

# OPC Energy Ltd

Registry Number: 514401702

To: Israel Securities Authority

Website: [www.isa.gov.il](http://www.isa.gov.il)

To: Tel Aviv Stock Exchange Ltd.

Website: [www.tase.co.il](http://www.tase.co.il)

Form Number: T077 (Public)

Broadcasted on MAGNA: 19/10/2025

Reference: 2025-01-076458

## Immediate Report on the Status of Holdings of Interested Parties and Senior Officers

Regulation 33(c)-(d) of the Securities Regulations (Periodic and Immediate Reports), 1970

Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

Below is the status as of date: 30/09/2025:

A. Interested Parties in the Corporation (including CEO and directors, and any other employee holding five percent or more of the issued share capital of the corporation or its voting power):

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| Holder Number | Holder Name                                                       | Name, Type, and Series of Security | Updated Quantity of Securities | Holding Percentage           | Holding Percentage (Full Dilution) |
|---------------|-------------------------------------------------------------------|------------------------------------|--------------------------------|------------------------------|------------------------------------|
| 1             | KENON HOLDINGS LTD                                                | Ordinary Shares                    | 147,378,484                    | 49.76% equity, 49.76% voting | 49.42% equity, 49.42% voting       |
| 2             | MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD. (Profit Participating) | Ordinary Shares                    | 15,779,495                     | 5.33% equity, 5.33% voting   | 5.29% equity, 5.29% voting         |
| 3             | MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD. (Mutual Funds)         | Ordinary Shares                    | 2,520,105                      | 0.85% equity, 0.85% voting   | 0.85% equity, 0.85% voting         |
| 4             | MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD. (Nostro)               | Ordinary Shares                    | 0                              | 0% equity, 0% voting         | 0% equity, 0% voting               |
| 5             | MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD. (Nostro)               | Bond (Series 2)                    | 23,643,001                     | _____                        | _____                              |
| 6             | MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD. (Profit Participating) | Bond (Series 2)                    | 35,704,196                     | _____                        | _____                              |

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| Holder Number | Holder Name                                                       | Name, Type, and Series of Security | Updated Quantity of Securities | Holding Percentage         | Holding Percentage (Full Dilution) |
|---------------|-------------------------------------------------------------------|------------------------------------|--------------------------------|----------------------------|------------------------------------|
| 7             | MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD. (Mutual Funds)         | Bond (Series 2)                    | 18,687,656                     | _____                      | _____                              |
| 8             | MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD. (Mutual Funds)         | Bond (Series 3)                    | 38,932,625                     | _____                      | _____                              |
| 9             | MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD. (Profit Participating) | Bond (Series 4)                    | 5,639,200                      | _____                      | _____                              |
| 10            | MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD. (Mutual Funds)         | Bond (Series 4)                    | 30,025,878                     | _____                      | _____                              |
| 11            | PHOENIX FINANCIAL LTD (Nostro)                                    | Ordinary Shares                    | 890,096.22                     | 0.30% equity, 0.30% voting | 0.30% equity, 0.30% voting         |
| 12            | PHOENIX FINANCIAL LTD (Profit Participating)                      | Ordinary Shares                    | 30,011                         | 0.01% equity, 0.01% voting | 0.01% equity, 0.01% voting         |

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| Holder Number | Holder Name                                                      | Name, Type, and Series of Security | Updated Quantity of Securities | Holding Percentage         | Holding Percentage (Full Dilution) |
|---------------|------------------------------------------------------------------|------------------------------------|--------------------------------|----------------------------|------------------------------------|
|               | Life Insurance Accounts)                                         |                                    |                                |                            |                                    |
| 13            | PHOENIX FINANCIAL LTD (Provident Funds and Management Companies) | Ordinary Shares                    | 22,251,452.80                  | 7.51% equity, 7.51% voting | 7.46% equity, 7.46% voting         |
| 14            | The Phoenix Investments House Ltd (Mutual Funds)                 | Ordinary Shares                    | 2,944,427.47                   | 0.99% equity, 0.99% voting | 0.99% equity, 0.99% voting         |
| 15            | The Phoenix Investments House Ltd (Market Maker)                 | Ordinary Shares                    | 59.58                          | 0.00% equity, 0.00% voting | 0.00% equity, 0.00% voting         |
| ...           | ...                                                              | ...                                | ...                            | ...                        | ...                                |

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**Total holding percentage:** 76.84% equity, 76.84% voting

**Total holding percentage (full dilution):** 76.61% equity, 76.61% voting

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**B. Senior Officers in the Corporation (excluding CEO and directors, and any other employee holding five percent or more of the issued share capital of the corporation or its voting power):**

- ☐ Do not hold securities of the corporation.
- ☒ Below is the status of holdings of senior officers in the corporation:

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| Holder Number | Holder Name               | Name, Type, and Series of Security         | Updated Quantity of Securities | Holding Percentage   | Holding Percentage (Full Dilution) |
|---------------|---------------------------|--------------------------------------------|--------------------------------|----------------------|------------------------------------|
| 45            | Eran Jacob Amouyal        | OPC Employee Option                        | 231,562                        | 0% equity, 0% voting | 0.08% equity, 0.08% voting         |
| 46            | Oshrit Suissa Kadosh      | Ordinary Shares                            | 0                              | 0% equity, 0% voting | 0.02% equity, 0.02% voting         |
| 47            | Oshrit Suissa Kadosh      | OPC Employee Option                        | 61,132                         | _____                | _____                              |
| 48            | Nurit Traurik             | OPC Employee Option                        | 102,011                        | _____                | _____                              |
| 49            | Nurit Traurik             | RSU Blocked Share Units for Employees 2022 | 6,737                          | _____                | _____                              |
| 50            | Nurit Traurik             | Ordinary Shares                            | 0                              | 0% equity, 0% voting | 0.03% equity, 0.03% voting         |
| 51            | Ana Berenstein Shvartsman | OPC Employee Option                        | 63,694                         | 0% equity, 0% voting | 0.02% equity, 0.02% voting         |
| 52            | Shay Abramovitz           | OPC Employee Option                        | 73,695                         | 0% equity, 0% voting | 0.02% equity, 0.02% voting         |

**Total holding percentage:** 0% equity, 0% voting

**Total holding percentage (full dilution):** 0.17% equity, 0.17% voting

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Explanations:

1. It is required to report also on the holding of other securities, including those not listed for trading.
2. If an interested party holds more than one type of security in the corporation, the holding percentage (including full dilution) should be stated considering all securities held by him in a single row.
3. This form must detail the holdings of all interested parties, including those whose holdings have not changed.
4. If the interested party is a controlled company with significant activity for the corporation, the holdings should be split between shares acquired before the Companies Law, 1999 came into effect (granting rights in capital and voting), and shares acquired after its effect which are dormant shares.
5. If the interested party is a corporation, also state the first name(s) of the ultimate controlling shareholder(s) in this corporation. If there is no controlling shareholder, provide details of the interested parties in it.
6. If a senior officer holds five percent or more of the issued share capital of the corporation or its voting power, his holdings should be detailed in the "Interested Parties" table as detailed in section A above.
7. If the interested party or senior officer also holds securities in a controlled company of his, if its activities are significant to the corporation, details of these holdings should be provided in the "Remarks" field in the holder's details section.

Controlling Shareholder in the Corporation

- ☒ Yes
- ☐ No
- ☐ Other: \_\_\_\_\_

The controlling shareholder in the corporation is:

1. KENON HOLDINGS LTD
  - Identifier: Registrar number in country of incorporation abroad: 201406588w
  - Was control transferred during the period described in the report? No

Total holding percentage (%) in the corporation's capital by all controlling shareholders: 49.76

## Authorized Signatories for the Corporation

| # | Name          | Position                     |
|---|---------------|------------------------------|
| 1 | Giora Almogy  | CEO                          |
| 2 | Nurit Traurik | Legal Advisor of the Company |

**Note:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the subject can be found on the Authority's website: [Click here](#).

**The full-dilution holding rates described in the report are under the theoretical assumption of allocating the maximum possible quantity of exercise shares for options and RSU units granted to employees and officers of the company. The holding and dilution data in the report are approximate.**

**Previous names of the reporting entity:** IC Power Israel Ltd

### Contact Information:

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**Electronic Reporter Name:** Levi Kislasi Shiran

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- Position: Attorney/Legal Advisor
- Address: Menachem Begin 121, Tel Aviv 6701203
- Phone: 073-2505704
- Email: [shiran.kislasi@opc-energy.com](mailto:shiran.kislasi@opc-energy.com)

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Short name:** OPC Energy

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**End of document**