

# ONE SOFTWARE TECHNOLOGIES LTD

Registration number: 520034695

**To:** Securities Authority  
[www.isa.gov.il](http://www.isa.gov.il)  
**To:** Tel Aviv Stock Exchange Ltd.  
[www.tase.co.il](http://www.tase.co.il)

Form number: T087 (Public)

MAGNA transmission date: 24/12/2025  
Reference: 2025-01-102954

## Statement of Capital, Grant of Rights to Purchase Shares, and Security Registries of the Corporation and Changes Therein

- Regulation 31e to the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 32 to Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

A significant private offering of the company's shares.

**Explanation:** Please briefly describe the nature of the change.

**Reference numbers of previous reports on this matter:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. Securities portfolio of the corporation after the change:

Name and Class of Security	Security Number	Quantity in Registered Capital	Issued and Paid-up Capital Quantity in Last Report	Issued and Paid-up Capital Current Quantity	Quantity Listed Under Nominee Company
Ordinary Shares	161018	1,422,092,054	71,998,568	73,932,270	73,931,910
One AP 09/22 (not listed)	1190370	0	45,000	45,000	0
One AP 06/21 (not listed)	1610211	0	2,375	2,375	0

**Explanation:** All company securities must be listed, including securities not listed for trading.

## 2. The Corporation Announces:

On date: 24/12/2025

A change occurred in the quantity and register of the security holders (including rights to purchase shares) of the corporation as a result of:

**Description of the nature of the change:** A significant private allocation of 1,933,702 ordinary shares of the company.

**Explanation:** Describe the full details of the transaction or action causing the change in the corporation's securities.

**Details:**

- **Name of registered holder affected by the change:** Nominee company of the Tel Aviv Stock Exchange Ltd.
- **Identification number type:** Company Registrar Number (Israel)
- **ID Number:** 515736817
- **Nature of the change:** Other: Private allocation
- **Change date:** 24/12/2025
- **Performed via the exchange clearinghouse:** Yes
- **Security type and name changed:** Ordinary shares
- **Security number on exchange:** 161018
- **Holder's security balance in last report:** 71,998,208
- **Holder's security balance after the change:** 73,931,910
- **Total securities increased/decreased:** 1,933,702
- **Is this a grant of rights to purchase shares?** No
- **Total proceeds for allocated securities:** \_\_\_\_\_
- **Exchange number of share from realization:** \_\_\_\_\_
- **Number of shares to arise from full exercise/conversion:** \_\_\_\_\_
- **Total exercise proceeds received upon conversion:** \_\_\_\_\_
- **Period during which securities can be exercised:** \_\_\_\_\_
- **From:** \_\_\_\_\_ **To:** \_\_\_\_\_
- **Will allocated securities be listed for trading:** \_\_\_\_\_
- **Allocation is further to:** \_\_\_\_\_ published on \_\_\_\_\_, reference number \_\_\_\_\_
- ☐ Security was fully paid and proceeds received in full.
- ☒ Security was fully paid, but proceeds were not received in full.
- ☐ Issued for ATM plan
- ☐ Other.

*The company will publish a supplementary report upon receipt of the proceeds.*

Notes:

- 1. If the change affects more than one security, detail the effect for each security in a separate row.
- 2. Change date – all changes of the same type, for the same security, executed on one day, are summarized in one row. For this, changes via the clearinghouse must be separated from those directly in the company books.
- 3. For decrease, use the '-' sign.
- 4. For all quantity fields, indicate the number of securities and not their par value in NIS.

3. Main points of the shareholder registry as of the report date:

#	Name of registered shareholder	Type of ID Number	ID Number	Security Number (TASE)	Type and nominal value of shares	Quantity of shares	Does holder act as trustee?
1	_____	Company Registrar Number (Israel)	_____	_____	_____	_____	No

4. Attached is a file of the shareholder registry according to section 130 of the Companies Law, 1999.

[Shareholders\_241225\_isa.pdf](X:/התאגיד/ספרי/MAGNA/241225\_מניות/87/2025/24.12.2025.ת\_isa.pdf)

- Alt text: / Attached updated shareholders registry file in accordance with the law.

5. Attached is an updated file of the registries of the corporation's securities, including the option holders and bond holders registries.

[Securities\_Holders\_241225\_isa.pdf](X:/התאגיד/ספרי/MAGNA/241225\_ניע/87/2025/24.12.2025.ת\_isa.pdf)

- Alt text: / Attached updated registry file for all securities, including option and bond holders.

Details of the authorized signatories for the corporation:

#	Signatory Name	Role
1	Uri Enoch	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff views on the subject can be found at the authority's website: [Click here](#).

Prior reference numbers of previous documents on this subject (the mention does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange.

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**Previous names of the reporting entity:** One Software Technologies (O.S.T.) Ltd., Direct Computing Software Ltd.

**Name of electronic reporter:** Herman Yaakov **Role:** Accountant **Employer:** ONE SOFTWARE TECHNOLOGIES LTD **Address:** 17 Yagiyah Kapayim St., Petah Tikva 4491300 **Phone:** 03-9767800  
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