

O.Y. Nofar Energy Ltd.
O.Y. NOFAR ENERGY LTD
Registration number: 514599943

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Filed on MAGNA: 06/08/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-074196

Capital status, granting of rights to purchase shares, and the securities registers of the corporation and the changes therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Conversion of BONDS (Series 2) into shares
Explanation: briefly describe the nature of the change

Reference numbers of previous reports on this matter: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security no. on the stock exchange	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Nofar Ordinary Share	1170877	50,000,000	39,692,110	39,693,851	39,693,851
Nofar Energy BONDS A	1179340	255,611,833.70	255,611,833.70	255,611,833.70	255,611,833.70
Nofar Energy BONDS B	1198035	8,728,244.80	8,928,548.30	8,728,244.80	8,728,244.80
Nofar Energy BONDS C	1198043	718,522,850.72	718,522,850.72	718,522,850.72	718,522,850.72
Nofar Energy BONDS D	1211416	1,105,973,667	1,105,973,667	1,105,973,667	1,105,973,667
Nofar Energy BONDS E	1238500	150,000,000	150,000,000	150,000,000	150,000,000
Nofar employee warrants	1190255	0	1,076,464	1,076,464	0
Restricted Share Unit (RSU)	1232891	0	1,777,191	1,777,191	0

Explanation: list all the company’s securities, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 06/08/2026
- ☐ From date _____ to date _____
- ☐ There has been a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:
Description of the nature of the change Conversion of BONDS (Series 2) into shares
Explanation: describe all the details of the transaction or action by reason of which a change occurred in the corporation’s securities.

1	Name of registered holder for whom the change occurred: The Registration Company of the Tel-Aviv Stock Exchange Ltd. Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 515736817
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Nature of the change: Conversion of BONDS _____ Date of the change: 06/08/2026Executed via the TASE Clearing House: Yes Type and name of security in which a change occurred: Nofar Ordinary Share Security no. on the stock exchange: 1170877 Holder’s balance in the security in the last report: 39,692,110 Holder’s balance in this security after the change: 39,693,851 Total quantity of securities in which there was a decrease/increase: 1,741 Is this a grant of rights to purchase shares? No Total consideration for securities that were allotted: _____ The stock exchange number of the share resulting from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ The period in which the security may be exercised: _____ From _____until _____ The securities allotted will be listed for trading: _____ The said allotment of securities is further to _____published on _____and its reference number is _____ ☐ The security has been fully redeemed and the consideration has been paid in full. ☐ The security has been fully redeemed, but the consideration has not been paid in full. ☐ Issued for an ATM program ☐ Other. _____	
Name of registered holder for whom the change occurred: The Registration Company of the Tel-Aviv Stock Exchange Ltd. 2 Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 515736817 Nature of the change: Conversion of BONDS _____ Date of the change: 06/08/2026Executed via the TASE Clearing House: Yes Type and name of security in which a change occurred: Nofar Energy BONDS B Security no. on the stock exchange: 1198035 Holder’s balance in the security in the last report: 8,928,548.30 Holder’s balance in this security after the change: 8,728,244.80 Total quantity of securities in which there was a decrease/increase: 200,303.50 Is this a grant of rights to purchase shares? No Total consideration for securities that were allotted: _____ The stock exchange number of the share resulting from exercise of the security: _____ Number of shares that will result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares:	

The period in which the security may be exercised: _____
From _____until _____

The securities allotted will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully redeemed and the consideration has been paid in full.

☐ The security has been fully redeemed, but the consideration has not been paid in full.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate row for each security.

2. Date of the change – all changes of the same type, in the same security, carried out on the same day, shall be summarized in one row. For this purpose – changes carried out via the TASE Clearing House should be separated from changes carried out directly in the company’s books.

3. The change – for a decrease, add the sign “-”.

4. In all quantity fields, state the number of securities and not NIS par value.

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There has been a change only in the register of holders of the corporation’s securities **(without a change in the quantity of the corporation’s securities)**as a result of:
Description of the nature of the change _____
Explanation: describe all the details of the transaction or action by reason of which a change occurred in the register

1 Name of registered holder for whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of the change: _____ Executed via the TASE Clearing House: _____

Type and name of security in which a change occurred:

Security no. on the stock exchange: _____

Amount of the change: _____

Holder’s balance in this security after the change: _____

3. Principal shareholders’ register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Does he hold the shares as trustee
1	The Registration Company of the Tel-Aviv Stock Exchange Ltd.	Number in the Israeli Registrar of Companies	515736817	1170877	Nofar Ordinary Share	39,693,851	No

4. Attached is a shareholders register file in accordance with the provisions of section 130 of the Companies Law, 1999

5. Attached is an updated file of the corporation’s securities registers, including register of warrant holders and register of BONDS holders 060826_ניירות מרשם isa.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Tamar FishmanYudkowitz	<i>Other Chief Legal Officer</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. Staff’s position on the matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the matter (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange Form structure update date: 06/08/2024
Short name: Nofar Energy
Address: HaTachana 1 , Kfar Saba4453001 Telephone: 09-3750003 , Fax: 08-3750061
E-mail: ofer@nofar-energy.co.il Company website:www.nofar-energy.com

Previous names of reporting entity:

Name of electronic reporter: FishmanYudkowitz TamarPosition: VP/Chief Legal CounselName of employing company:
Address: HaTachana1 , Kfar Saba4453001Telephone: 052-3709187Fax: E-mail: tami.f@nofar-energy.co.il