

O.Y. NOFAR ENERGY LTD

Registration Number: 514599943

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form Number: T020 (Public)
MAGNA filing date: 02/12/2025
Reference: 2025-01-095797

Notification of the Offeror Regarding the Results of the Offer in the Prospectus

According to Section 30 of the Securities Law, 1968 and Securities Regulations (Notifications on the Results of an Offer in the Prospectus), 1969 Regulation 30(g) to the Securities Regulations (Periodic and Immediate Reports), 1970

- ☐ Results of an institutional commitment tender given in the prospectus (without securities being offered by the prospectus)
- ☒ Results of an offer under the prospectus
- ☐ Cancellation of the public offering

Note: The report regarding the results of an offer in the prospectus should include early commitments given prior to the prospectus' publication.

The prospectus is a **Shelf Prospectus** of a **Reporting Corporation**.

- Hereby are the results of the offer under the prospectus, whose reference number for its publication is (T012) 2024-01-051456
 - Authorization for its publication was granted on: 19/05/2024
 - The period for submitting orders under it ended on: _____
 - Was the offer made via a shelf offering report or supplementary notice? **Yes**
 - Reference number for shelf offering report (T022) / supplementary notice (T024): 2025-01-093891

Results attached: *Prospectus Offer*
Attachment (PDF): results_isa.pdf

Prospectus Number: 46186

Note: Data to be entered for internal use by the authority.

2. **A. Total securities offered under the prospectus:**

Type of Security	TASE Security Number	Security Name	Total Quantity of Securities	Price*	Interest Rate	Discount Rate	Weighted Discount
Commitment Certificates	1211416	Nofar Energy Bonds 4'	357,494,995	109.75 ILS	6.69%	0	0
Shares	1170877	Nofar E.R.	2,674,963	93.11 ILS	—	—	—

*Price per one security

B. Completion of details for ETFs offered in the prospectus:

None reported.

Note: Maximum records that can be filled in the table: 35. For more records, reporting should be split.
Explanation: If the series is canceled, mark "Canceled" field.
Explanation: In the "Serial Number of the Series" field, up to 3 characters describing the serial number of the series. No additional notations such as quotation marks.

3. **Total securities by type and by type of applicants whose offer was accepted:**

Securities for which cash consideration is received:

None reported.

*Price per one security

In case of listing for trading (including IPO), release from lock, share exchange offer, merger, or dividend in kind:

Type of Issue	Type/No./Name of Security	Quantity	Avg. Closing Price / Value on pre-swap trading day	Future Exercise Price	Total Consideration	Par Value	Date of Execution	Securities Offered
Share Exchange Offer	Commitment Certificates 1211416 Nofar Energy Bonds 4'	338,955,007	Not yet determined	—	0 ILS	338,955,007 ILS	Not yet determined	Other
Share Exchange Offer	Shares 1170877 Nofar E.R.	2,536,237	Not yet determined	—	0 ILS	0 ILS	Not yet determined	Other

Notes:

- *Average closing price is the average in the first three trading days after listing.
- ** For dividend in kind, the date is the securities' listing date in exchange. For a share exchange, the date is the actual exchange date.
- ***For a share exchange offer, report the securities replaced (received). If the replaced securities are not traded, report those offered.
- Please note: The overall total calculated consideration will be as per Securities (Application Fee for Prospectus Publication Permit) Regulations, 1995. [Link to calculation table](#)

If this is a share exchange offer:

- Cash consideration received in ILS: **0**
- Cash consideration paid in ILS: **0**

Cash consideration the offeror received for the offered securities

Cash consideration paid by the offeror within the framework of the exchange offer

4. Details about underwriters and distributors in the issuance:

Participants in the issuance: ☒ Distributors
☐ Underwriters
☐ None of these

#	Name	ID	Role
1	Giza Singer Even Underwriting Ltd	516685799	Distributor
2	Orion Underwriting and Issues Ltd	515715225	Distributor
3	Barak Leumi Underwriters Ltd	513900944	Distributor

Details of Authorized Signatories to Sign on Behalf of the Corporation:

#	Name	Title
1	Ofer Yanai	CEO and Director
2	Nir Peleg	Chief Financial Officer

Explanation: According to Regulation 5 to the Periodic and Immediate Reports Regulations (1970), the report submitted under these regulations will be signed by those authorized to sign for the corporation. The staff's position on the subject can be found on the authority's site: [Click here](#)

Regarding the price listed in section 2 above, the prices shown are the closing rates for Bond D and shares as of December 1, 2025.

Reference numbers of previous documents relating to this matter (no incorporation by reference is implied):

None listed.

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

- **Short name:** Nofar Energy
- **Address:** HaTahana 1, Kfar Saba 4453001
- **Phone:** 09-3750003
- **Fax:** 08-3750061
- **Email:** ofer@nofar-energy.co.il
- **Website:** www.nofar-energy.com
- **Update date for form structure:** 06/08/2024

Previous names of the reporting entity: *None listed.*

Electronic reporting name: Yanai Ofer Yosef
Role: Acting CEO and Director
Employer company: *Not listed.*

Address: HaTahana 1, Kfar Saba 4453001
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Fax: 08-3750061
Email: ofer@nofar-energy.co.il

Attachment: results_isa.pdf

Alt text: PDF file containing the detailed results of the prospectus offer as described above.