OPC Energy Ltd.

Registrar number: 514401702

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form Number: T126 (Public) **Transmitted on MAGNA**: 19/11/2025 **Reference**: 2025-01-088838

Report on the Corporation's Debt Structure by Maturity Dates

According to regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 30/09 for the current year 2025

Details of the corporation's commitments by maturity dates:

A. PUBLIC BONDS ISSUED BY THE REPORTING CORPORATION AND HELD BY THE PUBLIC (except for bonds held by parent company/controlling shareholder/companies controlled by either/the corporation itself) - based on separate (solo) financials (in thousands of NIS)

Year	NIS CPI-Linked	NIS Non-Linked	EUR	USD	Other (A,B)	Other	Gross Interest Payments (pre-tax)	Total by Year
Year 1	71,423	146,123	0	0	0 0	0	41,829	259,375
Year 2	71,423	146,123	0	0	0 0	0	35,841	253,387
Year 3	378,539	10,000	0	0	0 0	0	30,764	419,303
Year 4	0	180,153	0	0	0 0	0	19,104	199,257
Year 5+	0	381,199	0	0	0 0	0	38,878	420,077
Total	521,385	863,598	0	0	0 0	0	166,416	1,551,399

B. NON-BANK CREDIT (including bond series), except for credit/bonds provided by the parent company/controlling shareholder/group, based on separate (solo) financials (in thousands of NIS)

All fields: 0

C. BANK CREDIT FROM ISRAELI BANKS (solo, in thousands of NIS):

All fields: 0

D. BANK CREDIT FROM FOREIGN BANKS (solo, in thousands of NIS):

All fields: 0

E. SUMMARY TABLE (of sections A–D, total bank, non-bank, and bond credit – solo, in thousands of NIS):

Year	NIS CPI-Linked	NIS Non-Linked	...	...	...	Gross Interest	Total by Year
[Identical to section A]							

F. Off-Balance Sheet Exposure (for financial guarantees/credit commitments) – solo, in thousands of NIS:

All fields: 0

G. Off-Balance Sheet Exposure – for consolidated group companies (excluding reporting company and TASE-listed consolidated firms):

One-time commitment	NIS CPI-Linked	NIS Non-Linked	EUR	USD	Other	Gross Interest	Total
One-time commitment	284,989	68,403	0	365,797	0	0	719,189
Total	284,989	68,403	0	365,797	0	0	719,189

H. Remaining balances of bank/non-bank/bond credit in consolidated companies (excluding reporting company & TASE-listed consolidated companies)

Year	NIS CPI-Linked	NIS Non-Linked	EUR	USD	Gross Interest	Total by Year
Year 1	32,565	73,177	0	9,594	155,436	270,772
Year 2	36,393	96,359	0	0	149,377	282,129
Year 3	38,903	102,806	0	483,388	177,533	802,630
Year 4	38,652	102,690	0	0	133,803	275,145
Year 5+	251,557	1,914,455	0	0	331,006	2,497,018
Total	398,070	2,289,487	0	492,982	947,155	4,127,694

I–K. Credit to reporting company from controlling shareholders, related companies, or consolidated companies: All fields 0

Names of the Authorized Signatories for the Corporation:

#	Name	Role
1	Giora Almogi	CEO
2	Shai Abramovich	Other (Chief Accountant)

Explanation: Under Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by individuals authorized to sign for the corporation. For staff position on the subject, see Israel Securities Authority website: Click here

Company Details

- **Short name:** OPC Energy
- **Address:** 121 Menachem Begin Road, Tel Aviv 6701203
- **Phone:** 073-2505600
- **Fax:** 073-2505606
- **Email:** shiran.kislasi@opc-energy.com
- **Company website:** www.opc-energy.com
- **Previous names:** IC Power Israel Ltd

Electronic reporter's name: Shai Abramovich **Position:** Accountant **Company address:** 121 Menachem Begin, Tel Aviv 6701203 **Phone:** 073-2505600 **Fax:** 073-2505606 **Email:** Shai.abramovich@opc-energy.com

Company’s securities are traded on the Tel Aviv Stock Exchange.

(Form structure last updated: 04/02/2025)