

# O.Y. NOFAR ENERGY LTD

Registry Number: 514599943

To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd. ([www.tase.co.il](http://www.tase.co.il))

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## Report on the Liability Status of the Corporation According to Payment Dates

Regulations 9d and 38e to Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/09 for the current year 2025

Below is the detailed liability status of the corporation by maturity dates:

**A. Bonds 305 issued to the public by the reporting corporation and held by the public, except for Bond 21 held by the parent company of the corporation, its controlling shareholder, companies controlled by any of them or companies controlled by the corporation - (in thousands of NIS, based on separate financial statements):**

Principal Payments Table - Section A

|            | Linkaged<br>NIS | Unlinked<br>NIS | Euro | Dollar | GBP | _____ | Other | Gross Interest Payments (pre-tax) | Total by<br>Years |
|------------|-----------------|-----------------|------|--------|-----|-------|-------|-----------------------------------|-------------------|
| Year 1     | 41,045          | 0               | 0    | 0      | 0   | 0     | 0     | 58,293                            | 99,338            |
| Year 2     | 41,045          | 84,532          | 0    | 0      | 0   | 0     | 0     | 132,952                           | 258,529           |
| Year 3     | 256,533         | 334,528         | 0    | 0      | 0   | 0     | 0     | 124,624                           | 715,685           |
| Year 4     | 0               | 376,794         | 0    | 0      | 0   | 0     | 0     | 115,252                           | 492,046           |
| Year<br>5+ | 0               | 1,263,479       | 0    | 0      | 0   | 0     | 0     | 227,365                           | 1,490,844         |
| Total      | 338,623         | 2,059,333       | 0    | 0      | 0   | 0     | 0     | 658,486                           | 3,056,442         |

**B. Bonds 280 and non-bank credit, except for Bond 7 and credit provided by the parent company of the corporation, controlling shareholder, companies controlled by any of them or by the corporation - (in thousands of NIS):**

Principal Payments Table - Section B

|            | Linkaged<br>NIS | Unlinked<br>NIS | Euro | Dollar | GBP | _____ | Other | Gross Interest Payments (pre-tax) | Total by<br>Years |
|------------|-----------------|-----------------|------|--------|-----|-------|-------|-----------------------------------|-------------------|
| Year 1     | 0               | 0               | 0    | 0      | 0   | 0     | 0     | 0                                 | 0                 |
| Year 2     | 0               | 0               | 0    | 0      | 0   | 0     | 0     | 0                                 | 0                 |
| Year 3     | 0               | 0               | 0    | 0      | 0   | 0     | 0     | 0                                 | 0                 |
| Year 4     | 0               | 0               | 0    | 0      | 0   | 0     | 0     | 0                                 | 0                 |
| Year<br>5+ | 0               | 0               | 0    | 0      | 0   | 0     | 0     | 0                                 | 0                 |
| Total      | 0               | 0               | 0    | 0      | 0   | 0     | 0     | 0                                 | 0                 |

C. Bank Credit from Banks in Israel - (in thousands of NIS):

Principal Payments Table - Section C

|         | Linkaged<br>NIS | Unlinked<br>NIS | Euro | Dollar | GBP | _____ | Other | Gross Interest Payments (pre-tax) | Total by<br>Years |
|---------|-----------------|-----------------|------|--------|-----|-------|-------|-----------------------------------|-------------------|
| Year 1  | 0               | 115,719         | 0    | 0      | 0   | 0     | 0     | 14,335                            | 130,054           |
| Year 2  | 0               | 250,636         | 0    | 0      | 0   | 0     | 0     | 17,500                            | 268,136           |
| Year 3  | 0               | 686             | 0    | 0      | 0   | 0     | 0     | 1,210                             | 1,896             |
| Year 4  | 0               | 741             | 0    | 0      | 0   | 0     | 0     | 1,164                             | 1,905             |
| Year 5+ | 0               | 13,416          | 0    | 0      | 0   | 0     | 0     | 1,113                             | 14,529            |
| Total   | 0               | 381,198         | 0    | 0      | 0   | 0     | 0     | 35,322                            | 416,520           |

D. Bank Credit from Banks Abroad - (in thousands of NIS):

Principal Payments Table - Section D

|           | Linkaged<br>NIS | Unlinked<br>NIS | Euro | Dollar | GBP | _____ | Other | Gross Interest Payments (pre-tax) | Total by<br>Years |
|-----------|-----------------|-----------------|------|--------|-----|-------|-------|-----------------------------------|-------------------|
| All years | 0               | 0               | 0    | 0      | 0   | 0     | 0     | 0                                 | 0                 |

E. Summary Table for Tables A-D - Total Bank Credit, Non-Bank Credit, and Bonds (in thousands of NIS):

Principal Payments Table - Section E

|         | Linkaged<br>NIS | Unlinked<br>NIS | Euro | Dollar | GBP | _____ | Other | Gross Interest Payments (pre-tax) | Total by<br>Years |
|---------|-----------------|-----------------|------|--------|-----|-------|-------|-----------------------------------|-------------------|
| Year 1  | 41,045          | 115,719         | 0    | 0      | 0   | 0     | 0     | 72,628                            | 229,392           |
| Year 2  | 41,045          | 335,168         | 0    | 0      | 0   | 0     | 0     | 150,452                           | 526,665           |
| Year 3  | 256,533         | 335,214         | 0    | 0      | 0   | 0     | 0     | 125,834                           | 717,581           |
| Year 4  | 0               | 377,535         | 0    | 0      | 0   | 0     | 0     | 116,416                           | 493,951           |
| Year 5+ | 0               | 1,276,895       | 0    | 0      | 0   | 0     | 0     | 228,478                           | 1,505,373         |
| Total   | 338,623         | 2,440,531       | 0    | 0      | 0   | 0     | 0     | 693,808                           | 3,472,962         |

(Sections F-K continue with similar tables in the remaining document. Summary omitted for brevity.)

Details of Authorized Signatories For The Corporation:

| # | Name       | Position         |
|---|------------|------------------|
| 1 | Ofer Yanai | CEO and Director |
| 2 | Nir Peleg  | CFO              |

**Explanation:** According to regulation 5 to the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position can be found on the authority website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

**Short name:** NOFAR ENERGY

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**Company website:** [www.nofar-energy.com](http://www.nofar-energy.com)

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**Electronic Reporter Name:** Yanai Ofer Yosef

**Position:** Acting CEO and Director

**Reporting Date Structure Update:** 04/02/2025

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**Previous names of reported entity:** None

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