

OPC Energy Ltd.

Registrar Number: 514401702

To: Israel Securities Authority www.isa.gov.il

To: Tel Aviv Stock Exchange Ltd. www.tase.co.il

Form Number: T087 (Public) Date filed on MAGNA: 24/11/2025 Reference: 2025-01-090905

Securities Capitalization, Grant of Rights to Purchase Shares, and the Securities Registers of the Corporation and Any Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: A material private offering of the company's shares

Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The Company's Securities Position After the Change:

Name and Type of Security	TASE Number	Quantity in Registered Capital	Issued and Paid-Up Capital (Last Report)	Issued and Paid-Up Capital (Current)	Quantity Recorded under Nominee Company
OPC Energy Shares	1141571	500,000,000	296,181,016	301,710,338	301,710,338
OPC Series 2	1166057	0	441,691,141	441,691,141	441,691,141
OPC Series 3	1180355	0	663,598,260	663,598,260	663,598,260
OPC Series 4	1203264	0	200,000,000	200,000,000	200,000,000
OPC Employee Options	1184639	0	2,040,446	2,040,446	0
OPC RSU Units for Employees 2022	1184647	0	6,737	6,737	0

Explanation: All company securities, even those not listed for trading, must be detailed.

2. The corporation announces that:

On the date: 24/11/2025

A change occurred in the quantity and in the register of the company's security holders (including rights to purchase shares) as a result of: Description of the nature of the change: material private offering of the company's shares

Holder whose change applies: Mizrahi Tefahot Registration Company Ltd. Type of Identification Number: Israeli Companies Registrar Number ID Number: 510422249

Nature of Change: Private placement Date of Change: 24/11/2025 Executed via TASE Clearing House: Yes Type and Name of Security affected: OPC Energy Shares TASE Number: 1141571 Balance of holder in last report: 296,181,016 Balance of holder after change: 301,710,338 Total quantity of securities changed: 5,529,322 Is this a grant of rights to purchase shares: No Total consideration for the securities issued: _____

Did the security fully settle and was payment fully received? Other. Explanation: Payment has not yet been fully received.

Explanation: If the change affects more than one security, detail the impact of the change in a separate row for each security. Date of change—All changes of the same type in the same security made on the same day will be aggregated in one row. Changes via the TASE Clearing House must be separated from those made directly in the company's books.

3. Summary of Register of Shareholders as of the reporting date:

#	Registered shareholder name	ID Type	ID Number	TASE Security Number	Share type and par value	Number of shares	Holds as Trustee
1	Mizrahi Tefahot Registration Co. Ltd.	Israeli Companies Registrar Number	510422249	1141571	Ordinary shares NIS 0.01	301,710,338	No

Attached is a file of the register of shareholders according to Section 130 of the Companies Law, 1999:

[Register_Shareholders_isa.pdf]

5. Attached is an updated file of the company's securities registers, including the register of option holders and bondholders:

[Register_Securities_isa.pdf]

Authorized signatory details for the corporation:

#	Signatory Name	Position
1	Giora Almogi	CEO
2	Anna Bernstein	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. A staff position on the matter can be found on the ISA website: [Click here](#).

Free text: The allocation of securities in section 2 is in continuation of a private placement report published on 20.11.2025 (Reference No.: 2025-01-089938)

Previous names of reporting legal entity: IC Power Israel Ltd.

Short name: OPC Energy

Address: Menachem Begin 121, Tel Aviv 6701203 Phone: 073-2505600 Fax: 073-2505606 Email: shiran.kislasi@opc-energy.com
Company website: www.opc-energy.com

Electronic reporter: Levi Kislasi Shiran Position: Lawyer/Legal Counsel

Employer company name: Address: Menachem Begin 121, Tel Aviv 6701203 Phone: 073-2505704 Email: shiran.kislasi@opc-energy.com

Securities of the corporation are traded on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024