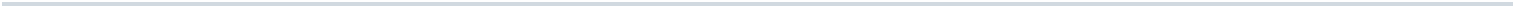
1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the TASE Clearing House must be separated from changes made directly in the company's books.
 3. The change – for a decrease, add the sign "-".
 4. In all quantity fields, the quantity of securities must be entered, not NIS par value.
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3. Main Shareholder Register as of the Report Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	The Registration Company of the TEL AVIV STOCK EXCHANGE LTD	Israeli Companies Registrar Number	515736817	1170877	NOFAR Ordinary Share	35,543,828	No



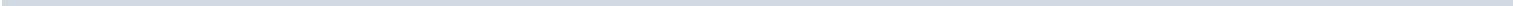
4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999.
5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of debenture holders.
- [marsham_baalei_maniot_201025_isa.pdf](#)



Authorized Signatories for the Corporation:

No.	Name of Signatory	Position
1	Ofer Yanai	Other (Acting CEO and Director)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#)



Previous reference numbers on the subject (mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short Name: O.Y. NOFAR ENERGY LTD

Address: HaTahana 1, Kfar Saba 4453001

Phone: 09-3750003

Fax: 08-3750061

Email: ofer@nofar-energy.co.il

Company Website: www.nofar-energy.com

Previous names of the reporting entity:

Electronic Reporter Name: Guy Avraham Hartstein

Position: Controller

Employer Company Name:

Address: HaTahana 1, Kfar Saba 4453001

Phone: 09-3750003

Fax: 08-3750061

Email: guy.h@nofar-energy.co.il

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