

# OPC Energy Ltd.

**Registration Number:** 514401702

**To:**

- Israel Securities Authority
- The Tel Aviv Stock Exchange Ltd.
- [www.isa.gov.il](http://www.isa.gov.il)
- [www.tase.co.il](http://www.tase.co.il)

**Form Number:** T087 (Public)  
**Sent via Magna on:** 30/11/2025  
**Reference Number:** 2025-01-094342

**Supplementary report to the report filed on:** 30/11/2025  
**Reference number of that report:** 2025-01-094238

**Key additional/completed details:**  
Regarding section 5 - the consideration was received in full.

## Statement on Capital, Grant of Rights to Acquire Shares, and Registers of the Corporation's Securities and Their Changes

**Regulation 31e to the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970**

**Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970**

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**Nature of the Change**

Realization of employee warrants to shares and a public offering of government bonds (Series 4) by way of expanding Series 110.

**Note:** Describe briefly the nature of the change.

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**Reference Numbers of Previous Reports on the Topic:**

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

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**1. The Corporation's Securities Register After the Change:**

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Name and Type of Security	Security Number	Registered Capital	Issued and Paid-In Capital (Last Report)	Issued and Paid-In Capital (Current)	Recorded in the Name of the Registration Company
OPC Energy Shares	1141571	500,000,000	301,710,338	301,739,113	301,739,113
OPC Bonds 2	1166057	0	441,691,141	441,691,141	441,691,141
OPC Bonds 3	1180355	0	663,598,260	663,598,260	663,598,260
OPC Bonds 4	1203264	0	200,000,000	658,296,000	658,296,000
OPC Employee Warrant	1184639	0	2,040,446	1,984,597	0
OPC RSU Employee Units 2022	1184647	0	6,737	6,737	0

**Note:** Details for all company securities must be provided, including securities not listed for trading.

## 2. The Corporation Announces:

From: 25/11/2025 To: 30/11/2025

A change occurred in the quantity and in the register of securities holders (including rights to acquire shares) of the corporation as a result of:

**Description of Change:** Realization of employee warrants to shares and public offering of government bonds (Series 4) by expanding Series 110.

**Note:** Full details of the transaction or action causing the change in the corporation's securities must be described.

## Section 1: Changes in Security Holdings (Select Summary)

### 1. Holder: Altshuler Shaham Trustees Ltd. (Registro #513901330)

- Nature of change: Warrant realization
- Change date: 25/11/2025 (Not via TASE clearing house)
- Security: OPC Employee Warrant (1184639)
- Previous holding: 2,040,446
- After change: 1,989,530
- Amount of decrease/increase: 50,916
- Is this a grant of rights to purchase shares: No
- Full consideration received for the security.

### 2. Holder: Mizrahi Tefahot Registration Ltd. (Registro #510422249)

- Nature of change: Warrant realization
- Change date: 25/11/2025 (Via TASE clearing house)
- Security: OPC Energy Shares (1141571)
- Previous holding: 301,710,338
- After change: 301,736,893
- Amount of decrease/increase: 26,555
- Is this a grant of rights to purchase shares: No
- Full consideration received for the security.

### 3. Holder: Altshuler Shaham Trustees Ltd. (Registro #513901330)

- Nature of change: Warrant realization
- Change date: 27/11/2025 (Not via TASE clearing house)
- Security: OPC Employee Warrant (1184639)
- Previous holding: 1,989,530
- After change: 1,984,597
- Amount of decrease/increase: 4,933
- Is this a grant of rights to purchase shares: No
- Full consideration received for the security.

**4. Holder: Mizrahi Tefahot Registration Ltd. (Registro #510422249)**

- Nature of change: Warrant realization
- Change date: 27/11/2025 (Via TASE clearing house)
- Security: OPC Energy Shares (1141571)
- Previous holding: 301,736,893
- After change: 301,739,113
- Amount of decrease/increase: 2,220
- Is this a grant of rights to purchase shares: No
- Full consideration received for the security.

**5. Holder: Mizrahi Tefahot Registration Ltd. (Registro #510422249)**

- Nature of change: Public offering
- Change date: 30/11/2025 (Via TASE clearing house)
- Security: OPC Bonds 4 (1203264)
- Previous holding: 200,000,000
- After change: 658,296,000
- Amount of decrease/increase: 458,296,000
- Is this a grant of rights to purchase shares: No
- Full consideration received for the security.

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**Notes**

1. If the change affects more than one security, the effect of the change is detailed in a separate line for each security.
2. Change date – All same-type changes, in the same security, executed on the same day, are summarized in one line. In this context – changes performed through the TASE clearing house versus changes performed directly in the company's books must be separated.
3. For decreases, use the sign "-".
4. All quantity fields should state number of securities, not ILS par value.

### 3. Key Shareholder Register at the Time of Reporting

#	Registered Shareholder Name	ID Type	ID Number	TASE Security #	Share Type and Par Value	Number of Shares	Holds as Trustee
1	Mizrahi Tefahot Registration Ltd.	Israeli Companies Registrar No.	510422249	1141571	Ordinary shares, 0.01 par value	301,739,113	No

Attached:

- Shareholder registry file as per Companies Law, section 130, 1999: *Meresham\_Baalei\_Maniyot\_isa.pdf*
- Updated securities registries file of the corporation, including registers of holders of warrants and government bonds: *Meresham\_Neyarot\_Erech\_isa.pdf*

### Details of the Authorized Signatories for the Corporation

#	Signatory Name	Position
1	Giora Almogi	CEO
2	Anna Bernstein	CFO

**Note:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on the matter can be found on the ISA website: [Click here](#)

**Previous names of reporting entity:** IC Power Israel Ltd.

**Company Short Name:** OPC Energy

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**Email:** [shiran.kislasi@opc-energy.com](mailto:shiran.kislasi@opc-energy.com)

**Company Website:** [www.opc-energy.com](http://www.opc-energy.com)



**Electronic reporting name:** Levi Kislasi Shiran

**Position:** Legal Counsel

**Table update structure date:** 06/08/2024

**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Note:** Visual documents (images) referenced:

- Shareholder registry attached file  
*Alt: Shareholder registry attached file (PDF)*
- Securities registries attached file  
*Alt: Securities registries attached file (PDF)*