

O.Y. Nofar Energy Ltd.
O.Y. NOFAR ENERGY LTD
Number in the register: 514599943

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Distributed by MAGNA: 04/08/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-073320

Capital position, grant of rights to purchase shares and the registers of the corporation's securities and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Conversion of BONDS (Series 2) into shares
Explanation: A brief description of the nature of the change must be provided.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities position after the change:

Name and type of security	Security No. on the stock exchange	Amount in registered capital	Issued and paid-up capital		Quantity registered in the name of the registration company
			Quantity in last report	Current quantity	
Nofar ordinary share	1170877	50,000,000	39,689,664	39,691,731	39,691,731
Nofar Energy BONDS A	1179340	255,611,833.70	255,611,833.70	255,611,833.70	255,611,833.70
Nofar Energy BONDS B	1198035	10,375,338.90	9,210,079.90	8,972,171.20	8,972,171.20
Nofar Energy BONDS C	1198043	718,522,850.72	718,522,850.72	718,522,850.72	718,522,850.72
Nofar Energy BONDS D	1211416	1,105,973,667	1,105,973,667	1,105,973,667	1,105,973,667
Nofar Energy BONDS E	1238500	150,000,000	150,000,000	150,000,000	150,000,000
Nofar employee warrants	1190255	0	1,076,464	1,076,464	0
Restricted share unit (RSU)	1232891	0	1,777,191	1,777,191	0

Explanation: All the company's securities must be detailed, including securities that are not listed for trading.

2. The corporation reports that:

- ☐ On the date 04/08/2026
- ☐ From date _____ to date _____
- ☐ A change has occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:
Description of the nature of the change Conversion of BONDS (Series 2) into shares
Explanation: The full details of the transaction or action by reason of which a change occurred in the corporation's securities must be described.

Name of the registered holder in respect of whom the change occurred: The Registration Company of the Tel-Aviv Stock Exchange Ltd.

Type of identification number: Number in the Israeli Companies RegisterIdentification number: 515736817

Nature of the change: Conversion of BONDS _____

Date of the change: 04/08/2026Executed via the stock exchange clearing house: Yes

Type and name of security in which the change occurred: Nofar ordinary share

Security No. on the stock exchange: 1170877

Holder’s balance of the security in the last report: 39,689,664

Holder’s balance of this security after the change: 39,691,731

Total quantity of securities in which a decrease/increase occurred: 2,067

Is this a grant of rights to purchase shares No

Total consideration for the securities that were allotted: _____

The stock exchange number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period in which the security may be exercised: _____

From _____until _____

The securities allotted will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

- ☐ The security has been fully paid up and the consideration has been fully received.
- ☐ The security has been fully paid up, but the consideration has not been fully received.
- ☐ Issued for an ATM program
- ☐ Other.

2

Name of the registered holder in respect of whom the change occurred: The Registration Company of the Tel-Aviv Stock Exchange Ltd.

Type of identification number: Number in the Israeli Companies RegisterIdentification number: 515736817

Nature of the change: Conversion of BONDS _____

Date of the change: 04/08/2026Executed via the stock exchange clearing house: Yes

Type and name of security in which the change occurred: Nofar Energy BONDS B

Security No. on the stock exchange: 1198035

Holder’s balance of the security in the last report: 9,210,079.90

Holder’s balance of this security after the change: 8,972,171.20

Total quantity of securities in which a decrease/increase occurred: 237,908.70

Is this a grant of rights to purchase shares No

Total consideration for the securities that were allotted: _____

The stock exchange number of the share that will result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period in which the security may be exercised: _____
From _____until _____

The securities allotted will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully paid up and the consideration has been fully received.

☐ The security has been fully paid up, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of the change – all changes of the same type, in the same security, executed on one day, will be summarized in one line. For this matter – a distinction must be made between changes executed through the stock exchange clearing house and changes executed directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields, the quantity of securities must be entered and not NIS par value.

☐ A change occurred only in the register of the corporation’s security holders (**without a change in the quantity of the corporation’s securities**) as a result of:
Description of the nature of the change _____
Explanation: The full details of the transaction or action by reason of which a change occurred in the register must be described.

1 Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of the change: _____ Executed via the stock exchange clearing house: _____

Type and name of security in which the change occurred:

Security No. on the stock exchange: _____

Amount of the change: _____

Holder’s balance of this security after the change: _____

3. The main details of the shareholders’ register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Does he/she hold the shares as trustee
1	<i>The Registration Company of the Tel-Aviv Stock Exchange Ltd.</i>	<i>Number in the Israeli Companies Register</i>	<i>515736817</i>	<i>1170877</i>	<i>Nofar ordinary share</i>	<i>39,691,731</i>	<i>No</i>

4. Attached is a shareholders’ register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 _____

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders *Register of securities 040826 isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Tamar FishmanYudkowitz	<i>Other</i> <i>Chief Legal Officer</i>

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730 – 1970, a report submitted under these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Date of form structure update:
06/08/2024

Short name: Nofar Energy

Address: HaTachana 1 , Kfar Saba4453001 Telephone: 09-3750003 , Fax: 08-3750061

Email: ofer@nofar-energy.co.il Company website:www.nofar-energy.com

Previous names of reporting entity:

Name of electronic reporter: FishmanYudkowitz Tamar

Position: VP/Chief Legal Counsel

Name of employing company:

Address: HaTachana1 , Kfar Saba4453001Telephone: 052-3709187Fax: Email: tami.f@nofar-energy.co.il