



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

September 5, 2021
397203

OPC ENERGY LTD - Rights Offering and Identifying Details for New Security

1. On Tuesday, 5 September 2021, the shares of OPC ENERGY LTD (Security ID 1141571/ ISIN IL0011415713) will be traded *ex-rights*.
2. The *ex-rights* base price shall be A, as stipulated below:

$$A = \text{Min} \left(\frac{43 \times B + 7500}{46}, B \right)$$

Where:

B= the closing price of the shares on Monday, 13 September 2021.

3. Rights trading will take place on Wednesday, 29 September 2021.
4. Identifying details for the new security shall be as follows:

Security ID	Security Name	ISIN	Symbol
1180272	OPC R1	IL0011802720	OPC.R1

Respectfully,

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Trading and Indices Unit

הבורסה לניירות ערך בתל אביב בע"מ

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