

# O.Y. NOFAR ENERGY LTD

Registry number: 514599943

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**To:**

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- Tel Aviv Stock Exchange Ltd ([www.tase.co.il](http://www.tase.co.il))

Form Number: T087 (Public)

Broadcasted via MAGNA: 31/12/2025

Reference: 2025-01-106064

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## **Capital Position, Grant of Rights to Purchase Shares, and the Registers of the Corporation's Securities, and the Changes Therein**

**Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970**

### **Nature of the Change:**

Partial redemption of corporate bonds (Series 1) and expiration of warrants

*Explanation: A brief description of the nature of the change must be provided.*

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**Previous report references: None**

## 1. Securities Holdings of the Corporation After the Change

Name and Type of Security	TASE Security Number	Amount in Registered Capital	Issued and Paid-up Capital	Most Recent Filing Quantity	Current Quantity	Quantity Recorded Under Nominee Company
Nofar MR	1170877	50,000,000	38,080,153	38,080,153	38,080,153	38,080,153
Nofar Energy Government Bonds 1	1179340	273,240,236.02	273,240,236.02	290,868,638.16	273,240,236.02	273,240,236.02
Nofar Energy Government Bonds 2	1198035	25,930,054	25,930,054	25,930,054	25,930,054	25,930,054
Nofar Energy Government Bonds 3	1198043	803,054,950	803,054,950	803,054,950	803,054,950	803,054,950
Nofar Energy Government Bonds 4	1211416	1,095,244,377	1,095,244,377	1,095,244,377	1,095,244,377	1,095,244,377
Nofar Employee Warrants	1190255	0	1,484,757	1,536,589	1,484,757	0
Restricted Stock Units (RSU)	1232891	0	1,777,191	1,777,191	1,777,191	0

*Explanation: All securities of the company must be detailed, including unlisted securities.*

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## 2. The Corporation Announces That:

On date: 31/12/2025

A change occurred in the amount and register of the corporation's securities holders (including rights to purchase shares) as a result of:

Description of change: Partial redemption of corporate bonds (Series 1) of the company.

*Explanation: Describe the details of the transaction or action that resulted in the change in the corporation's securities.*

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## **Section 1 - Details of the Change**

**1. Registered Holder Subject to Change:** Company for Registration of the Tel Aviv Stock Exchange Ltd

ID Type: Number in the Israeli Companies Registry

ID Number: 515736817

- Nature of Change: Redemption
- Change Date: 31/12/2025
- Performed via TASE clearing house: Yes
- Type and Name of Security Changed: Nofar Energy Government Bonds 1
- TASE Security Number: 1179340
- Last Reported Holding: 290,868,638.16
- Holding After Change: 273,240,236.02
- Total Amount Changed (Decrease): 17,628,402.14
- Is this a grant of rights to purchase shares? No
- Security fully redeemed and full proceeds received.

**2. Registered Holder Subject to Change:** Altshuler Trusts Ltd

ID Type: Number in the Israeli Companies Registry

ID Number: 513901330

- Nature of Change: Expiration
- Change Date: 31/12/2025
- Performed via TASE clearing house: No
- Type and Name of Security Changed: Nofar Employee Warrants
- TASE Security Number: 1190255
- Last Reported Holding: 1,536,589
- Holding After Change: 1,484,757
- Total Amount Changed (Decrease): 51,832
- Is this a grant of rights to purchase shares? No
- Other: Expiration of warrants.

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#### Explanations:

1. If the change affects more than one security, specify the impact for each security in a separate row.
2. Change date – all changes of the same type, in the same security, carried out on one day, are summarized in one row. For this, separate those changes performed via TASE clearing house from those made directly in the company's books.
3. The change – for a decrease use the "-" sign.
4. All quantity fields must indicate quantity of securities, not amount in NIS par value.

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### 3. Main Register of Shareholders as of the Reporting Date:

#	Name of Registered Shareholder	ID Type	ID Number	TASE Security Number	Type & Par Value of Shares	Quantity of Shares	Holding as Trustee?
1	Company for Registration of Tel Aviv Stock Exchange Ltd	Number in the Israeli Companies Registry	515736817	1170877	Nofar MR	38,080,153	No

4. Attached is the file of the shareholders' register in accordance with Section 130 of the Companies Law, 1999.
5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and bonds holders.  
[Shareholders Register PDF](#)

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## Details of the Authorized Signatories for the Corporation:

#	Name	Position
1	Tamar Fishman Yudkowitz	Legal Vice President

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by the authorized signatories on behalf of the corporation. Further details at the Securities Authority website: [Click here](#)*

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Short name: Nofar Energy

Address: HaTachana 1, Kfar Saba 4453001

Phone: 09-3750003 Fax: 08-3750061

Email: [ofer@nofar-energy.co.il](mailto:ofer@nofar-energy.co.il)

Company website: [www.nofar-energy.com](http://www.nofar-energy.com)

Electronic reporter name: Fishman Yudkowitz Tamar Position: Legal Advisor

Phone: 052-3709187 Email: [tami.f@nofar-energy.co.il](mailto:tami.f@nofar-energy.co.il)

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## Previous names of the reporting entity: None

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*Date of form structure update: 06/08/2024*

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