

ONE SOFTWARE TECHNOLOGIES LTD

Registered Name (Heb): וואן טכנולוגיות תוכנה בע"מ
Registration Number: 520034695

To:	To:	Form Number	Broadcast in MAGNA	Proof Reference
Israel Securities Authority	TEL AVIV STOCK EXCHANGE LTD	T087 (Public)	25/12/2025	2025-01-103361
www.isa.gov.il	www.tase.co.il			

- Supplementary report to the report submitted on:** 24/12/2025
Reference number: 2025-01-102954
- Main details added/completed:** The consideration was paid

Capital Status, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of change: Significant private offering of the company's shares

Explanation: briefly describe the nature of the change

- Previous report(s) reference numbers on this topic: _____, _____, _____.

1. The corporation's securities register after the change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity in the Registering Company
Ordinary shares	161018	1,422,092,054	Latest Report: 71,998,568	73,931,910
			Current: 73,932,270	
One Op 09/22 (Not registered for trade)	1190370	0	Latest Report: 45,000	0
			Current: 45,000	
One Op 06/21 (Not registered for trade)	1610211	0	Latest Report: 2,375	0
			Current: 2,375	

Explanation: All securities of the company must be specified, including securities not listed for trading.

2. The corporation notifies that:

- **On the date:** 24/12/2025
- There was a change in the quantity and in the securities holders' register (including rights to purchase shares) of the corporation due to:
 - **Description of the nature of the change:**
Significant private allotment of 1,933,702 ordinary shares of the company
 - *Explanation: describe the full details of the transaction or action that resulted in the change in the corporation's securities.*

Affected Holder Details:

1. **Name of affected registered holder:** TASE Nominee Company Ltd.
ID Type: Israeli companies registrar number
ID Number: 515736817
Nature of change: Other (Private Allotment)
Date of change: 24/12/2025
Action performed through stock exchange clearing house: Yes
Type and name of security: Ordinary shares
Security number: 161018
Balance in the last report: 71,998,208
Post-change balance: 73,931,910
Total quantity changed (increase/decrease): 1,933,702
Is this a grant of rights to purchase shares? No
Total consideration for allocated securities: _____
Stock exchange number for shares from exercising the security: _____
Number of shares to be derived from full exercise of the security: _____
Total additional consideration from full exercise/conversion: _____
Period to exercise the security: _____
From: _____ **To:** _____
Will the allocated securities be listed for trading? _____
Allocation continues as detailed in: _____ on date _____ under reference _____
 - ☒ Security is fully paid and consideration was received.
 - ☐ Security fully paid, consideration not fully received.
 - ☐ Issued for ATM program.
 - ☐ Other: _____

Explanations

1. If the change affects more than one security, the effect of the change must be detailed separately for each security.
2. Change date – all similar changes in the same security executed in one day will be summarized in one line. For this purpose, changes via the clearing house should be separated from those made directly in the company’s books.
3. For decreases, add the sign "-".
4. All quantity fields must be filled with securities quantity, not NIS par value.

3. Summary of shareholder registry at the report date:

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number	Type and Par Value of Shares	Number of Shares	Holding as Trustee?
1	_____	Israeli company number	_____	_____	_____	_____	No

- **Attached:** File of the shareholder register as per Section 130 of the Companies Law, 1999
[241225_בעלי_מניות_isa.pdf](#)
Alt: Shareholder register as of 24/12/2025 in PDF format
- **Attached:** Updated file of the corporation's securities registers, including register of warrant holders and bondholders
[241225_בעלי_ניע_isa.pdf](#)
Alt: Registered securities and bondholders of 24/12/2025 in PDF format

Authorized Signatories for the Corporation

No.	Signatory Name	Position
1	Uri Enoch	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position available on the Authority's website: [Click here](#).

- **Previous names of reporting entity:** וואן טכנולוגיות תוכנה (א.ו.א.ס.טי) בע"מ, מיחשוב ישיר תוכנה בע"מ
- **Electronic Signatory Name:** Herman Yaakov
Position: Accountant
Employing Company: ONE SOFTWARE TECHNOLOGIES LTD

Address: Yagiyah Kapayim 17, Petah Tikva, 491300
Phone: 03-9767800
Fax: 03-9767801
Email: kobih@one1.co.il

Additional address: Yagiyah Kapayim 17, Petah Tikva, 4491300
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Securities of the corporation are registered for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024
Abbreviated company name: ONE TECHNOLOGIES