

ONE SOFTWARE TECHNOLOGIES LTD

Registry number: 520034695

To: Israel Securities Authority To: The Tel Aviv Stock Exchange Ltd. Form No: T087 (Public) MAGNA filing date: 25/11/2025 Reference number: 2025-01-091769

Capital statement, granting of rights to purchase shares, and registers of the corporation's securities and changes therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Exercise of warrants into shares

Previous report reference numbers on this subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The corporation’s securities register after the change:

Name and type of security	Security no. on TASE	Quantity in registered capital	Issued and paid-up capital	Quantity listed by nominee company
Ordinary shares	161018	1,422,092,054	Last report: 71,956,988	71,959,508
			Current: 71,959,868	
One Warrant 09/22 (not listed)	1190370	0	45,000	0
One Warrant 06/21 (not listed)	1610211	0	Last report: 9,125	0
			Current: 8,625	

Explanation: All company securities are to be listed, including securities not listed for trading.

2. The corporation hereby notifies that: On the date 24/11/2025, a change in the quantity and register of security holders (including rights to purchase shares) of the corporation occurred as a result of: Description of the nature of the change: Exercise of warrants into shares

Details:

1. Name of registered holder for whom the change occurred: Eltscher Trustees Ltd. Type of identification number: Israeli Registrar of Companies Number ID: 513901330 Nature of the change: Other – Exercise of warrants Date of change: 24/11/2025 Performed via TASE clearing house: No Type and name of security changed: One Warrant 06/21 (not listed) Security Number: 1610211 Holder’s balance of the security in last report: 9,125 Holder’s balance after the change: 8,625 Total change (increase/decrease): 500 Does this relate to granting rights to purchase shares: No Total proceeds for allocated securities: \_\_\_\_\_ Security number of the share resulting from the exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Additional exercise that will be received from full conversion: \_\_\_\_\_ Period during which the securities can be exercised: \_\_\_\_\_ From: \_\_\_\_\_ to: \_\_\_\_\_ Allocated securities shall be registered for trading: \_\_\_\_\_ The allocation of the aforementioned securities is a continuation of \_\_\_\_\_ published on \_\_\_\_\_, reference number \_\_\_\_\_. [Checkmark] The security has been fully paid up and the consideration received in full.
2. Name of registered holder for whom the change occurred: The Registrar Company of the Tel Aviv Stock Exchange Ltd. Type of identification number: Israeli Registrar of Companies Number ID: 515736817 Nature of the change: Other – Exercise of warrants Date of change: 24/11/2025 Performed via TASE clearing house: No Type and name of security changed: Ordinary shares Security Number: 161018 Holder’s balance of the security in last report: 71,956,628 Holder’s balance after the change: 71,959,508 Total change (increase/decrease): 2,880 Does this relate to granting rights to purchase shares: No Total proceeds for allocated securities: \_\_\_\_\_ Security number of the share resulting from the exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Additional exercise that will be received from full conversion: \_\_\_\_\_ Period during which the securities can be exercised: \_\_\_\_\_ From: \_\_\_\_\_ to: \_\_\_\_\_ Allocated securities shall be registered for trading: \_\_\_\_\_ The allocation of the aforementioned securities is a continuation of \_\_\_\_\_ published on \_\_\_\_\_, reference number \_\_\_\_\_. [Checkmark] The security has been fully paid up and the consideration received in full.

Explanations:

1. If the change affects more than one security, detail the impact of the change in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, made on the same day are to be summarized in one line. For this matter – separate changes conducted via TASE clearing house from those conducted directly in the company’s registry.
3. For a decrease, add the sign “-”.
4. In all quantity fields, fill in the quantity of securities and not par value (NIS).
5. Main points of the register of shareholders as of the reporting date are as follows:

No.	Name of registered shareholder	Type of ID number	ID number	Security No. on TASE	Type and par value of shares	Quantity of shares	Holding as trustee
1	_____	Israeli Registrar of Companies No.	_____	_____	_____	_____	No

4. Attached is the updated shareholders register file according to Sec. 130 of the Companies Law, 1999: [balei\_maniot\_2411\_isa.pdf]
5. Attached is the updated register of the corporation’s securities (including register of warrant holders and register of bond holders): [balei\_nia\_2411\_isa.pdf]

Details of authorized signatories:

No.	Name of signatory	Position
1	Uri Enoch	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations will be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found at the Authority’s website: [Click here](#)

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange Short name: One Technologies Address: Yagiyah Kafayim 17, Petah Tikva 491300 Phone: 03-9767800 Fax: 03-9767801 Email: [kobih@one1.co.il](mailto:kobih@one1.co.il)

Previous names of the reporting entity: ONE SOFTWARE TECHNOLOGIES LTD (O.S.T) Ltd., Mikhsuv Yashir Software Ltd.

Name of electronic reporter: Yakov Herman Title: Accountant Company name: ONE SOFTWARE TECHNOLOGIES LTD Address: Yagiyah Kafayim 17, Petah Tikva 4491300 Phone: 03-9767800 Fax: 03-9767801 Email: [kobih@one1.co.il](mailto:kobih@one1.co.il)