

# ONE SOFTWARE TECHNOLOGIES LTD

Registration Number: 520034695

To:

- Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))
- TEL AVIV STOCK EXCHANGE LTD ([www.tase.co.il](http://www.tase.co.il))

Form Number: T087 (Public) Sent via MAGNA: 14/12/2025 Reference: 2025-01-099201

## Share Capital Table, Grant of Rights to Purchase Shares and Registers of the Corporation's Securities and Changes Therein

Regulation 31E to the Securities Regulations (Immediate Periodic Reports), 1970  
Regulation 31(a) to the Securities Regulations (Immediate Periodic Reports), 1970  
Regulation 31(b1) to the Securities Regulations (Immediate Periodic Reports), 1970  
Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of Change:

Realization of options to shares

### Explanation:

Briefly describe the nature of the change

Reference numbers of prior reports on this topic: \_\_, \_\_, \_\_.

## 1. The corporation's securities register after the change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-In Capital - Last Report	Issued and Paid-In Capital - Current	Quantity Registered in the Name of Registration Company
Ordinary shares	161018	1,422,092,054	71,962,820	71,981,255	71,980,895
One Op 09/22 (not traded)	1190370	0	45,000	45,000	0
One Op 06/21 (not traded)	1610211	0	8,125	5,125	0

**Explanation:** All securities of the company must be detailed, including non-listed securities.

## 2. The corporation announces that:

- On date: 11/12/2025
- A change has occurred in the quantity and in the registry of holders of the corporation's securities (including rights to purchase shares) as a result of:**
  - Description of the essence of the change: Realization of options to shares

**Explanation:** Full details must be provided for any transaction or action that caused a change in the securities of the corporation.

### Section 1: Security Holders for Whom the Change Occurred

#### 1. Holder: Altshuler Trusts Ltd.

- Type of Identification Number: Company Registration Number in Israel
- ID Number: 513901330
- Nature of Change: Other (Realization of options)
- Date of Change: 11/12/2025
- Executed via TASE Clearing: No
- Type and Name of Security Changed: One Op 06/21 (not traded)
- Security Number: 1610211
- Security balance in last report: 8,125
- Security balance after change: 5,125
- Total quantity of securities changed: 3,000
- Is this the granting of rights to purchase shares: No
- Total proceeds for securities issued: \_\_\_\_
- TASE number of share to result from exercise: \_\_\_\_
- Quantity of shares to result from full exercise: \_\_\_\_
- Total additional proceeds from full exercise/conversion to shares: \_\_\_\_
- Period in which security can be exercised: \_\_\_\_
- From: \_\_\_\_ To: \_\_\_\_
- Securities issued to be registered for trade: \_\_\_\_
- Allocation of said securities is in continuation to: \_\_\_\_ Published on: \_\_\_\_, Reference: \_\_\_\_
- ☒ Security was paid in full and consideration received in full.
- ☐ Security was paid in full, but consideration was not received in full.
- ☐ Issued for ATM program.
- ☐ Other: \_\_\_\_

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**2. Holder: TEL AVIV STOCK EXCHANGE LTD Registration Company**

- Type of Identification Number: Company Registration Number in Israel
- ID Number: 515736817
- Nature of Change: Other (Realization of options)
- Date of Change: 11/12/2025
- Executed via TASE Clearing: No
- Type and Name of Security Changed: Ordinary shares
- Security Number: 161018
- Security balance in last report: 71,962,460
- Security balance after change: 71,980,895
- Total quantity of securities changed: 18,435
- Is this the granting of rights to purchase shares: No
- Total proceeds for securities issued: \_\_\_\_
- TASE number of share to result from exercise: \_\_\_\_
- Quantity of shares to result from full exercise: \_\_\_\_
- Total additional proceeds from full exercise/conversion to shares: \_\_\_\_
- Period in which security can be exercised: \_\_\_\_
- From: \_\_\_\_ To: \_\_\_\_
- Securities issued to be registered for trade: \_\_\_\_
- Allocation of said securities is in continuation to: \_\_\_\_ Published on: \_\_\_\_, Reference: \_\_\_\_
- ☒ Security was paid in full and consideration received in full.
- ☐ Security was paid in full, but consideration was not received in full.
- ☐ Issued for ATM program.
- ☐ Other: \_\_\_\_

**Explanations:**

1. If the change affects more than one security, the effect should be detailed in a separate line for each security.
  2. Date of change – all changes of the same type, in the same security, on one day, should be summarized in one line. For this purpose – separate changes made via TASE clearing from those made directly in the company's books.
  3. For a reduction, add the "-" sign.
  4. All quantity fields are the number of securities, not NIS par value.
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3. Main excerpts of the shareholding registry at the time of reporting are as follows:

#	Registered Shareholder Name	ID Type	ID Number	Security Number	Type of Shares and Face Value	Quantity of Shares	Holds Shares as Trustee
1	—	Company Registration Number in Israel	—	—	—	—	No

4. Attached is a file of the shareholders register in accordance with section 130 of the Companies Law, 1999.

[Shareholders Register PDF - 111225\_מניות\_בעלי\_isa.pdf](X:/ספרי התאגיד/MAGNA/111225\_מניות\_בעלי/87/2025/11.12.ת\_isa.pdf)

Alt text: Link to the attached shareholders register file

5. Attached is an updated file of the corporation's registers of securities, including warrant holders and bond holders registers.

[Securities Registers PDF - 111225\_ניע\_isa.pdf](X:/ספרי התאגיד/MAGNA/111225\_ניע/87/2025/11.12.ת\_isa.pdf)

Alt text: Link to the attached updated registers of securities file

Authorized Signatories Details

#	Name	Position
1	Uri Enoch	VP Finance

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff position on this matter can be found on the Authority's website: [Click here](#).

**The corporation's securities are listed for trading on the Tel Aviv Stock Exchange.**

**Short Name:** וואן טכנולוגיות

**Address:** 17 Yagiyah Kafayim, Petah Tikva, 491300 **Phone:** 03-9767800 **Fax:** 03-9767801 **Email:** [kobih@one1.co.il](mailto:kobih@one1.co.il)

**Previous reported entity names:** וואן טכנולוגיות תוכנה (או.אס.טי) בע"מ, מיחשוב ישיר תוכנה בע"מ

**Electronic signee name:** Yaakov Herman **Position:** Controller **Employer Company Name:** ONE SOFTWARE TECHNOLOGIES LTD

**Address:** 17 Yagiyah Kafayim, Petah Tikva, 4491300 **Phone:** 03-9767800 **Fax:** 03-9767801 **Email:** [kobih@one1.co.il](mailto:kobih@one1.co.il)

**Form structure update date:** 06/08/2024