

# OPC ENERGY LTD

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Registration number: 514401702

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To: Israel Securities Authority  
To: Tel Aviv Stock Exchange Ltd.  
Form T076 (Public)  
Sent via MAGNA: 17/08/2025  
Reference: 2025-01-060826

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## Immediate Report on Changes in Holdings of Interested Parties and Senior Officers

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Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

**Note:** This form is intended for reporting changes in holdings of securities of the reporting corporation only. For reporting changes in holdings of securities of a subsidiary of the reporting corporation, if its activity is material to the activity of the reporting corporation, use Form T121.

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- Name of corporation/Last name and first name of holder:  
*Giora Almogy*
- Name of corporation/Last name and first name of holder in English as registered with the Companies Registrar or in the passport:  
*Giora Almogy*
- Type of identification number:  
*ID number*
- Holder's identification number:  
*024893745*
- Type of holder:  
*Director/CEO*
- The hedge fund has the right to appoint a director or its representative to the company's board:  
  
\_\_\_\_\_
- Is the holder acting as a representative for the purpose of reporting several shareholders holding together with him securities of the corporation:  
*No*
- Name of controlling shareholder in the interested party:  
*--*
- Identification number of controlling shareholder in the interested party:  
*--*
- Citizenship/Country of incorporation or registration:  
*Individual with Israeli citizenship*
- Country of citizenship/incorporation or registration:  
  
\_\_\_\_\_
- Security number on the stock exchange:  
*1174077*
- Name and type of security:  
*OPC ENERGY LTD non-tradable employee warrants 2021*
- Nature of change:  
*Decrease*  
*In convertible securities due to their conversion to shares or redemption*
- Is this a change in a single transaction or multiple transactions (cumulative change):  
*Single transaction*
- Date of change:  
*14/08/2025*
- Transaction rate:  
*3,404*  
Currency: *Agorot*

- Are these dormant shares or securities convertible to dormant shares:  
*No*
- Balance (in quantity of securities) in the last report:  
*313,208*  
Holding percentage of total securities of the same type in the last report: *100%*
- Change in quantity of securities:  
*313,208 -*
- Current balance (in quantity of securities):  
*0.00*  
Current holding percentage of total securities of the same type: *0.00%*
- Holding percentage after the change:  
In capital: *0.00%*  
In voting rights: *0.00%*
- **Explanation:** The holding percentage after the change does not refer to convertible securities.
- Holding percentage after the change on a fully diluted basis:  
In capital: *0.04%*  
In voting rights: *0.04%*



- Name of corporation/Last name and first name of holder:  
*Giora Almogy*
- Name of corporation/Last name and first name of holder in English as registered with the Companies Registrar or in the passport:  
*Giora Almogy*
- Type of identification number:  
*ID number*
- Holder's identification number:  
*024893745*
- Type of holder:  
*Director/CEO*
- The hedge fund has the right to appoint a director or its representative to the company's board:  
  
\_\_\_\_\_
- Is the holder acting as a representative for the purpose of reporting several shareholders holding together with him securities of the corporation:  
*No*
- Name of controlling shareholder in the interested party:  
*--*
- Identification number of controlling shareholder in the interested party:  
*--*
- Citizenship/Country of incorporation or registration:  
*Individual with Israeli citizenship*
- Country of citizenship/incorporation or registration:  
  
\_\_\_\_\_
- Security number on the stock exchange:  
*1141571*
- Name and type of security:  
*OPC ENERGY LTD shares*
- Nature of change:  
*Increase*  
*In shares due to conversion of securities*
- Is this a change in a single transaction or multiple transactions (cumulative change):  
*Single transaction*
- Date of change:  
*14/08/2025*
- Transaction rate:  
*3,404*  
Currency: *Agorot*

- Are these dormant shares or securities convertible to dormant shares:  
*No*
- Balance (in quantity of securities) in the last report:  
*3,478*  
Holding percentage of total securities of the same type in the last report: *0.00%*
- Change in quantity of securities:  
*110,729 +*
- Current balance (in quantity of securities):  
*114,207*  
Current holding percentage of total securities of the same type: *0.04%*
- Holding percentage after the change:  
In capital: *0.04%*  
In voting rights: *0.04%*
- **Explanation:** The holding percentage after the change does not refer to convertible securities.
- Holding percentage after the change on a fully diluted basis:  
In capital: *0.04%*  
In voting rights: *0.04%*



- Name of corporation/Last name and first name of holder:  
*Shay Abramovitz*
- Name of corporation/Last name and first name of holder in English as registered with the Companies Registrar or in the passport:  
*Shay Abramovitz*
- Type of identification number:  
*ID number*
- Holder's identification number:  
*061234027*
- Type of holder:  
*Senior officer who is not a CEO or director and is not an interested party by virtue of holdings*
- The hedge fund has the right to appoint a director or its representative to the company's board:  
\_\_\_\_\_
- Is the holder acting as a representative for the purpose of reporting several shareholders holding together with him securities of the corporation:  
*No*
- Name of controlling shareholder in the interested party:  
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- Identification number of controlling shareholder in the interested party:  
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- Citizenship/Country of incorporation or registration:  
*Individual with Israeli citizenship*
- Country of citizenship/incorporation or registration:  
\_\_\_\_\_
- Security number on the stock exchange:  
*1184639*
- Name and type of security:  
*OPC employee warrant*
- Nature of change:  
*Decrease*  
*In convertible securities due to their conversion to shares or redemption*
- Is this a change in a single transaction or multiple transactions (cumulative change):  
*Single transaction*
- Date of change:  
*14/08/2025*
- Transaction rate:  
*2,519*



Currency: *Agorot*

- Are these dormant shares or securities convertible to dormant shares:  
*No*
- Balance (in quantity of securities) in the last report:  
*98,260*  
Holding percentage of total securities of the same type in the last report: *6.23%*
- Change in quantity of securities:  
*24,565 -*
- Current balance (in quantity of securities):  
*73,695*  
Current holding percentage of total securities of the same type: *5.05%*
- Holding percentage after the change:  
In capital: *0.00%*  
In voting rights: *0.00%*
- **Explanation:** The holding percentage after the change does not refer to convertible securities.
- Holding percentage after the change on a fully diluted basis:  
In capital: *0.03%*  
In voting rights: *0.03%*



- Name of corporation/Last name and first name of holder:  
*Shay Abramovitz*
- Name of corporation/Last name and first name of holder in English as registered with the Companies Registrar or in the passport:  
*Shay Abramovitz*
- Type of identification number:  
*ID number*
- Holder's identification number:  
*061234027*
- Type of holder:  
*Senior officer who is not a CEO or director and is not an interested party by virtue of holdings*
- The hedge fund has the right to appoint a director or its representative to the company's board:  
\_\_\_\_\_
- Is the holder acting as a representative for the purpose of reporting several shareholders holding together with him securities of the corporation:  
*No*
- Name of controlling shareholder in the interested party:  
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- Identification number of controlling shareholder in the interested party:  
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- Citizenship/Country of incorporation or registration:  
*Individual with Israeli citizenship*
- Country of citizenship/incorporation or registration:  
\_\_\_\_\_
- Security number on the stock exchange:  
*1141571*
- Name and type of security:  
*OPC ENERGY LTD shares*
- Nature of change:  
*Increase*  
*In shares due to conversion of securities*
- Is this a change in a single transaction or multiple transactions (cumulative change):  
*Single transaction*
- Date of change:  
*14/08/2025*
- Transaction rate:  
*2,519*

Currency: *Agorot*

- Are these dormant shares or securities convertible to dormant shares:  
*No*
- Balance (in quantity of securities) in the last report:  
*0*  
Holding percentage of total securities of the same type in the last report: *0.00%*
- Change in quantity of securities:  
*12,814 +*
- Current balance (in quantity of securities):  
*12,814*  
Current holding percentage of total securities of the same type: *0.00%*
- Holding percentage after the change:  
In capital: *0.00%*  
In voting rights: *0.00%*
- **Explanation:** The holding percentage after the change does not refer to convertible securities.
- Holding percentage after the change on a fully diluted basis:  
In capital: *0.03%*  
In voting rights: *0.03%*

**Note:** If the value "increase due to forced purchase of loaned securities" or "decrease due to forced sale of loaned securities" is selected, then loaned securities not returned to the lender and thus the lending action became a forced purchase and the lending action a forced sale.

Notes Table

No.	Note
1	_____

1. Was the entire consideration paid at the time of the change?  
*Yes*

If not all the consideration was paid at the time of the change, please indicate the date of completion of the payment:  
\_\_\_\_\_

2. If the change is by signing a loan agreement, please specify details regarding the manner of ending the loan:  
\_\_\_\_\_

**Explanation:** The holding percentages should be stated taking into account all securities held by the interested party.

3. The date and time the corporation first became aware of the event or matter:  
*14/08/2025 at 12:12*

4. Details of the actions that caused the change:  
\_\_\_\_\_

Details of the authorized signatories on behalf of the corporation:

No.	Name	Position
1	Giora Almogy	CEO
2	Nurit Traorik	Legal Advisor of the Company

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

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The dilution rates described in the report are based on the private offering report dated August 13, 2025 (Reference No.: 2025-01-060398) and on the theoretical assumption of allocation of the maximum possible quantity of exercise shares for the warrants and restricted stock units allocated.

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Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: OPC ENERGY LTD

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Fax: 073-2505606

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Company website: [www.opc-energy.com](http://www.opc-energy.com)

Previous names of the reporting entity: IC Power Israel Ltd.

Name of electronic reporter: Levi Kislasi Shiran

Position: Attorney/Legal Advisor

Employer company name:

Address: Menachem Begin 121, Tel Aviv 6701203

Phone: 073-2505704

Fax:

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