

OPC Energy Ltd. (א.פ.י.ס.י אנרגיה בע"מ)

Registration number: 514401702

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form T087 (Public)

Filed in MAGNA on: 24/11/2025 **Reference number:** 2025-01-091043

Supplementary Report to the report submitted on 24/11/2025 (Reference number: 2025-01-090905)

Additional/completed key details:

Regarding section 4 – the consideration was received in full.

Share Capital Table, Granting of Options to Purchase Shares, and Securities Registers of the Corporation and their Changes

Regulation 31e to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change

A substantial private offering of the company's shares.

1. Securities of the Corporation after the Change

Security Name and Type	Exchange Security No.	Quantity in Registered Capital	Last Reported Issued & Paid-Up Capital	Current Issued & Paid-Up Capital	Quantity Registered by Nominee Company
OPC Energy Shares	1141571	500,000,000	296,181,016	301,710,338	301,710,338
OPC Series 2	1166057	0	441,691,141	441,691,141	441,691,141
OPC Series 3	1180355	0	663,598,260	663,598,260	663,598,260
OPC Series 4	1203264	0	200,000,000	200,000,000	200,000,000
OPC Employee Shares	1184639	0	2,040,446	2,040,446	0
OPC Restricted Stock Units (RSU) 2022	1184647	0	6,737	6,737	0

Explanation: Details include all the company's securities, including those not listed for trading.

2. The Corporation reports that:

- On **24/11/2025**
- **There was a change in the quantity and register of the security holders (including rights to purchase shares) of the corporation as a result of:**
 - Substantial private offering of the company's shares:

Details of the change:

- **Registered holder subject to change:** Mizrahi-Tefahot Nominee Company Ltd. (Registration number in Israeli Companies Registrar: 510422249)
- **Nature of change:** Private allocation
- **Date of change:** 24/11/2025
- **Processed via exchange clearing house:** Yes
- **Type and name of security:** OPC Energy Shares (1141571)
- **Holder's balance in this security per last report:** 296,181,016
- **Holder's balance after change:** 301,710,338
- **Total quantity of securities increased/decreased:** 5,529,322
- **Rights granted to purchase shares:** No
- **The security has been fully paid and the consideration was received in full.**

The allocation of the mentioned securities is a continuation of the private offering report published on 20/11/2025 (Reference: 2025-01-089938)

3. Main Register of Shareholders as of the Reporting Date

#	Registered Shareholder Name	ID Type	ID Number	Security No.	Type and Par Value of Shares	Quantity of Shares	Is Holder a Trustee?
1	Mizrahi-Tefahot Nominee Company Ltd.	Registration number in Israel	510422249	1141571	Ordinary Shares 0.01 par value	301,710,338	No

4. The register of shareholders file is attached pursuant to Section 130 of the Companies Law, 1999

- [Shareholder Register (PDF)](O:/Corporate/OPC Energy/ת7/8/הצעה פרטית נוב/25/מרשם_בעלי_מניות.pdf)

5. Updated file of the securities registers of the corporation, including the option holders and bondholders ledger, is attached

- [Securities Register (PDF)](O:/Corporate/OPC Energy/נירוט_ערך/25/מראשם_নিরত_ערך/87/הצעה פרטית נוב/דוחים/ת7_isa.pdf)
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Authorized Signatories for the Corporation:

#	Name	Role
1	Giora Almogi	Chief Executive Officer
2	Anna Bernstein	Chief Financial Officer

Explanation: Pursuant to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by the persons authorized to sign on behalf of the corporation.

Short name: OPC Energy

Address: 121 Menachem Begin St, Tel Aviv, 6701203 **Phone:** 073-2505600 **Fax:** 073-2505606 **Email:** shiran.kislasi@opc-energy.com
Website: www.opc-energy.com

Previous names: IC Power Israel Ltd.

Reporting electronic signatory: Levi Kisla Shiran (lawyer/legal counsel) **Company:** (not specified) **Contact:** 121 Menachem Begin St, Tel Aviv, 6701203 | Phone: 073-2505704 | Email: shiran.kislasi@opc-energy.com

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024
