

ONE SOFTWARE TECHNOLOGIES LTD

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Registration Number: 520034695

To: Israel Securities Authority
To: TEL AVIV STOCK EXCHANGE LTD
Form Number: T087 (Public)
Sent via MAGNA: 16/10/2025
Israel Securities Authority Email: www.isa.gov.il
TEL AVIV STOCK EXCHANGE LTD Email: www.tase.co.il
Reference: 2025-01-075787

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise of warrants into shares
Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
Ordinary shares	161018	1,422,092,054	Last report: 71,952,014	Current: 71,956,988
ONE Warrant 09/22 (not listed for trading)	1190370	0	Last report: 60,000	Current: 45,000
ONE Warrant 06/21 (not listed for trading)	1610211	0	Last report: 9,125	Current: 9,125

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 15/10/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of warrants into shares

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

2.1 Holder 1

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- Name of registered holder affected by the change: Altshuler Trusts Ltd.
- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 513901330
- Nature of the change: Other - Exercise of warrants
- Date of change: 15/10/2025
- Executed via TASE clearing house: No
- Type and name of security affected: ONE Warrant 09/22 (not listed for trading)
- Security number on TASE: 1190370
- Holder's balance in the security in the last report: 60,000
- Holder's balance in the security after the change: 45,000
- Total quantity of securities increased/decreased: 15,000
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- TASE number of the share resulting from the exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other. Explanation: _____

2.2 Holder 2

- Name of registered holder affected by the change: Registration Company of the TEL AVIV STOCK EXCHANGE LTD
- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 515736817
- Nature of the change: Other - Exercise of warrants
- Date of change: 15/10/2025
- Executed via TASE clearing house: No
- Type and name of security affected: Ordinary shares
- Security number on TASE: 161018
- Holder's balance in the security in the last report: 71,951,654
- Holder's balance in the security after the change: 71,956,628
- Total quantity of securities increased/decreased: 4,974
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- TASE number of the share resulting from the exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- Allocation of these securities is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other. Explanation: _____

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the TASE clearing house must be separated from changes made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be entered, not NIS par value.

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If only the register of holders of the corporation's securities changed (without a change in the quantity of securities):

Description of the nature of the change: _____

Explanation: Describe all details of the transaction or action that caused the change in the register.

Section 2 (empty fields for changes in register only)

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	_____	Number in the Israeli Companies Registrar	_____	_____	_____	_____	No

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999

[1510מניות_isa.pdf](X:\ספרי התאגיד\MAGNA\1510מניות\15.10\2025\87.ת_isa.pdf)

Alt: Shareholder register file as of the report date

5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bond holders

[1510ניע_isa.pdf](X:\ספרי התאגיד\MAGNA\1510ניע\15.10\2025\87.ת_isa.pdf)

Alt: Updated securities registers file including warrants and bonds

Details of the authorized signatories on behalf of the corporation:

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No.	Name of Signatory	Position
1	Uri Enoch	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Form structure update date: 06/08/2024

Short name: ONE SOFTWARE TECHNOLOGIES LTD

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Previous names of the reporting entity: ONE SOFTWARE TECHNOLOGIES LTD (O.S.T) LTD, Direct Computing Software Ltd.

Electronic reporter name: Herman Yaakov
Position: Accountant
Employer company name: ONE SOFTWARE TECHNOLOGIES LTD

Address: Yagiyah Kafayim 17, Petah Tikva 4491300
Phone: 03-9767800, Fax: 03-9767801
Email: kobih@one1.co.il