

OPC Energy Ltd

Company number (Registrar): 514401702

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange (www.tase.co.il)

Form T053 (Public)

Submitted in MAGNA: 19/11/2025 Reference: 2025-01-089438

Immediate Report on an Event or Matter Deviation from the Corporation's Ordinary Course of Business

Regulation 36 to the Securities Regulations (Periodic and Immediate Reports), 1970

- Note:** The results of an issuance must be reported in T20 and not in this form.
- Note:** Reports on bond ratings or corporation ratings should be submitted via form T125.

Report on:

[] Report whose submission was postponed

Nature of the Event:

Private placement of the Company's shares to classified investors – preliminary report

1.

[Preliminary_Report_isa.pdf](O:/Corporate/OPC Energy/Reports/Private Offering Report - November 25/Preliminary_Report_isa.pdf)
2. **Date and Time the Corporation First Became Aware of the Event or Matter:**

19/11/2025 at 21:00
3. **If the report was delayed - reason for delayed submission:**
4. **On Date _____ at Time _____ the impediment to reporting was removed.**
5. ☐ The company is a shell company as defined in the TASE bylaws.

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Giora Almogi	CEO
2	Nurit Trauerik	Company Legal Counsel

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed according to these regulations must be signed by those authorized to sign on behalf of the corporation. The staff position on the matter can be found on the Authority's website: [Click here](#).

Previous Document References (the mention does NOT constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: OPC Energy

Address: 121 Menachem Begin Road, Tel Aviv 6701203

- Phone: 073-2505600
- Fax: 073-2505606
- Email: shiran.kislasi@opc-energy.com
- Company Website: www.opc-energy.com

Previous corporate names: IC Power Israel Ltd

Electronic Reporter Name: Levi Kislasi Shiran **Position:** Attorney/Legal Counsel **Employer company name:**

Address: 121 Menachem Begin, Tel Aviv 6701203

- Phone: 073-2505704
- Email: shiran.kislasi@opc-energy.com