

O.Y. NOFAR ENERGY LTD

Company Registry Number: 514599943

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.

Form T078 (Public)

Sent via MAGNA: 01/12/2025

Reference: 2025-01-094828

Immediate Report on Someone Becoming an Interested Party in the Corporation

Regulation 33(e)-(v) to the Securities Regulations (Periodic and Immediate Reports), 1970

1. Holder Details:

- **First Name:** _____
- **First Name in English as appears in passport:** _____
- **Last Name/Corporation Name:** Yanai Group Ltd
- **Last Name/Corporation Name in English:** OFER YANNAY GROUP LTD
- **Type of Identification Number:** Company number in the Israeli Companies Registry
- **The holder is a corporation:** Yes
- **Identification Number:** 517247524
- **Citizenship/ Country of incorporation or registration:** Incorporated in Israel
- **Country of citizenship/ incorporation or registration:** _____
- **Address:** HaTachana 1, Kfar Saba 4453001
- **Does the holder serve as a representative for reporting purposes on behalf of several shareholders holding together the corporation's securities:** No
- **Name of the controlling shareholder of the interested party:** See details in Section 5 below
- **Identification number of the controlling shareholder of the interested party:** N/A

2. Details of the Action by which the holder became an interested party in the corporation:

- A. **Nature of the action:** Increase due to receipt of securities without consideration
- B. **Name and type of security in the transaction:** Nofar MR ordinary share
- C. **Security number on the stock exchange:** 1170877
- D. **Date of the transaction:** 27/11/2025
- E. **Quantity of securities in the transaction:** 8,092,239
- F. **Price at which the transaction was made:** 0 agorot
- G. **Are these dormant shares or securities convertible to dormant shares:** No
- H. **Has all consideration been paid at the time of the change:** Yes
- If not all the consideration was paid at the time of change, specify when payment is completed: _____

3. A. Holdings of the interested party after the action:

| Name, Type and Series of Security | Security Number | Quantity of Securities | Dormant | Holding Percentage (% equity | % voting) | Holding Percentage (Fully Diluted) (% equity | % voting) | |---|---|---|---|---|---| | Nofar MR ordinary share | 1170877 | 8,092,239 | No | 22.77 | 22.77 | 19.56 | 19.56 |

B. The holder is not a member of an institutional reporting group.

C. Details of holdings:

Holder	Name, Type & Series of Security	Security Number	Quantity of Securities	Dormant
_____	_____	_____	_____	_____

Explanations:

1. If the interested party holds more than one type of security, the holding percentages must refer to all securities held, only in one line.
 2. Report should also include the holding of other securities, including unlisted securities.
 3. If the interested party is a subsidiary, holdings must be split between those acquired before the Companies Law entered into force and those acquired after.
 4. If the holder is not an institutional reporting group member, only Section 3A should be filled. If the holder is, then both 3A and 3B.
 5. If the interested party is a corporation wholly owned (100%) by one controlling shareholder, put that person's name as "Holder" and in the notes at the bottom of the form, include details of the entity/entities through which the shares are held, with any other relevant details. If the interested party is a corporation held by more than one controlling shareholder or by several interested parties, put the corporation's name as "Holder" and in the notes, include details of the controlling shareholders or interested parties.
 6. Reporting about a significant means-of-control holder in a banking corporation without a controlling core is reported in Report T121.
- Indicate whether these are dormant shares or securities convertible into dormant shares

4. The interested party does not hold shares or other securities in a held company if its operations are material to the reporting corporation.

5. Additional details:

To the best of the company's knowledge, Yanai Group Ltd. is owned 80% by Mr. Ofer Yanai (the controlling shareholder of the company and serves as CEO and director of the company) and 20% by Leumi Partners Ltd. For details regarding the receipt of the securities subject to this report, see the immediate report dated 27.11.2025 (reference no.: 2025-01-093331), which is referenced here by way of referral.

6. Date and time when the corporation was first made aware of the event or matter: 27/11/2025 at 09:00

Details of authorized signatories on behalf of the corporation:

Name	Position
Ofer Yanai	CEO and Director
Nir Peleg	CFO

Explanation: According to Regulation 5 to the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted per these Regulations shall be signed by authorized signatories of the corporation. The staff's position on this subject is available on the Authority's website: [Click here](#).

Previous reference numbers regarding this matter (mention does not constitute inclusion by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Short name: Nofar Energy

Address: HaTachana 1, Kfar Saba 4453001

Phone: 09-3750003, **Fax:** 08-3750061

Email: ofer@nofar-energy.co.il

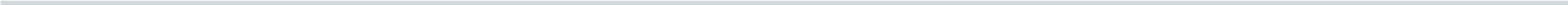
Company website: www.nofar-energy.com

Previous names of reporting entity: _____

Electronic Signatory Name: Guy Avraham Hartstein
Position: Controller

Company Name: _____

Address: HaTachana 1, Kfar Saba 4453001 **Phone:** 09-3750003 **Fax:** 08-3750061 **Email:** guy.h@nofar-energy.co.il



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