

OPC ENERGY LTD

Registration Number: 514401702

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T053 (Public)
Transmitted via MAGNA: 23/10/2025
Israel Securities Authority Website: www.isa.gov.il
Tel Aviv Stock Exchange Website: www.tase.co.il
Reference: 2025-01-079215

Immediate Report on an Event or Matter Deviating from the Corporation's Ordinary Business

Regulation 36 of the Securities Regulations (Periodic and Immediate Reports),
1970

The results of an offering must be reported in T20 and not in this form.
Reporting on bond ratings or corporation ratings must be submitted via Form T125.

Report on:	[]	Delayed Report Submission
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Nature of the Event:
CPV Group - Signing of a financing agreement with Bank Leumi to finance part of the equity
in the Basin Ranch project - a 1.35 GW power station in Texas

1. _____

Link to report: [לידיווח_חתימה_מימון_לאומי_isa.pdf](#)

2. The date and time the corporation first became aware of the event or matter:
22/10/2025 at 10:00.

Delayed report according to Regulation 36(b):

3. If the report was delayed - the reason for the delay:

4. On date: _____ at time: _____ the impediment to reporting was removed.

5. ☐ The company is a shell company as defined in the stock exchange regulations.

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Giora Almogi	CEO
2	Nurit Traorik	Legal Advisor of the Company

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: OPC ENERGY LTD

Address: Menachem Begin 121, Tel Aviv 6701203

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Email: shiran.kislasi@opc-energy.com

Company Website: www.opc-energy.com

Previous names of the reporting entity: IC Power Israel Ltd.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Electronic Reporter Name: Levi Kislasi Shiran

Position: Attorney/Legal Advisor

Employer Company Name:

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