

O.Y. NOFAR ENERGY LTD

Registration number: 514599943

To: Israel Securities Authority: www.isa.gov.il Tel Aviv Stock Exchange Ltd: www.tase.co.il

Form T121 (Public)

Magma transmission date: 18/11/2025 Confirmation: 2025-01-088355

The corporation will schedule the report for publication on: 18/11/2025 08:30

Immediate Report on General Material Information Explanation: Do not use this form when a form tailored for the reported event exists. This report form is intended for material disclosures for which there is no suitable dedicated form. Results of an issuance should be reported with Form T20 and not in this form. Reporting of BONDS or corporate ratings should be submitted via Form T125.

Nature of event: Update by the company - Negotiations for entering into several transactions due to examination of carrying out an exchange tender offer.

Reference numbers for prior related reports: _____, _____, _____.

Attached is an immediate report. Attached file: [diyuach_isa.pdf]

The company is not a shell company as defined in the stock exchange regulations.

The date the corporation first became aware of the event: 18/11/2025 at 06:55

Authorized signatories:

- 1. Ofer Yanai – CEO and Director
- 2. Nir Peleg – CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), this report must be signed by the authorized signatories on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

The company's securities are listed for trading on the Tel Aviv Stock Exchange.

Short name: Nofar Energy Address: HaTachana 1, Kfar Saba 4453001 Phone: 09-3750003 Fax: 08-3750061 Email: ofer@nofar-energy.co.il Company website: www.nofar-energy.com

Previous names of reporting entity:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Electronic reporter's name: Yanai Ofer Yosef Role: Acting CEO and Director

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