

O.Y. NOFAR ENERGY LTD

Company registration number: 514599943

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form number: T020 (Public)

Transmitted on MAGNA: 07/12/2025

Reference: 2025-01-097373

Supplementary Report to the report filed on 02/12/2025, reference number: **2025-01-095797**

Main details added/completed:

Additional details were completed regarding the weighted discount rate for the BONDS (Series 4) and the redemption proceeds amount, in accordance with section 4.6.Y of the shelf offering report.

Notice of the Offeror Regarding the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968, and the Securities Regulations (Notifications Regarding Results of Prospectus Offer), 1969

Regulation 30G of the Securities (Periodic and Immediate Reports) Regulations, 1970

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- ☐ Results of early commitments auction given in the prospectus (without offering the securities in the prospectus).
- ☒ Results of offer in the prospectus.
- ☐ Cancellation of the public offer.

Note: When reporting the results of a prospectus offer, early commitments given prior to publication of the prospectus should also be included.

The prospectus is:

Shelf prospectus of a reporting corporation

1. Presented below are the results of the offer in the prospectus, reference number (T012): 2024-01-051456

Permission for its publication was given on: 19/05/2024

The period for submitting orders based on it ended on (for ATM program: date the program ended): _____

Was the offer conducted via shelf offering report or supplementary notice? **Yes**

Reference number for shelf offering report (T022) / supplementary notice (T024): 2025-01-093891

Attached are the results of the offer in the prospectus: [doh_meashlim._totsuot_hatzaat_rechash_halifin_isa.pdf](G:\Shared drives\מִשְׁפָּטִי וִידִיוּחִים מִיִּידִים\2025-12-07\2025\דוח משלים הצעת רכש חליפין\דוח משלים תוצאות הצעת רכש חליפין\isa.pdf)

- 2. a. Total securities offered in the prospectus:**

Security Type	Security No.	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	1211416	Nofar Energy BONDS 4'	357,494,995	109.75 NIS	6.69	0	0
Shares	1170877	Nofar MR	2,674,963	93.11 NIS	—	—	—

Price per 1 security

b. Completion of details for index products offered in the prospectus:

Canceled*	Security No.	Series Serial No.	Name	Security/Bourse Type	Trustee Name	Listing Date

Maximum of 35 records in table. If more need to be reported, split into multiple reports.

- If a series is canceled, check the "Canceled" field.
- In the "Series Serial No." field, enter up to 3 letters or digits describing the serial number.

3. Total securities by type and according to invitee type whose offer was accepted:

Securities for which proceeds are received in cash:

Issue Type	Security Type/No./Name	Tender No.	Invitee Type	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value

Price per 1 security

In case of listing for trading (including IPO)/release from lock-up/exchange offer/merger/dividend in kind:

Issue Type	Security Type/No./Name	Total Quantity	Avg. closing price* / value on day before exchange	Future Exercise Price	Total Calculated Consideration	Par Value	Execution Date**	Securities Offered
Exchange Offer	Debentures (1211416)/Nofar Energy BONDS 4'	338,955,007	Not yet determined	—	0	338,955,007 NIS	Not yet determined	Other
Exchange Offer	Shares (1170877)/Nofar MR	2,536,237	Not yet determined	—	0	0 NIS	Not yet determined	Other

Notes:

- *Average closing price of the security of the same type, during the first three days of trading after listing.
- **For listing/trading/release/merger/dividend in kind: date is the trading date; for exchange offers: actual exchange date.
- ***For exchange offers, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.
- The total calculated consideration is in accordance with Securities Regulations (Request Fee for Publishing a Prospectus), 1995. Calculation guide: [Click here](#)

If this is an exchange offer:

- Cash consideration received in NIS: 0
- Cash consideration paid in NIS: 0

Cash consideration received by the offeror for securities offered. Cash consideration paid by the offeror in the exchange offer.

4. Details of underwriters and distributors in the offering:

In the offering participated:

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- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

#	Type	Name	Co. ID	Lead Underwriter	Underwriter	Distributor
1	Other	Giza Singer Even Underwriting Ltd.	516685799			✓
2	Other	Orion Underwriting and Issuances Ltd.	515715225			✓
3	Other	Barak Leumi Underwriters Ltd.	513900944			✓

Authorized signatories on behalf of the corporation:

#	Name	Position
1	Ofer Yanai	CEO and Director
2	Nir Peleg	CFO

Explanation: As per Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations (1970), a report filed pursuant to these regulations will be signed by those authorized to sign on behalf of the corporation. Staff position (Hebrew): [Click here](#)

Previous reference numbers of related documents (reference does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: Nofar Energy

Address: 1 HaTachana, Kfar Saba, 4453001

Phone: 09-3750003 **Fax:** 08-3750061 **Email:** ofer@nofar-energy.co.il **Company website:** www.nofar-energy.com

Electronic signatory name: Yanai Ofer Yosef

Position: Acting CEO and Director

Address: 1 HaTachana, Kfar Saba, 4453001

Phone: 09-3750003

Fax: 08-3750061

Email: ofer@nofar-energy.co.il

Form structure update date: 06/08/2024

No images found in the original text.