

O.Y. NOFAR ENERGY LTD

Registration Number: 514599943

To:

Israel Securities Authority
Website: www.isa.gov.il

To:
Tel Aviv Stock Exchange Ltd.
Website: www.tase.co.il

Form Number: T087 (Public)

Filed via MAGNA on: 27/01/2026

Reference: 2026-01-009991

Capital Structure, Grant of Rights to Purchase Shares, and Registries of Securities of the Corporation and the Changes Therein

(Regulation 31E to Securities Regulations (Immediate Periodic Reports), 1970)

- Regulation 31(a) to Securities Regulations (Immediate Periodic Reports), 1970
- Regulation 31(b1) to Securities Regulations (Immediate Periodic Reports), 1970
- Regulation 32 to Securities Regulations (Immediate and Periodic Reports), 1970

Nature of the Change

Following the private placement report – exchange of Bonds Series 2 for allocation of shares and Series 4.

Explanatory Note: A brief description of the nature of the change is required.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities After the Change:

Name and Type of Security	TASE Security Number	Par Value in Registered Capital	Issued and Paid-In Capital (Last Report/Current)	Quantity Registered on Behalf of the Registration Company
Nofar M.R	1170877	50,000,000	38,080,153 / 38,160,433	38,160,433
Nofar Energy Bonds 1	1179340	273,240,236.02	273,240,236.02 / 273,240,236.02	273,240,236.02
Nofar Energy Bonds 2	1198035	10,923,330	25,930,054 / 10,923,330	10,923,330
Nofar Energy Bonds 3	1198043	803,054,950	803,054,950 / 803,054,950	803,054,950
Nofar Energy Bonds 4	1211416	1,105,973,667	1,095,244,377 / 1,105,973,667	1,105,973,667
Nofar Employee Warrants	1190255	0	1,484,757 / 1,484,757	0
Blocked Stock Units (RSU)	1232891	0	1,777,191 / 1,777,191	0

Explanatory Note: All securities of the company must be listed, including unlisted securities.

2. The Corporation Announces That:

On date: 27/01/2026

There has been a change in the quantity and registry of the security holders (including rights to purchase shares) of the corporation as a result of:

Description of the nature of the change: Following the private placement report – exchange of Bonds Series 2 for allocation of shares and Series 4.

Explanatory Note: The comprehensive details of the transaction or action that resulted in a change in the corporation’s securities must be described.

Detailed Sectional Table

1. Registered Holder Affected by the Change:

- Name: The Registration Company of the Tel Aviv Stock Exchange Ltd.
- Type of ID: Number in the Israel Registrar of Companies
- ID Number: 515736817
- Nature of Change: Private Allocation
- Date of Change: 27/01/2026
- Conducted via TASE Clearing House: Yes
- Security Type and Name: Nofar M.R
- TASE Security Number: 1170877
- Holder’s balance in last report: 38,080,153
- Holder’s balance after change: 38,160,433
- Total quantity change: 80,280 (increase)
- Grant of rights to purchase shares: No
- Security fully paid, consideration fully received.

2. Registered Holder Affected by the Change:

- Name: The Registration Company of the Tel Aviv Stock Exchange Ltd.
- Type of ID: Number in the Israel Registrar of Companies
- ID Number: 515736817
- Nature of Change: Private Allocation
- Date of Change: 27/01/2026
- Conducted via TASE Clearing House: Yes
- Security Type and Name: Nofar Energy Bonds 4
- TASE Security Number: 1211416
- Holder’s balance in last report: 1,095,244,377
- Holder’s balance after change: 1,105,973,667
- Total quantity change: 10,729,290 (increase)
- Grant of rights to purchase shares: No
- Security fully paid, consideration fully received.

3. Registered Holder Affected by the Change:

- Name: The Registration Company of the Tel Aviv Stock Exchange Ltd.
- Type of ID: Number in the Israel Registrar of Companies
- ID Number: 515736817
- Nature of Change: Withdrawal of security
- Date of Change: 27/01/2026
- Conducted via TASE Clearing House: Yes
- Security Type and Name: Nofar Energy Bonds 2
- TASE Security Number: 1198035
- Holder’s balance in last report: 25,930,054
- Holder’s balance after change: 10,923,330
- Total quantity change: -15,006,724 (decrease)
- Grant of rights to purchase shares: No
- Security fully paid, consideration fully received.
- Other: Withdrawal of security resulting from exchange tender offer in the private placement report.

Explanatory Notes:

- 1. If the change affects more than one security, the impact on each security must be detailed in a separate row.
- 2. Date of change – all changes of the same type, in the same security, performed on the same day, must be summarized in one row. For this matter – distinguish between changes performed via the clearing house and those performed directly in the company’s books.
- 3. A decrease should be indicated with the sign "-".
- 4. For all quantity fields, the number of securities must be filled in, not NIS par value.

3. Main Registered Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID	ID Number	Security TASE Number	Type and Par Value of Shares	Number of Shares	Holding as Trustee
1	Registration Company of the Tel Aviv Stock Exchange Ltd.	Number in Registrar	515736817	1170877	Nofar M.R	38,160,433	No

Attached: File of shareholders registry according to Section 130 of the Companies Law, 1999.

Attached: [Updated file of the corporation's securities registries, including the register of warrant holders and register of bond holders](G:/Shared drives/1_27_נופר_בעלי_מניות_מרשם/אגח%20החלפת87%20ת2026/27%2001%2026%20מיידים%20דיווחים/משפטי_isa.pdf)
(File name in Hebrew: 1_27_נופר_בעלי_מניות_מרשם_isa.pdf)

Details of Authorized Signatories on Behalf of the Corporation

No.	Name	Role
1	Tamar Fishman-Yudkovitz	Other - Legal Deputy CEO

Note: According to Regulation 5 to the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted pursuant to these regulations shall be signed by the persons authorized to sign on behalf of the corporation. Staff guidance on the matter can be found on the authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form Structure Update Date: 06/08/2024

Short name: Nofar Energy

Address: 1 HaTahana, Kfar Saba, 4453001 **Phone:** 09-3750003 **Fax:** 08-3750061

Email: ofer@nofar-energy.co.il **Company Website:** www.nofar-energy.com

Electronic Submitter's Name: Fishman-Yudkovitz Tamar **Role:** Deputy CEO / Legal Counsel **Employer Company Name:**

Address: 1 HaTahana, Kfar Saba, 4453001 **Phone:** 052-3709187 **Email:** tami.f@nofar-energy.co.il

Previous Names of Reporting Entity: