O.Y. Nofar Energy Ltd.
("the Company")

March 25, 2026

To
Israel Securities Authority
Via the MAGNA

To
The Tel Aviv Stock Exchange Ltd.
Via the MAGNA

Dear Sir/Madam,

Subject: Immediate Report – Results of a Tender for Receiving Early Commitments from Classified Investors for the Purchase of BONDS (Series 5)

1. Further to the immediate reports of the Company from March 10, 2026, and March 19, 2026 (References: 2026-01-021048 and 2026-01-024790, respectively) regarding a possible issuance of a new series of BONDS (Series 5), pursuant to the shelf prospectus of the Company dated May 19, 2024, which bears the date May 20, 2024 (the **"Selected Offering"** and the **"Shelf Prospectus"**, respectively), the Company is pleased to announce that on March 24, 2026, a tender was held to receive early commitments from classified investors for the purchase of BONDS (Series 5), in preparation for the Selected Offering, which the Company intends to conduct in the coming days, subject to the publication of a shelf offering report, pursuant to the Shelf Prospectus.

2. The BONDS (Series 5) will bear annual interest at a rate to be determined in the public tender (if any) and will not be linked to any index or currency.

3. BONDS (Series 5) were offered to classified investors by way of a tender on the annual interest rate, where each unit includes 1,000 NIS par value BONDS (Series 5).

4. Within the framework of the tender for classified investors, the Company received early commitments from classified investors for the purchase of BONDS (Series 5) in a total financial scope of NIS 303,189,000.

5. The Company intends to accept early commitments from classified investors for the purchase of 150,000 units in a total financial scope of NIS 150,000 thousand.

6. The annual interest rate of the BONDS (Series 5) determined in the institutional tender, which will constitute the maximum interest rate of the BONDS in the public offer, is 5.98%.

5. **It is emphasized that there is no certainty that the offering will take place and that it is subject to receiving the required approvals according to any law. It is also clarified that the public offer, as far as it is carried out, will be made within the framework of a shelf offering report, by way of a uniform offer, that the scope of the public offer and its other terms will be detailed therein, and that the annual interest rate for BONDS (Series 5) will be determined within the framework of the public tender, if and as far as it is carried out.**

6. Nothing in this report constitutes an offer to purchase securities or an invitation to propose offers for their purchase.

O.Y. Nofar Energy Ltd.

By: Ofer Yannay, CEO and Director