

O.Y. Nofar Energy Ltd.
O.Y. NOFAR ENERGY LTD
Number in the Register: 514599943

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 05/08/2026
www.isa.gov.il www.tase.co.il Reference No.: 2026-01-073805

Capital status, grant of rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Conversion of BONDS (Series 2) into shares
Explanation: Provide a brief description of the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security No. on the stock exchange	Quantity in the registered capital	Issued and paid-up capital		Quantity registered in the name of the registration company
			Quantity in last report	Current quantity	
Nofar ordinary share	1170877	50,000,000	39,691,731	39,692,110	39,692,110
Nofar Energy BONDS A	1179340	255,611,833.70	255,611,833.70	255,611,833.70	255,611,833.70
Nofar Energy BONDS B	1198035	8,928,548.30	8,972,171.20	8,928,548.30	8,928,548.30
Nofar Energy BONDS C	1198043	718,522,850.72	718,522,850.72	718,522,850.72	718,522,850.72
Nofar Energy BONDS D	1211416	1,105,973,667	1,105,973,667	1,105,973,667	1,105,973,667
Nofar Energy BONDS E	1238500	150,000,000	150,000,000	150,000,000	150,000,000
Nofar employee warrants	1190255	0	1,076,464	1,076,464	0
Restricted Share Unit (RSU)	1232891	0	1,777,191	1,777,191	0

Explanation: Detail all of the company’s securities, including securities not listed for trading.

2. The corporation reports that:

- ☐ On the date 05/08/2026
- ☐ From date _____ to date _____
- ☐ A change occurred in the quantity and in the register of the corporation’s security holders (including rights to purchase shares) as a result of:

Description of the nature of the change Conversion of BONDS (Series 2) into shares

Explanation: Describe all the details of the transaction or action that caused the change in the corporation’s securities.

Name of registered holder with respect to whom the change occurred: The TASE Registration Company Ltd.

1

Type of identification number: Number in the Israeli Companies RegisterIdentification No.: 515736817

Nature of the change: Conversion of BONDS _____

Date of change: 05/08/2026Executed through the stock exchange clearing house: Yes Type and name of security in which the change occurred: Nofar ordinary share Security No. on the stock exchange: 1170877 Holder’s balance in the security in the last report: 39,691,731 Holder’s balance in this security after the change: 39,692,110 Total quantity of securities in which there was a decrease/increase: 379 Is this a grant of rights to purchase shares No Total consideration for securities allotted: _____ The stock exchange number of the share to be derived from exercise of the security: _____ Number of shares to be derived from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____to _____ The allotted securities will be registered for trading: _____ The said allotment of securities is further to _____published on _____and its reference number is _____ ☐ The security was redeemed in full and the consideration was received in full. ☐ The security was redeemed in full, but the consideration was not received in full. ☐ Issued for an ATM program ☐ Other. _____	
Name of registered holder with respect to whom the change occurred: The TASE Registration Company Ltd. Type of identification number: Number in the Israeli Companies RegisterIdentification No.: 515736817 Nature of the change: Conversion of BONDS _____ Date of change: 05/08/2026Executed through the stock exchange clearing house: Yes Type and name of security in which the change occurred: Nofar Energy BONDS B Security No. on the stock exchange: 1198035 Holder’s balance in the security in the last report: 8,972,171.20 Holder’s balance in this security after the change: 8,928,548.30 Total quantity of securities in which there was a decrease/increase: 43,622.90 Is this a grant of rights to purchase shares No Total consideration for securities allotted: _____ The stock exchange number of the share to be derived from exercise of the security: _____ Number of shares to be derived from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____	

From _____to _____

The allotted securities will be registered for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security was redeemed in full and the consideration was received in full.

☐ The security was redeemed in full, but the consideration was not received in full.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, detail the impact of the change in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day shall be summarized in a single line. For this purpose – separate between changes carried out through the stock exchange clearing house and changes carried out directly in the company’s books.
3. The change – for a decrease, add the “-” sign.
4. In all quantity fields, fill in the quantity of securities and not NIS par value.

☐ A change occurred only in the corporation’s register of security holders **(with no change in the number of the corporation’s securities)** as a result of:

Description of the nature of the change _____

Explanation: Describe all the details of the transaction or action that caused the change in the register

1 Name of registered holder with respect to whom the change occurred: _____

Type of identification number: _____ Identification No.: _____

Date of change: _____ Executed through the stock exchange clearing house: _____

Type and name of security in which the change occurred:

Security No. on the stock exchange: _____

Amount of the change: _____

Holder’s balance in this security after the change: _____

3. Main particulars of the shareholders register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification No.	Security number on the stock exchange	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	<i>The TASE Registration Company Ltd.</i>	<i>Number in the Israeli Companies Register</i>	<i>515736817</i>	<i>1170877</i>	<i>Nofar ordinary share</i>	<i>39,692,110</i>	<i>No</i>

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 _____
5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders *register of securities 050826 isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Tamar FishmanYudkovitz	<i>Other Chief Legal Officer</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730 – 1970, a report filed pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Date of last form structure update:
06/08/2024

Short name: Nofar Energy

Address: HaTachana 1 , Kfar Saba4453001 Telephone: 09-3750003 , Fax: 08-3750061

Email: ofer@nofar-energy.co.il Company website:www.nofar-energy.com

Previous names of the reporting entity:

Name of electronic reporter: FishmanYudkovitz Tamar

Position: VP Legal Counsel

Employing company name:

Address: HaTachana1 , Kfar Saba4453001Telephone: 052-3709187Fax: Email: tami.f@nofar-energy.co.il