

OPC ENERGY LTD (או.פי.סי אנרגיה בע"מ)

Registry Number: 514401702

To:

- Israeli Securities Authority (ISA) (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form Number: T053 (Public)

MAGNA Transmission Date: 28/10/2025

Reference: 2025-01-080757

Immediate Report on Event or Matter Deviating from the Normal Course of Business of the Corporation

Regulation 36 to the Securities Regulations (Periodic and Immediate Reports), 1970

Note: The results of an offering must be reported in Form T20 and not in this form.

Note: Reports on BONDS rating or corporation rating must be submitted via Form T125.

Report On:

- ☐ Delayed Report Submission

Nature of the Event:

CPV Group - Basin Ranch Project - 1.35 GW Power Plant in Texas - Signing of Senior Debt Agreement (TEF Loan)

1. _____

Immediate Report TEF Loan - Clean ISA.pdf

2. Date and time the corporation first became aware of the event or matter:

- ☒ Date: 27/10/2025 Time: 20:30
- ☐ Description: _____

Delayed Report Submitted per Regulation 36(b):

3. If the report was delayed - reason for delayed submission:

4. On date _____ at time _____ the impediment to reporting was removed.

5. [] The company is a shell company as defined in the Stock Exchange bylaws.

Authorized Signatories for Signing on Behalf of the Corporation:

No.	Signatory Name	Position
1	Giora Almogi	Chief Executive Officer
2	Nurit Traurik	Company's Legal Advisor

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the subject can be found on the Authority's website: [Click here](#).

Previous document reference numbers in this matter (mention is not a reference by way of incorporation):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange.

Short Name: OPC ENERGY

Address: Menachem Begin St. 121, Tel Aviv 6701203 **Phone:** 073-2505600 **Fax:** 073-2505606

Email: shiran.kislasi@opc-energy.com

Company Website: www.opc-energy.com

Previous company names: IC Power Israel Ltd.

Electronic signatory name: Levi Kislasi Shiran

Position: Lawyer / Legal Advisor

Employer company name:

Address: Menachem Begin St. 121, Tel Aviv 6701203 **Phone:** 073-2505704 **Fax:** **Email:** shiran.kislasi@opc-energy.com