

OPC ENERGY LTD

Registry Number: 514401702

To:

- Israel Securities Authority
- The Tel Aviv Stock Exchange Ltd.

Form Number: T020 (Public)

Sent via MAGNA: 25/11/2025

Reference: 2025-01-092285

Offeror's Notice on the Results of the Prospectus Offering

According to section 30 of the Securities Law, 1968 and the Securities Regulations (Announcements Regarding the Results of the Prospectus Offering), 1969
Regulation 30g of the Periodic and Immediate Reports Regulations, 1970

☐ Results of the institutional commitments auction given in the prospectus (without offering the securities detailed in the prospectus).

☐ Results of the offer in the prospectus.

☐ Cancellation of the public offering.

Note: When reporting the results of an offer in a prospectus, also include the early commitments made before publishing the prospectus.

The prospectus is a shelf prospectus of a reporting corporation

1. The results of the prospectus offering (Reference for publication permit: T012) 2023-01-049996

- Publication permitted on: 30/05/2023
- Period for submitting orders ended on: _____

Was the offering made via shelf offering report or supplementary notice? No

- Reference number for shelf offering report (T022) / supplementary notice (T024): _____

Attached: Results of [institutional commitments auction given in the prospectus: Results_Mosdi_isa.pdf]

Prospectus Number: 45232 (For internal use by the authority)

2. A. Total securities offered in the prospectus:

Security Type	TASE Security Number	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Commitment Notes	1203264	OPC BONDS 4 (4 נגזר')	458,296,000	1.091 ILS	_____	_____	_____

*Price per 1 security

B. Completion of details for index notes offered in the prospectus:

(No information entered)

Note: The maximum number of entries in the table is 35. If required to report more, split the report.

Explanation: If the series was canceled, mark "Canceled".

Explanation: In the "series serial number" field, enter up to 3 letters or digits describing the series serial.

3. Total securities by type, and by type of bidder whose bid was accepted:

Securities for which cash consideration is received:

Issue Type	Security Type/No./Name	Auction Number	Bidder Type	Total Quantity Issued	Price*	Future Exercise Price	Total Consideration	Par Value
Public offer	Commitment Notes, 1203264, OPC BONDS 4 (4 תגלל')	000000	Institutional	458,296,000	1.091 ILS	_____	500,000,936 ILS	458,296,000 ILS

*Price per 1 security

In case of listing for trade (including IPO) / release from lock-up / exchange offer / merger / dividend in kind:

(No information entered)

Notes:

- *Average closing price of security of this type in the first three trading days after listing.
- **For listing, lock-up release, or dividend in kind: the date is the securities listing date on the exchange. For exchange offer: replacement date.
- ***In exchange offers, report the swapped securities (if not traded, report the offered securities).

According to Securities Regulations, total calculated consideration is according to the regulations. For convenience, a calculation table is linked: [Click here](#)

For an exchange offer:

- Consideration received in cash in _____: _____
- Consideration paid in cash in _____: _____
- *The cash consideration the offeror received for the offered securities
- **The cash consideration paid by the offeror as part of the exchange offer

4. Details about underwriters and distributors in the offering

The offering involved:

- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

Name	Role
Barak Capital Underwriting Ltd.	Distributor
Leader Issuances (1993) Ltd.	Distributor
I.B.I. Underwriting and Issuances Ltd.	Distributor
Menora Mivtachim Underwriting Ltd.	Distributor
Compass Rose Capital P.A Ltd. (516787371)	Distributor

Details of authorized signatories for the corporation:

Name	Title
Giora Almogi	CEO
Anna Bernstein	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), the report must be signed by those authorized to sign for the corporation. The staff position can be found at the authority's website: [Click here](#)

Additional Information

- Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange
- Short name: OPC ENERGY
- Address: 121 Menachem Begin Rd., Tel Aviv, 6701203
- Telephone: 073-2505600, Fax: 073-2505606
- Email: shiran.kislasi@opc-energy.com
- Website: www.opc-energy.com
- Previous names: IC Power Israel Ltd.

Electronic reporter:

- Name: Levi Kislasi Shiran
- Position: Legal Counsel
- Employing Company: [not filled]
- Address: 121 Menachem Begin Rd., Tel Aviv, 6701203
- Phone: 073-2505704
- Email: shiran.kislasi@opc-energy.com

No images appeared in the original document.