

ONE SOFTWARE TECHNOLOGIES LTD

Registration Number: 520034695

To:

Israeli Securities Authority (www.isa.gov.il)
Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form T087 (Public)
Sent via MAGNA: 25/11/2025
Reference: 2025-01-092249

Share Capital, Grant of Rights to Purchase Shares, and Securities Registers of the Corporation and their Changes

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

"Exercise of options for shares"
Explanation: Briefly describe the nature of the change

Previous report reference numbers: _____, _____, _____.

1. Securities Register of the Corporation After the Change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Recorded by Nominee Company
Ordinary Shares	161018	1,422,092,054	Last Report: 71,959,868 Current: 71,961,324	71,960,964
One Option 09/22 (not listed for trading)	1190370	0	Last Report: 45,000 Current: 45,000	0
One Option 06/21 (not listed for trading)	1610211	0	Last Report: 8,625 Current: 8,377	0

Explanation: List all the company's securities, including securities not listed for trading.

2. The corporation announces that:

- On the date: 25/11/2025
- A change occurred in the quantity and in the register of the holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of options for shares

Explanation: Describe the full details of the transaction or action which caused the change in the securities of the corporation.

Registered Holders for Whom the Change Occurred:

1. Altshuler Trusts Ltd

- ID Type: Company registration number in Israel
- ID Number: 513901330
- **Nature of the change:** Other (exercise of options)
- **Date of change:** 25/11/2025
- **Executed via TASE clearinghouse:** No
- Security type and name: One Option 06/21 (not listed for trading)
- Security number: 1610211
- Holder's balance in last report: 8,625
- Holder's balance after change: 8,377
- Total quantity of securities changed (increase/decrease): 248
- Is this a grant of rights to purchase shares: No
- Total consideration for issued securities: _____
- TASE number of the share to result from the exercise: _____
- Quantity of shares to result from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security may be exercised: _____
- From date: _____ Until date: _____
- Will the assigned securities be listed for trading: _____
- This allocation is in continuation of: _____, published on: _____, reference: _____
- ☒ The security was fully paid and the consideration was fully received.
- ☐ The security was fully paid, but the consideration was not fully received.
- ☐ Issued for ATM program purposes.
- ☐ Other. Explanation: _____

2. The Nominee Company of the Tel Aviv Stock Exchange Ltd

- ID Type: Company registration number in Israel
- ID Number: 515736817
- **Nature of the change:** Other (exercise of options)
- **Date of change:** 25/11/2025
- **Executed via TASE clearinghouse:** No
- Security type and name: Ordinary Shares
- Security number: 161018
- Holder's balance in last report: 71,959,508
- Holder's balance after change: 71,960,964
- Total quantity of securities changed (increase/decrease): 1,456
- Is this a grant of rights to purchase shares: No
- Total consideration for issued securities: _____
- TASE number of the share to result from the exercise: _____
- Quantity of shares to result from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period during which the security may be exercised: _____
- From date: _____ Until date: _____
- Will the assigned securities be listed for trading: _____
- This allocation is in continuation of: _____, published on: _____, reference: _____
- ☒ The security was fully paid and the consideration was fully received.
- ☐ The security was fully paid, but the consideration was not fully received.
- ☐ Issued for ATM program purposes.
- ☐ Other. Explanation: _____

Notes:

1. If the change affects more than one security, specify the effect of the change in a separate line for each security.
2. Change Date – all changes of the same type, in the same security, made on one day, will be summarized in one line. In this context – separate between changes made through the clearinghouse and those made directly in the company's books.
3. For reductions, add the sign "-".
4. All quantity fields should state the number of securities, not NIS par value.

3. Main Points of the Shareholder Register at the Reporting Date:

#	Name of Registered Shareholder	Type of ID	ID Number	TASE Security Number	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	_____	Company reg. num.	_____	_____	_____	_____	No

4. Attached is the file of the shareholders' register in accordance with section 130 of the Companies Law, 1999

[Shareholders_2511_isa.pdf](X:/התאגיד/ספרי/MAGNA/2511_מניות_בעלי/87/2025/25.11.ת_isa.pdf)

Alt: Shareholders register as per November 25, 2025, file name: 2511_מניות_בעלי_isa.pdf

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and bonds holders

[Security_Holders_2511_isa.pdf](X:/התאגיד/ספרי/MAGNA/2511_ניע_בעלי/87/2025/25.11.ת_isa.pdf)

Alt: Updated securities registers as per November 25, 2025, file name: 2511_ניע_בעלי_isa.pdf

Details of Authorized Signatories on Behalf of the Corporation:

#	Name	Position
1	Uri Enok	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on this subject is available at the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: ONE TECHNOLOGIES

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Previous names of reporting entity: ONE SOFTWARE TECHNOLOGIES (O.S.T) LTD, Direct Computing Software LTD

Electronic reporter name: Hermann Yaakov **Title:** Accountant **Employer:** ONE SOFTWARE TECHNOLOGIES LTD **Address:** 17 Yagiyah Kapayim St., Petach Tikva 491300 **Phone:** 03-9767800 **Fax:** 03-9767801 **Email:** kobih@one1.co.il

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