O.Y. Nofar Energy Ltd.
O.Y. NOFAR ENERGY LTD
Number in the register: 514599943

To: Israel Securities Authority www.isa.gov.il | To: Tel-Aviv Stock Exchange Ltd. www.tase.co.il | T087 (Public) | Transmitted by MAGNA: 03/08/2026 Reference: 2026-01-072921

Capital status, grant of rights to purchase shares and the registers of the company's securities and changes thereto
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Nature of the change: Central report - exercise of employee warrants, conversion of BONDS (Series 2) into shares
Explanation: A brief description of the nature of the change must be provided

Reference numbers of previous reports on the subject: _________, _________, _________.

1. The company's securities position after the change:

Name and type of security	Security number on the stock exchange	Amount in the registered capital	Issued and paid-up capital: Amount in last report	Issued and paid-up capital: Current amount	Amount registered in the name of the Registration Company
Nofar ordinary share	*1170877*	*50,000,000*	*39,675,953*	*39,689,664*	*39,689,664*
Nofar Energy BONDS A	*1179340*	*255,611,833.70*	*255,611,833.70*	*255,611,833.70*	*255,611,833.70*
Nofar Energy BONDS B	*1198035*	*10,375,338.90*	*10,375,338.90*	*9,210,079.90*	*9,210,079.90*
Nofar Energy BONDS C	*1198043*	*718,522,850.72*	*718,522,850.72*	*718,522,850.72*	*718,522,850.72*
Nofar Energy BONDS D	*1211416*	*1,105,973,667*	*1,105,973,667*	*1,105,973,667*	*1,105,973,667*
Nofar Energy BONDS E	*1238500*	*150,000,000*	*150,000,000*	*150,000,000*	*150,000,000*
Nofar employee warrants	*1190255*	*0*	*1,087,123*	*1,076,464*	*0*
Restricted Share Unit (RSU)	*1232891*	*0*	*1,777,191*	*1,777,191*	*0*

Explanation: All the company's securities must be detailed, including securities not listed for trading.

2. The company announces that:

- On the date _________
- From date 06/07/2026 until date 03/08/2026

- A change occurred in the quantity and in the register of holders of the company's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Central report - exercise of employee warrants, conversion of BONDS (Series 2) into shares

Explanation: The full details of the transaction or action which gave rise to the change in the company's securities must be described.

1
Name of the registered holder in respect of whom the change occurred: *Altshuler Trustees Ltd.*
Type of identification number: *Number in the Israeli Companies Register* Identification number: *513901330*

Nature of the change: Exercise of options _________

Date of change: *03/08/2026*Executed through the stock exchange clearing house: *No*

Type and name of securities in which a change occurred: *Nofar employee warrant*

Security number on the stock exchange: *1190255*

Holder’s balance in the security in the last report: *1,087,969*

Holder’s balance in this security after the change: *1,076,464*

Total quantity of securities in which a decrease/increase occurred: *11,505*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allocated: _________

The stock exchange number of the share resulting from exercise of the security: _________

Number of shares that will result from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares: _________

Period during which the security may be exercised: _________

From _________until _________

The securities allocated will be registered for trading: _________

The allocation of such securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully paid up and the consideration has been received in full.
- ☐ The security has been fully paid up, but the consideration has not been received in full.
- ☐ Issued for an ATM program
- ☐ Other.

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2 Name of the registered holder in respect of whom the change occurred: *The Registration Company of the Tel-Aviv Stock Exchange Ltd.*

Type of identification number: *Number in the Israeli Companies Register*Identification number: *515736817*

Nature of the change: Exercise of options _________

Date of change: *03/08/2026*Executed through the stock exchange clearing house: *Yes*

Type and name of securities in which a change occurred: *Nofar ordinary share*

Security number on the stock exchange: *1170877*

Holder’s balance in the security in the last report: *39,675,953*

Holder’s balance in this security after the change: *36,679,540*

Total quantity of securities in which a decrease/increase occurred: *3,587*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allocated: _________

The stock exchange number of the share resulting from exercise of the security: _________

Number of shares that will result from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares: _________

Period during which the security may be exercised: _________
From _________until _________

The securities allocated will be registered for trading: _________

The allocation of such securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully paid up and the consideration has been received in full.
- ☐ The security has been fully paid up, but the consideration has not been received in full.
- ☐ Issued for an ATM program
- ☐ Other.

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3 Name of the registered holder in respect of whom the change occurred: *The Registration Company of the Tel-Aviv Stock Exchange Ltd.*

Type of identification number: *Number in the Israeli Companies Register*Identification number: *515736817*

Nature of the change: Conversion of BONDS _________
Date of change: *03/08/2026*Executed through the stock exchange clearing house: *Yes*

Type and name of securities in which a change occurred: *Nofar Energy BONDS B*
Security number on the stock exchange: *1198035*

Holder's balance in the security in the last report: *10,375,338.90*

Holder's balance in this security after the change: *9,210,079.90*

Total quantity of securities in which a decrease/increase occurred: *1,165,259*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allocated: _________
The stock exchange number of the share resulting from exercise of the security: _________

Number of shares that will result from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares: _________

Period during which the security may be exercised: _________
From _________until _________

The securities allocated will be registered for trading: _________

The allocation of such securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully paid up and the consideration has been received in full.
- ☐ The security has been fully paid up, but the consideration has not been received in full.
- ☐ Issued for an ATM program
- ☐ Other.

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4 Name of the registered holder in respect of whom the change occurred: *The Registration Company of the Tel-Aviv Stock Exchange Ltd.*

Type of identification number: *Number in the Israeli Companies Register*Identification number: *515736817*

Nature of the change: Conversion of BONDS _________

Date of change: *03/08/2026*Executed through the stock exchange clearing house: *Yes*

Type and name of securities in which a change occurred: *Nofar ordinary share*

Security number on the stock exchange: *1170877*

Holder's balance in the security in the last report: *39,675,953*

Holder's balance in this security after the change: *39,689,664*

Total quantity of securities in which a decrease/increase occurred: *10,124*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allocated: _________

The stock exchange number of the share resulting from exercise of the security: _________

Number of shares that will result from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares: _________

Period during which the security may be exercised: _________

From _________until _________

The securities allocated will be registered for trading: _________

The allocation of such securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully paid up and the consideration has been received in full.
- ☐ The security has been fully paid up, but the consideration has not been received in full.
- ☐ Issued for an ATM program
- ☐ Other.

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Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, that were made on one day, shall be summarized in one row. For this purpose – changes carried out via the stock exchange clearing house must be separated from changes made directly in the company's books.
3. The change – for a decrease the "-" sign must be added.
4. In all quantity fields, the quantity of securities must be entered and not NIS par value.

○ A change occurred only in the register of holders of the company's securities **(without a change in the quantity of the company's securities)** as a result of:

Description of the nature of the change _________

Explanation: The full details of the transaction or action which gave rise to the change in the register must be described

1 Name of the registered holder in respect of whom the change occurred: _________

Type of identification number: _________ Identification number: _________

Date of change: _________ Executed through the stock exchange clearing house: _________

Type and name of securities in which a change occurred: _________

Security number on the stock exchange: _________

Quantity of the change: _________

Holder's balance in this security after the change: _________

3. Main shareholders' register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Holding the shares as trustee
1	*The Registration Company of the Tel-Aviv Stock Exchange Ltd.*	*Number in the Israeli Companies Register*	*515736817*	*1170877*	*Nofar ordinary share*	*39,689,664*	*No*

4. Attached is a file of the shareholders' register in accordance with the provisions of section 130 of the Companies Law, 5759-1999 _________

5. Attached is an updated file of the company's securities registers, including the register of warrant holders and the register of BONDS holders *מרשם_בעלי_מניות_isa.pdf*

Details of the signatories authorized to sign on behalf of the company:

	Name of signatory	Position
1	Tamar Fishman Yudkovitz	*Other* *Chief Legal Officer*

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (5730-1970), a report submitted under these Regulations shall be signed by the persons authorized to sign on behalf of the company. The staff's position on the subject can be found on the Authority's website: Click here .

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The company's securities are listed for trading on the Tel-Aviv Stock Exchange

Date of form structure update: 06/08/2024

Short name: Nofar Energy

Address: HaTachana 1 , Kfar Saba4453001   Telephone: 09-3750003 , Fax: 08-3750061

Email: ofer@nofar-energy.co.il   Company website:www.nofar-energy.com

Previous names of the reporting entity:

Name of electronic reporter: Fishman Yudkovitz TamarPosition: VP Legal CounselName of employing company:

Address: HaTachana1 , Kfar Saba4453001Telephone: 052-3709187Fax: Email: tami.f@nofar-energy.co.il