

O.Y. NOFAR ENERGY LTD

Registrar Number: 514599943

To: Israel Securities Authority To: The Tel Aviv Stock Exchange Ltd. Form number: T087 (Public) Filed on MAGNA: 12/11/2025
Reference: 2025-01-086588

Title: Capital Table, Grant of Rights to Purchase Shares, and Registers of the Corporation’s Securities and Their Changes

Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Grant of options to employees and officers

Explanation: Please briefly describe the nature of the change

Previous report reference numbers on the topic: _____, _____, _____.

- 1. The corporation's securities register after the change:

Name and Class of Security	Security number on TASE	Quantity in registered capital	Quantity, most recent filing	Current quantity	Quantity recorded by nominee company
NOFAR REG.	1170877	50,000,000	35,543,828	35,543,828	35,543,828
Nofar Energy Series 1	1179340	290,868,638.16	290,868,638.16	290,868,638.16	290,868,638.16
Nofar Energy Series 2	1198035	499,993,000	499,993,000	499,993,000	499,993,000
Nofar Energy Series 3	1198043	803,054,950	803,054,950	803,054,950	803,054,950
Nofar Energy Series 4	1211416	756,289,369.25	756,289,370	756,289,370	756,289,370
Nofar Employee Options	1190255	0	1,308,342	1,489,179	0

Explanation: All of the company’s securities should be detailed, including securities not listed for trading.

2. The corporation announces that:

On date: 12/11/2025

A change occurred in the quantity and register of holders of the corporation’s securities (including rights to purchase shares) resulting from:

Description of the nature of the change: Granting of options to officers and employees of the company

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Section 1: Changes Resulting in Change in Quantity of Securities

1. Name of holder for whom the change occurred: Altshuler Trustee Ltd. Type of identification number: Number in the Israeli Companies Registrar ID number: 513901330

Nature of the change: Private allocation Change date: 10/11/2025 Carried out via TASE Clearinghouse: No Type and name of security affected: Nofar Employee Option Security number on TASE: 1190255 Balance in the last report: 1,308,342 Balance after the change: 1,439,179 Total increase/decrease: 130,837 Is this a grant of rights to purchase shares: Yes Total consideration for allocated securities: 0 TASE security number of shares resulting from exercise: 1170877 Number of shares resulting from full exercise/conversion: 130,837 Exercise proceeds: NIS 104.64 per share Exercise period: 10,000 of the options are exercisable immediately. The record date for exercising the options is September 28, 2025. The options can be exercised as follows: 50% of the options allotted to each offeree after two years from the record date until the end of six years from the record date; 25% after three years until the end of six years; 25% after four years until the end of six years. From: 28/09/2025 to: 28/09/2031 Allocated securities will be registered for trading: No This allocation is further to a private offer report published on: 09/10/2025, reference: 2025-01-074719 The security has been fully paid up and the consideration has been fully received.
2. Name of holder for whom the change occurred: Altshuler Trustee Ltd. Type of identification number: Number in the Israeli Companies Registrar ID number: 513901330

Nature of the change: Private allocation Change date: 10/11/2025 Carried out via TASE Clearinghouse: No Type and name of security affected: Nofar Employee Option Security number on TASE: 1190255 Balance in the last report: 1,308,342 Balance after the change: 1,489,179 Total increase/decrease: 50,000 Is this a grant of rights to purchase shares: Yes Total consideration for allocated securities: 0 TASE security number of shares resulting from exercise: 1170877 Number of shares resulting from full exercise/conversion: 50,000 Exercise proceeds: NIS 105.04 per share Exercise period: The record date for exercising the options is October 21, 2025. The options can be exercised as follows: 50% of the options allotted to each offeree after two years from the record date until the end of six years from the record date; 25% after three years until the end of six years; 25% after four years until the end of six years. From: 21/10/2027 to: 21/10/2031 Allocated securities will be registered for trading: No This allocation is further to a private offer report published on: 05/11/2025, reference: 2025-01-084042 The security has been fully paid up and the consideration has been fully received.

Explanations:

1. If the change affects more than one security, specify the impact for each security in a separate row.
2. Date of change – all same-type changes in the same security on one day are summed in one row. For this, separate changes made via TASE Clearinghouse from those made directly in the books of the company.
3. For reductions, add the sign "-".
4. For all quantity fields, fill the quantity of securities, not NIS par value.
5. Summary of the register of shareholders as of the report date:

No.	Name of registered shareholder	Type of ID	ID number	TASE security number	Type of shares and par value	Number of shares	Holds as trustee
1	The TASE Clearing House Company Ltd.	Number in Israeli Registrar	515736817	1170877	NOFAR REG.	35,543,828	No

4. Attached: Updated file of the shareholder register as required by section 130 of the Companies Law, 1999 File: [מרשם_בעלי_מניות_isa.pdf](#)
5. Attached: Updated file of the registers of the corporation's securities, including option holder and bond holder registers File: [מרשם_בעלי_מניות_isa.pdf](#)

Authorized signatories for the corporation:

No.	Name	Position
1	Ofer Yanai	CEO and Director
2	Nir Peleg	CFO

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Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, this report must be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter is available at the Israel Securities Authority website: [Click here](#)

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: Nofar Energy

Address: 1 HaTahana St., Kfar Saba, 4453001 Tel: 09-3750003, Fax: 08-3750061 Email: ofer@nofar-energy.co.il Company website: www.nofar-energy.com

Electronic signatory name: Yanai Ofer Yosef Position: Acting CEO and Director

Address: 1 HaTahana St., Kfar Saba, 4453001 Tel: 09-3750003 Fax: 08-3750061 Email: ofer@nofar-energy.co.il

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Note: This is a translation from Hebrew and for convenience only. In any case of contradiction, the Hebrew version shall prevail.