

OPC ENERGY LTD

Registry Number: 514401702

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form Number: T020 (Public) Transmitted via MAGNA: 27/11/2025 Reference: 2025-01-093947

Notice of Issuer Regarding Results of the Offer Under the Prospectus

According to Section 30 of the Securities Law, 1968 and Securities Regulations (Reports on Results of the Offer under the Prospectus), 1969

Regulation 30c of the Securities (Periodic and Immediate Reports) Regulations, 1970

Results of offers made through the prospectus:

Results of auction of advance undertakings given under the prospectus (without the offered securities being offered under the prospectus).

Results of the offer under the prospectus.

Cancellation of the public offer.

Note: In reporting the results of an offer under a prospectus, all advance undertakings made prior to the publication of the prospectus must also be included.

The prospectus is a shelf prospectus of a reporting corporation.

1. The results of the prospectus offer are as follows, with reference number (T012): 2023-01-049996

- Authorization for its publication was given on: 30/05/2023
- The period for submitting orders ended on: _____
- Was the offer made via shelf offering report or supplement? **Yes**
- Reference number for shelf offering report (T022) / Supplement notice (T024): **2025-01-092883**

Attached are the results of the offer under the prospectus:

O:/Corporate/OPC Energy/תוצאות_דוח_25 נובמבר 20 - תוצאות מכרז ציבורי תוצאות_דוח_isa.pdf

Alt: Results report PDF

Prospectus number: **45232**

Note: For internal use by the authority only.

2. A. Total securities offered under the prospectus:

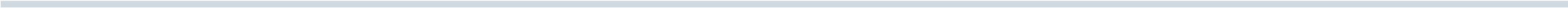
Type of Security	Security Number (TASE)	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	1203264	OPC BONDS 4	458,296,000	1.091	_____	_____	_____

*Price per 1 security

B. Completion of details for ETFs offered under the prospectus:

Cancelled *	Security Number (TASE)	Series Serial Number	Name	Security Type (TASE)	Trustee Name	Listing Date
	_____	_____	_____	_____	_____	_____

Notes: The maximum records in the table is 35. If a higher number is required, split the report. Explanation: If the series is cancelled, mark the "Cancelled" field. Explanation: In the "Series Serial Number" field, type up to 3 letters or digits describing the series number. Additional marks such as quotation marks are not needed.



3. Total securities by type and by types of subscribers whose offers were accepted:

Securities for which cash consideration is received:

Type of Issue	Type, Number and Name of Security (TASE)	Auction Number	Type of Subscriber	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Proceeds	Par Value of Total Securities
Public offer (cash consideration)	Debentures, 1203264, OPC BONDS 4	1208990	Public	458,296,000	1.091	_____	500,000,936	458,296,000

*Price per 1 security

In case of listing for trading (including IPO listing) / easing of lock-up / tender offer / merger / stock dividend distribution:

Type of Issue	Type, Number and Name of Security (TASE)	Total Quantity	Average Closing Price* / Market Value on Trading Day before Exchange	Future Exercise Price	Total Calculated Proceeds	Par Value of Total Securities	Execution Date**	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

- *Average closing price of the security of the same type, in the first 3 trading days after listing for trading.*
- **For listing for trading / lock-up release / stock dividend, the date is the securities listing date; for tender offer - actual exchange date.**

Additional notes and guidance available in the ISA link.

For tender offer:

- Consideration received in cash*: _____
- Consideration paid in cash**: _____
- *Cash consideration received by the offeror for the offered securities*
- **Cash consideration paid by the offeror as part of the tender offer**

4. Details of underwriters and distributors in the offering:

Participants in the issuance:

- ☐ Underwriters
- ☒ Distributors
- ☐ None of the above

#	Name	Role
1	Barak Capital Underwriting Ltd.	Distributor
2	Leader Issues (1993) Ltd.	Distributor
3	I.B.I. Underwriting and Issues Ltd.	Distributor
4	Menora Mivtachim Underwriting	Distributor
5	Compass Rose Capital P.A Ltd.	Distributor

Authorized signatories on behalf of the corporation:

#	Signatory Name	Position
1	Giora Almogi	CEO
2	Anna Bernstein	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations shall be signed by the persons authorized to sign on behalf of the corporation. Staff guidelines on this matter can be found on the ISA website [here](#).

Short Name: OPC ENERGY

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Email: shiran.kislasi@opc-energy.com **Company website:** www.opc-energy.com

Previous names of reporting entity: IC Power Israel Ltd.

Electronic reporter: Levi Kislasi Shiran **Position:** Attorney / Legal Advisor

Employing company name:

Additional contact: 073-2505704

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024