

ONE SOFTWARE TECHNOLOGIES LTD (וואן טכנולוגיות תוכנה בע"מ)

| Company Number: 520034695 |

To:

- Israel Securities Authority
- Tel Aviv Stock Exchange Ltd**

Form Number: T087 (Public)

Filed on MAGNA: 16/12/2025

Reference Number: 2025-01-100210

Capital Structure, Grant of Rights to Purchase Shares, and Registries of Securities of the Corporation, and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of change: Exercise of options into shares *Explanation: Describe briefly the nature of the change.*

Reference Numbers of Previous Reports:

_____, _____, _____.

1. The Company's Securities Following the Change:

| Name and Type of Security | TASE Security Number | Quantity in Registered Capital | Issued and Paid-Up Capital (Last Report) | Issued and Paid-Up Capital (Current) | Quantity Registered to Registration Company |
|---------------------------------------|----------------------|--------------------------------|--|--------------------------------------|---|
| Ordinary Shares | 161018 | 1,422,092,054 | 71,981,255 | 71,981,355 | 71,980,995 |
| One Op 09/22 (not listed for trading) | 1190370 | 0 | 45,000 | 45,000 | 0 |
| One Op 06/21 (not listed for trading) | 1610211 | 0 | 5,125 | 5,109 | 0 |

Explanation: Specify all company securities, including securities not listed for trading.

2. The corporation announces the following:

- On date: 15/12/2025
- The change is due to: Change in the amount and registry of the company's securities (including rights to purchase shares) as a result of:

Description of the change:

Exercise of options into shares

Explanation: All details about the transaction or action that caused the change in the company's securities must be described.

Table of Security Holders Affected by the Change:

1. Registered Holder Affected:

- Name: Altshuler Trustees Ltd
- Type/ID: Israeli Companies Registrar / 513901330
- Nature of change: Other – Exercise of options
- Date of change: 15/12/2025
- Executed via TASE clearing: No
- Type and name of security: One Op 06/21 (not listed for trading)
- Security number: 1610211
- Holder balance in last report: 5,125
- Holder balance after change: 5,109
- Increase/Decrease in securities: 16
- Is this a grant of rights to purchase shares: No
- Total proceeds for allocated securities: _____
- Number of shares resulting from the exercised securities: _____
- Total additional proceeds to be received upon full exercise: _____
- Exercise period: _____
- Securities allocated for trading: _____
- Allocation was a continuation of: _____, published on: _____, reference number: _____
- ☒ The security was fully paid and full consideration was received.
- ☐ The security was fully paid, but not all consideration was received.
- ☐ Issued for ATM program.
- ☐ Other. Explanation: _____

2. Registered Holder Affected:

- Name: Registration Company of the Tel Aviv Stock Exchange Ltd
- Type/ID: Israeli Companies Registrar / 515736817
- Nature of change: Other – Exercise of options
- Date of change: 15/12/2025
- Executed via TASE clearing: No
- Type and name of security: Ordinary Shares
- Security number: 161018
- Holder balance in last report: 71,980,895
- Holder balance after change: 71,980,995
- Increase/Decrease in securities: 100
- Is this a grant of rights to purchase shares: No
- Total proceeds for allocated securities: _____
- Number of shares resulting from the exercised securities: _____
- Total additional proceeds to be received upon full exercise: _____
- Exercise period: _____
- Securities allocated for trading: _____
- Allocation was a continuation of: _____, published on: _____, reference number: _____
- ☒ The security was fully paid and full consideration was received.
- ☐ The security was fully paid, but not all consideration was received.
- ☐ Issued for ATM program.
- ☐ Other. Explanation: _____

Explanations

1. If the change affects more than one security, the change impact must be detailed in a separate row for each security.
 2. Change date – changes of the same type, in the same security, performed on one day should be summed in one row. For this matter, distinguish between changes done through the TASE clearing and changes made directly in the company books.
 3. For a decrease, add the “-” sign.
 4. All quantity fields must contain the number of securities and not NIS par value.
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3. Main Points of the Shareholders’ Register at the Report Date:

| # | Registered Shareholder Name | Type of Identification | ID Number | Security Number | Class and Par Value of Shares | Amount of Shares | Holding as Trustee |
|---|-----------------------------|-----------------------------|-----------|-----------------|-------------------------------|------------------|--------------------|
| 1 | _____ | Israeli Companies Registrar | _____ | _____ | _____ | _____ | No |

4. Attached is a file of the shareholders' register in accordance with section 130 of the Companies Law, 1999

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Alt: Shareholders register as of the report date.

5. Attached is an updated file of the corporation's securities registries, including the register of option holders and register of bond holders

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Alt: Updated security holders' registers including options and bonds.

Details of Authorized Signatories on Behalf of the Corporation:

| # | Name | Position |
|---|-----------|----------|
| 1 | Uri Enoch | CFO |

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed by these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the issue can be found at the [Israel Securities Authority website](#)

Previous names of reporting entity:

- One Software Technologies (O.S.T) Ltd
- Yeshir Computing Direct Software Ltd

Electronic report signatory:

- Name: Herman Yaakov
- Position: Accountant
- Employer: ONE SOFTWARE TECHNOLOGIES LTD

Address: Yagiyah Kapayim 17, Petach Tikva, 491300
Telephone: 03-9767800
Fax: 03-9767801
Email: kobih@one1.co.il

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange.