

November 27, 2025

OPC Energy Ltd.
(the Company)

To:
Israel Securities Authority
Via MAGNA

To:
Tel Aviv Stock Exchange Ltd.
Via MAGNA

Dear Sir/Madam,

Re: Immediate Report Regarding Results of the Public Offering Pursuant to Shelf Offering Report

The Company is pleased to notify, pursuant to Section 30 of the Securities Law, 1968, and pursuant to the Securities Regulations (Notification regarding the results of the prospectus offering), 1969, and further to the Company's shelf offering report dated November 26, 2025 (the "Offering Report")¹, of the results of the offering pursuant to the Offering Report, as detailed below.

1. As part of the Offering Report, the Company offered to the public up to NIS 529,587,000 par value bonds (Series 4) of the Company, which were offered by expanding Series 4 of the Company's bonds. The bonds (Series 4) were offered to the public for up to 529,587 units, each with a par value of NIS 1,000 bonds, in a uniform offering, by means of a tender for the unit price, which would not be less than NIS 1,091, all according to the terms detailed in the Offering Report, including subject to the quantity limitation to be issued by the Company as detailed in Section 1.1 of the Offering Report, whereby the amount of bonds (Series 4) to be actually issued will be NIS 458,296,000 par value.
2. The offering of the units according to the Offering Report was not underwritten.
3. The public offering auction took place on November 27, 2025. The list of signatures for the bond units offered to the public as detailed in this report above, was closed on the same day, at 16:00.
- 4.

Below are the auction results

- 4.1. In the public offering auction, 79 orders were received for the purchase of 458,296 units of bonds (Series 4), all according to the prior commitments of classified investors. No orders were received for the purchase of bonds (Series 4) from the general public.
- 4.2. The unit price of the bonds (Series 4) determined in the public offering auction is NIS 1,091, which is the minimum price per unit as set forth in Section 2.1.1 of the Offering Report (the price per unit determined in the auction). **(the price determined in the auction).**
5. The allocation of the units was made in accordance with Section 2.4 of the Offering Report, as follows:
 - 5.1. According to the auction results, a total of 79 units of bonds (Series 4) will be allocated, at the unit price determined in the auction (i.e., NIS 1,091).

¹ Reference number: 2025-01-092883, referenced accordingly.

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5.2. In the tender, a total of 68 orders were received for the purchase of 396,002 units, which were received as part of the advance commitments from classified investors, as specified in section 3.1 above, for which a unit price higher than the price set in the tender was quoted, and all were accepted in full.

5.3. In the tender, a total of 11 orders were received for the purchase of 62,294 units, which were received as part of the advance commitments from classified investors, as specified in section 3.1 above, for which a unit price equal to the price set in the tender was quoted, and all were accepted in full.

6. In total, the company will allocate, according to the results of the tender, 458,296 units, which will include a total of 458,296,000 NIS par value bonds (Series 4').

7. The total gross proceeds for the accepted requests, as detailed above, amount to approximately 500 million NIS.

8. It should be clarified that no surplus amount was received as specified in section 1.1 of the offer report.

Respectfully,

O.P.C. Energy Ltd.

By: Giora Almogi, CEO

and Anna Bernstein Schwartzman, CFO