

O.Y. Nofar Energy Ltd.
O.Y. NOFAR ENERGY LTD
Number in the register: 514599943

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T126 (Public) Transmitted by MAGNA: 27/05/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-049088

Report on the corporation’s liability position by repayment dates
Regulations 9D and 38E of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 31/03for the year *Current year*2026

Below is a detailed description of the corporation’s liability position by repayment dates:

A. BONDS issued to the public by the reporting corporation and held by the public, excluding such BONDS held by the parent company of the corporation, its controlling shareholder, companies controlled by any of them or companies controlled by the corporation – based on data from the corporation’s separate financial statements (“solo” reports) (in thousands of NIS)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar	GBP		Other	Gross interest payments (before tax withholding)	Total by years
First year	40,770	84,532	0	0	0	0	0	132,161	257,463
Second year	275,194	84,532	0	0	0	0	0	199,673	559,399
Third year	0	132,260	0	0	0	0	0	188,045	320,305
Fourth year	0	259,058	0	0	0	0	0	182,223	441,281
Fifth year and thereafter	0	1,509,567	0	0	0	0	0	870,330	2,379,897
Total	315,964	2,069,949	0	0	0	0	0	1,572,432	3,958,345

B. Private BONDS and non-bank credit, excluding BONDS or credit granted by the parent company of the corporation, its controlling shareholder, companies controlled by any of them or controlled by the corporation – based on data from the corporation’s separate financial statements (“solo” reports) (in thousands of NIS)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar	GBP		Other	Gross interest payments (before tax withholding)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

C. Bank credit from banks in Israel – based on data from the corporation’s separate financial statements (“solo” reports) (in thousands of NIS)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar	GBP	_____	Other	Gross interest payments (before tax withholding)	Total by years
First year	0	140,837	0	0	0	0	0	19,585	160,422
Second year	0	350,660	0	0	0	0	0	6,125	356,785
Third year	0	713	0	0	0	0	0	1,210	1,923
Fourth year	0	770	0	0	0	0	0	1,164	1,934
Fifth year and thereafter	0	19,299	0	0	0	0	0	1,113	20,412
Total	0	512,279	0	0	0	0	0	29,197	541,476

D. Bank credit from banks abroad – based on data from the corporation’s separate financial statements (“solo” reports) (in thousands of NIS)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar	GBP	_____	Other	Gross interest payments (before tax withholding)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary table for tables A–D, total bank credit, non-bank credit and BONDS – based on data from the corporation’s separate financial statements (“solo” reports) (in thousands of NIS)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar	GBP	_____	Other	Gross interest payments (before tax withholding)	Total by years
First year	40,770	225,369	0	0	0	0	0	151,746	417,885
Second year	275,194	435,192	0	0	0	0	0	205,798	916,184
Third year	0	132,973	0	0	0	0	0	189,255	322,228
Fourth year	0	259,828	0	0	0	0	0	183,387	443,215
Fifth year and thereafter	0	1,528,866	0	0	0	0	0	871,443	2,400,309
Total	315,964	2,582,228	0	0	0	0	0	1,601,629	4,499,821

F. Off-balance sheet credit exposure (for financial guarantees and commitments to extend credit) – based on data from the corporation’s separate financial statements (“solo” reports) (in thousands of NIS)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar	GBP	_____	Other	Gross interest payments (before tax withholding)	Total by years
First year	21,578	0	0	0	0	0	0	0	21,578
Second year	58	0	0	0	0	0	0	0	58
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
One-time obligation	0	0	0	0	0	0	0	0	0
Total	21,636	0	0	0	0	0	0	0	21,636

G. Off-balance sheet credit exposure (for financial guarantees and commitments to extend credit) of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in table F above (in thousands of NIS)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar	GBP		Other	Gross interest payments (before tax withholding)	Total by years
First year	12,233	0	125,308	73,428	0	0	16,391	0	227,360
Second year	255	4,059	26,435	0	0	0	0	0	30,749
Third year	0	0	17,450	0	0	0	0	0	17,450
Fourth year	0	0	26,193	0	0	0	0	0	26,193
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
One-time obligation	0	0	0	0	0	0	0	0	0
Total	12,488	4,059	195,386	73,428	0	0	16,391	0	301,752

H. Total balances of bank credit, non-bank credit and BONDS of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in tables A–D above (in thousands of NIS)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar	GBP		Other	Gross interest payments (before tax withholding)	Total by years
First year	9,787	537,458	68,079	924,099	6,352	0	0	232,534	1,778,309
Second year	9,578	483,922	104,408	132,079	13,492	0	0	152,884	896,363
Third year	9,277	159,956	96,049	21,669	8,774	0	0	123,827	419,552
Fourth year	14,734	100,099	95,508	44,880	10,907	0	0	112,272	378,400
Fifth year and thereafter	320,572	256,303	1,167,715	856,740	171,817	0	0	686,563	3,459,710
Total	363,948	1,537,738	1,531,759	1,979,467	211,342	0	0	1,308,080	6,932,334

I. Balances of credit granted to the reporting corporation by the parent company or controlling shareholder and balances of BONDS issued by the reporting corporation and held by the parent company or controlling shareholder (in thousands of NIS):

[illegible]

4. Balances of credit granted to the reporting corporation by companies controlled by the parent company or the controlling shareholder and that are not controlled by the reporting corporation, and balances of BONDS issued by the reporting corporation and held by companies controlled by the parent company or the controlling shareholder and that are not controlled by the reporting corporation (in thousands of NIS):

[illegible]

K. Balances of credit granted to the reporting corporation by consolidated companies and balances of BONDS issued by the reporting corporation and held by consolidated companies (in thousands of NIS):

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	Dollar	GBP		Other	Gross interest payments (before tax withholding)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Ofer Yanai	CEO and Director

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) 1970, a report submitted pursuant to these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff’s position on the matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange Form structure update date: 04/02/2025
Short name: Nofar Energy
Address: HaTachana 1 , Kfar Saba4453001 Telephone: 09-3750003 , Fax: 08-3750061
Email: ofer@nofar-energy.co.il Company website:www.nofar-energy.com

Previous names of reporting entity:

Electronic reporter name: FishmanYudkowitz TamarPosition: Deputy CEO Legal CounselEmployer company name:
Address: HaTachana1 , Kfar Saba4453001Telephone: 052-3709187Fax: Email: tami.f@nofar-energy.co.il