

O.Y. Nofar Energy Ltd.
O.Y. NOFAR ENERGY LTD
Registration number: 514599943

To: Israel Securities Authority	To: Tel-Aviv Stock Exchange Ltd.	T078 (Public)	Filed via MAGNA: 19/03/2026
www.isa.gov.il	www.tase.co.il	Reference:	2026-01-024922

Immediate report on a person who has become an interested party in the corporation
Regulation 33(e)-(f) of the Securities Regulations (Periodic and Immediate Reports), 1970

1. Details of the holder:

First name: *Alon*

First name in English as it appears in the passport: *Allon*

Last name/Name of corporation: *Raveh*

Last name/Name of corporation in English: *Raveh*

Type of identification number: *Identity card number* ☐ The holder is a corporation

Identification number: *027914290*

Citizenship/Country of incorporation or registration: *Individual with Israeli citizenship*

Country of citizenship/incorporation or registration: _____

Address: *14 Gordon, Ramat Gan*

Is the holder acting as a representative for the purpose of reporting several shareholders who hold together with him securities of the corporation: *No*

Name of the controlling shareholder in the interested party: *N/A*

Identification number of the controlling shareholder in the interested party: *N/A*

2. Details of the action following which the holder became an interested party in the corporation:

- a. Nature of the action Not involving a transaction in securities_____
- Senior officer in a corporation controlled by the corporation.*
- b. Name and type of the security subject of the action: _____
- c. Stock exchange security number: _____
- d. Date of execution of the action *19/03/2026*
- e. Quantity of securities subject of the action: _____
- f. Price at which the action was executed: _____
- g. Whether they are dormant shares or securities convertible into dormant shares _____
- h. Whether the full consideration was paid on the date of the change *Yes*
- If the full consideration was not paid on the date of the change, please specify the date of completion of payment _____

3. a. Holdings of the interested party after the action:

Name, type and series 330 of the security	Stock exchange security number	Quantity of securities	Dormant*	Holding percentage		Holding percentage (full dilution)	
				% Capital	% Voting	% Capital	% Voting
<i>Nofar employee warrants</i>	<i>1190255</i>	<i>140,000</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0.34</i>	<i>0.34</i>

- b. ☐ The holder is not a member of an institutional reporting group.

☐ The holder is not a member of an institutional reporting group, but serves as a senior officer who is not a CEO or director and is not an interested party by virtue of his holdings.☐ The holder is a hedge fund as defined in the Joint Investment Trust Regulations (Assets that may be purchased and held by a fund and their maximum rates), 1994.

The hedge fund has the right to appoint a director or its representative on the board of directors of the company

☐ The holder is a member of an institutional reporting group.

Details of his holdings are as follows:

The holder	Name type and series 330 of security	Stock exchange security number	Quantity of securities	Dormant

Explanations:

1. If the interested party holds more than one type of security, the holding percentages must be stated taking into account all the securities held by him in only one of the rows.
2. It is also necessary to report the holding of other securities, including other securities not listed for trading.
3. In a case where the interested party is a subsidiary, the holdings must be split between shares acquired prior to the Companies Law, 1999 coming into force, and shares acquired after it came into force.
4. When the holder is not a member of an institutional reporting group, only section 3a must be completed. When the holder is a member of an institutional reporting group, sections 3a and 3b must be completed.
5. If the interested party is a corporation wholly (100%) owned by a single controlling shareholder, the "Name of holder" field must state the name of the single controlling shareholder, and in the notes at the bottom of the form details will be given of the corporation or corporations through which the shares are held, together with any other relevant detail. In contrast, if the interested party is a corporation held by more than one controlling shareholder, or held by several interested parties, the "Name of holder" field must state the name of the holding corporation, and in the notes at the bottom of the form details will be given of the controlling shareholders or interested parties who hold in the holding corporation.
6. A report on a holder of a material means of control in a banking corporation without a controlling core shall be reported in report T121.

* It must be stated whether these are dormant shares or securities convertible into dormant shares

4. ☐ The interested party does not hold shares or other securities in a held company, if its activity is material to the activity of the reporting corporation☐ The interested party holds shares or other securities in a held company, if its activity is material to the activity of the reporting corporation, as detailed below:

1 Name of the held company if its activity is material to the activity of the reporting corporation:

NOFAR USA ENERGY INVESTMENTS AND MANAGEMENT LLC

Type of identification number: *Other identification number*

Identification number: *0*

Country of incorporation or registration: *Incorporated abroad*Country: *United States*

Nature of relationship to the reporting corporation:

Corporation held 90% indirectly by the company

Type of security: *Ordinary shares* Security number: *0*

Quantity of securities: *0*

Holding percentage of all securities of the same type: % *10*

Holding percentage in capital: % *10*Holding percentage in voting power: % *10*

2 Name of the held company if its activity is material to the activity of the reporting corporation:

Blue Sky Utility Holding LLC	
Type of identification number: Other identification number	
Identification number: 0	
Country of incorporation or registration: Incorporated abroadCountry: United States	
Nature of relationship to the reporting corporation: Corporation held 67% indirectly by the company	
Type of security: Phantom options	Security number: 0
Quantity of securities: 0	
Holding percentage of all securities of the same type: % 100	
Holding percentage in capital: % 0Holding percentage in voting power: % 0	

5. Additional details:

Mr. Alon Raveh serves as CEO of Nofar USA. Regarding section 4, it should be noted that the phantom options grant a right to 5% of Blue Sky.

6. The date and time on which the corporation first became aware of the event or matter 19/03/2026At 17:00

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Tamar FishmanYudkovitz	Other Chief Legal Officer

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Date of last form structure update: 04/02/2025

Short name: Nofar Energy

Address: HaTachana 1 , Kfar Saba4453001 Telephone: 09-3750003 , Fax: 08-3750061

Email: ofer@nofar-energy.co.il Company website:www.nofar-energy.com

Former names of reporting entity:

Name of electronic reporter: FishmanYudkovitz TamarPosition: Chief Legal CounselName of employing company:

Address: HaTachana1 , Kfar Saba4453001Telephone: 052-3709187Fax: Email: tami.f@nofar-energy.co.il