

ONE SOFTWARE TECHNOLOGIES LTD

Company Information

- **Company Name (Hebrew):** וואן טכנולוגיות תוכנה בע"מ
- **Company Name (English):** ONE SOFTWARE TECHNOLOGIES LTD
- **Registration Number:** 520034695

To:

- **Securities Authority:** www.isa.gov.il
- **Tel Aviv Stock Exchange Ltd:** www.tase.co.il
- **Form T087** (Public)
- **Submission Date on MAGNA:** 21/12/2025
- **Reference Number:** 2025-01-101516

Statement of Equity, Grant of Rights to Purchase Shares, and the Register of Securities of the Corporation and Changes Therein

Regulation 31e to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports) 1970

Nature of Change: Exercise of options for shares

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on this matter: _____, _____, _____.

1. The Corporation's Securities After the Change

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital (Last Report)	Issued and Paid-Up Capital (Current)	Quantity Registered in Nominee Company
Ordinary Shares	161018	1,422,092,054	71,993,771	71,998,568	71,998,208
One Op 09/22 (Not listed for trading)	1190370	0	45,000	45,000	0
One Op 06/21 (Not listed for trading)	1610211	0	3,125	2,375	0

Explanation: Please specify all of the company's securities, including securities not listed for trading.

2. The Corporation Announces That:

On **18/12/2025**, a change occurred in the quantity and register of security holders (including rights to purchase shares) of the corporation as a result of:

Nature of the Change Description: Exercise of options for shares

Explanation: Please describe all details of the transaction or action by which the change in the corporation's securities occurred.

Table of Changes by Registered Holder

1. Registered Holder: Altcher Trustees Ltd

- **ID Type:** Israeli Companies Registrar Number
- **ID Number:** 513901330
- **Nature of Change:** Other – Exercise of options
- **Change Date:** 18/12/2025
- **Executed via TASE Clearing House:** No
- **Type and Name of Security Changed:** One Op 06/21 (Not listed for trading)
- **Security Number:** 1610211
- **Holder's Balance in Last Report:** 3,125
- **Holder's Balance after Change:** 2,375
- **Total Change in Quantity:** 750
- **Is this a grant of rights to purchase shares?** No
- **Total consideration for the issued securities:** _____
- **Security number of the share resulting from exercise:** _____
- **Quantity of shares resulting from full exercise/conversion:** _____
- **Total additional proceeds from full exercise/conversion:** _____
- **Period during which securities can be exercised:** _____
- **From:** _____ **To:** _____
- **Will the allocated securities be registered for trading?** _____
- **The allocation of said securities follows:** _____ Published on: _____ Reference Number: _____
- ☒ The security has been fully paid, and the consideration has been fully received.
- ☐ The security has been fully paid, but the full consideration has not been received.
- ☐ Issued for ATM (At-The-Market) program
- ☐ Other. Explanation: _____

2. Registered Holder: Nominee Company of the Tel Aviv Stock Exchange Ltd

- **ID Type:** Israeli Companies Registrar Number
- **ID Number:** 515736817
- **Nature of Change:** Other – Exercise of options
- **Change Date:** 18/12/2025
- **Executed via TASE Clearing House:** No
- **Type and Name of Security Changed:** Ordinary Shares
- **Security Number:** 161018
- **Holder's Balance in Last Report:** 71,993,411
- **Holder's Balance after Change:** 71,998,208
- **Total Change in Quantity:** 4,797
- **Is this a grant of rights to purchase shares?** No
- **Total consideration for the issued securities:** _____
- **Security number of the share resulting from exercise:** _____
- **Quantity of shares resulting from full exercise/conversion:** _____
- **Total additional proceeds from full exercise/conversion:** _____
- **Period during which securities can be exercised:** _____
- **From:** _____ **To:** _____
- **Will the allocated securities be registered for trading?** _____
- **The allocation of said securities follows:** _____ Published on: _____ Reference Number: _____
- ☒ The security has been fully paid, and the consideration has been fully received.
- ☐ The security has been fully paid, but the full consideration has not been received.
- ☐ Issued for ATM (At-The-Market) program
- ☐ Other. Explanation: _____

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate line for each security.
 2. Change Date – All changes of the same type in the same security made on the same day should be summed in one line. For this purpose, distinguish between changes made via TASE Clearing House and those made directly in company books.
 3. The change – for reductions, add a "-" sign.
 4. All quantity fields must show the number of securities and not NIS par value.
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3. Main Points of the Shareholders Register at the Time of Reporting

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number	Share Type and Par Value	Number of Shares	Does the shareholder hold shares as trustee
1	_____	Israeli Companies Registrar Number	_____	_____	_____	_____	No

4. Attached is a file of the Shareholders Register in accordance with Section 130 of the Companies Law, 1999

[Shareholders181225_isa.pdf](X:/התאגיד/ספרי/MAGNA/181225בעלימניות/87/2025/18.12.25.ת_isa.pdf)

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and register of bond holders

[SecuritiesHolders181225_isa.pdf](X:/התאגיד/ספרי/MAGNA/181225בעליניע/87/2025/18.12.25.ת_isa.pdf)

Details of Authorized Signatories for the Corporation:

No.	Signatory Name	Role
1	Uri Enoch	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by the corporation's authorized signatories. Staff position on this subject can be found on the Authority's website: [Click here](#).

Previous Names of the Reporting Entity:

- וואן טכנולוגיות תוכנה (או.אס.טי) בע"מ
- מיחשוב ישיר תוכנה בע"מ

Electronic Reporter Information

- **Name:** Herman Yaakov
- **Position:** Accountant
- **Employer:** ONE SOFTWARE TECHNOLOGIES LTD
- **Address:** 17 Yagiyah Kapayim St., Petach Tikva, 491300 / 4491300
- **Phone:** 03-9767800
- **Fax:** 03-9767801
- **Email:** kobih@one1.co.il

Securities of the Corporation are listed for trading on the Tel Aviv Stock Exchange

- **Short Name:** וואן טכנולוגיות

Last form structure update: 06/08/2024

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