

ONE SOFTWARE TECHNOLOGIES LTD

Company Registration Number: 520034695

To:

- Israel Securities Authority: www.isa.gov.il
- Tel Aviv Stock Exchange Ltd: www.tase.co.il

Form Number: T087 (Public)

MAGNA Transmission Date: 17/12/2025 Reference Number: 2025-01-100594

Share Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Company's Securities, and Changes Therein

Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Redemption of options into shares

Explanation: Briefly describe the nature of the change.

Previous Report Reference Numbers: _____, _____, _____.

1. The Company’s Securities Structure After the Change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Latest Reported Quantity	Current Quantity	Quantity Registered Under Nominee Company
Ordinary Shares	161018	1,422,092,054	71,981,355	71,993,771	71,993,411
ONE OPT 09/22 (Not Listed)	1190370	0	45,000	45,000	0
ONE OPT 06/21 (Not Listed)	1610211	0	5,109	3,125	0

Explanation: All the company's securities, including those not listed for trading, must be specified.

2. The Company Reports That:

On the date: 16/12/2025

A change occurred in the quantity and the register of the Company's securities holders (including rights to purchase shares) as a result of:

Description of nature of the change: Redemption of options into shares

Explanation: Provide full details of the transaction or action that led to the change in the company’s securities.

Section 1:

1. Registered Holders for Whom the Change Applies:

- Registered Holder Name: Altshuler Trustees Ltd.
- ID Type: Israeli Registrar of Companies Number
- ID Number: 513901330
- Nature of the Change: Other: Redemption of options
- Date of Change: 16/12/2025
- Executed via TASE Clearing House: No
- Type and Name of Security Changed: ONE OPT 06/21 (Not Listed)
- TASE Security Number: 1610211
- Holder's Previous Balance in Security: 5,109
- Holder’s Balance After the Change: 3,125
- Total quantity of securities decreased or increased: 1,984
- Is this a grant of rights to purchase shares: No
- Total proceeds for securities allocated: _____
- TASE number of the share resulting from the exercise: _____
- Amount of shares to be issued upon full exercise/conversion: _____
- Total additional proceeds from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be listed for trading: _____
- This allocation is subsequent to: _____ Published on: _____ Reference Number: _____
- ☒ The security is fully paid and consideration has been fully received.
- ☐ The security is fully paid, but consideration has not been fully received.
- ☐ Issued for an ATM program
- ☐ Other
 - Explanation: _____

2. Registered Holders for Whom the Change Applies:

- Registered Holder Name: Nominee Company of the Tel Aviv Stock Exchange Ltd.
- ID Type: Israeli Registrar of Companies Number
- ID Number: 515736817
- Nature of the Change: Other: Redemption of options
- Date of Change: 16/12/2025
- Executed via TASE Clearing House: No
- Type and Name of Security Changed: Ordinary Shares
- TASE Security Number: 161018
- Holder's Previous Balance in Security: 71,980,995
- Holder’s Balance After the Change: 71,993,411
- Total quantity of securities decreased or increased: 12,416
- Is this a grant of rights to purchase shares: No
- Total proceeds for securities allocated: _____
- TASE number of the share resulting from the exercise: _____
- Amount of shares to be issued upon full exercise/conversion: _____
- Total additional proceeds from full exercise/conversion: _____
- Period during which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be listed for trading: _____
- This allocation is subsequent to: _____ Published on: _____ Reference Number: _____
- ☒ The security is fully paid and consideration has been fully received.
- ☐ The security is fully paid, but consideration has not been fully received.
- ☐ Issued for an ATM program
- ☐ Other

- Explanation: _____

Explanations:

1. If the change affects more than one security, describe the effect per security, one row per security.
2. Date of Change – All changes of the same type, on the same security, made on one day should be summarized in one row. For this, changes carried out via the TASE clearing house must be separated from those recorded directly in the company’s books.
3. For decreases, a "-" sign should be added.
4. All quantity fields should indicate quantity of securities and not NIS par value.

3. Main Points from the Register of Shareholders at the Reporting Date:

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number	Type of Shares and Par Value	Quantity of Shares	Holder as Trustee
1	_____	Israeli Registrar of Companies Number	_____	_____	_____	_____	No

4. Attached is the file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999:

- [Shareholders Register PDF - 171225מניות_בעלי_isa.pdf](#) (attachment)

5. Attached is an updated file of the registers of the corporation’s securities, including the register of warrant holders and the register of bond holders:

- [Securities Holders Register PDF - 171225ניע_בעלי_isa.pdf](#) (attachment)

Details of the Authorized Signatories for the Corporation:

No.	Name of Signatory	Position
1	Uri Enoch	CFO

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted under these regulations shall be signed by authorized signatories for the corporation. ISA staff's position on this subject can be found on the ISA's website: [Click here](#)

Previous Document Reference Numbers on the Subject

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form Structure Update Date: 06/08/2024

Short Name: ONE TECHNOLOGIES

Address: 17 Yagiyah Kapayim St., Petach Tikva 491300, Phone: 03-9767800, Fax: 03-9767801

Email: kobih@one1.co.il

Previous names of reporting entity: ONE Software Technologies (O.S.T) Ltd., Direct Computing Software Ltd.

Electronic reporter name: Jacob Herman Position: Accountant Employing company: ONE SOFTWARE TECHNOLOGIES LTD

Address: 17 Yagiyah Kapayim St., Petach Tikva 4491300 Phone: 03-9767800 Fax: 03-9767801 Email: kobih@one1.co.il

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