

OPC Energy Ltd

Registrar Number: 514401702

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)
- Form No.: T087 (Public)
- Transmitted via MAGNA: 04/01/2026
- Reference: 2026-01-000949

Statement of Capital, Grant of Rights for Share Purchase, and Securities Registers of the Corporation and Their Changes

Regulation 31e of Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change: Exercise of employees' options

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The corporation's securities register after the change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital (Last Report)	Issued and Paid-Up Capital (Current)	Quantity Registered to Registrar Company
OPC Energy Shares	1141571	500,000,000	301,739,113	301,753,383	301,753,383
OPC BONDS Series 2	1166057	0	441,691,141	441,691,141	441,691,141
OPC BONDS Series 3	1180355	0	663,598,260	663,598,260	663,598,260
OPC BONDS Series 4	1203264	0	658,296,000	658,296,000	658,296,000
OPC EMPLOYEE WARRANT	1184639	0	1,984,597	1,954,031	0
OPC BLOCKED SHARE UNITS (RSU) FOR EMPLOYEES 2022	1184647	0	6,737	6,737	0

Explanation: All company securities must be specified, including securities not listed for trading.

2. The corporation notifies that:

- **From date:** 01/12/2025 **To date:** 01/01/2026
- **A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:**

Description of the change: Exercise of employees' options

Explanation: The transaction or action that caused the change in the corporation's securities should be fully described.

Details:

1. Holder Name Affected by Change: Altshuler Shaham Trusts Ltd
ID Type: Israeli Companies Registrar Number
ID Number: 513901330

- **Nature of Change:** Option exercise
- **Date of Change:** 03/12/2025
- **Executed via Stock Exchange Clearing House:** No
- **Type and Name of Security:** OPC EMPLOYEE WARRANT
- **Security Number:** 1184639
- **Holder balance in the last report:** 1,984,597
- **Holder balance after the change:** 1,954,031
- **Total securities quantity changed:** 30,566
- **Is this a grant of share purchase rights:** No
- **Total consideration for allocated securities:** _____
- **Security number for the share resulting from the exercise:** _____
- **Quantity of shares to result from full exercise/conversion:** _____
- **Total consideration to be received upon full exercise/conversion:** _____
- **Period for which the security is exercisable:** _____ (from: _____ to: _____)
- **Allocated securities will be registered for trading:** _____
- **This allocation is a continuation of:** _____ published on _____, reference number: _____
- ☒ The security has been fully paid-up and the consideration received in full.

2. Holder Name Affected by Change: Mizrahi-Tefahot Company for Registration Ltd

ID Type: Israeli Companies Registrar Number

ID Number: 510422249

- **Nature of Change:** Option exercise
- **Date of Change:** 03/12/2025
- **Executed via Stock Exchange Clearing House:** Yes
- **Type and Name of Security:** OPC Energy Shares
- **Security Number:** 1141571
- **Holder balance in the last report:** 301,739,113
- **Holder balance after the change:** 301,753,383
- **Total securities quantity changed:** 14,270
- **Is this a grant of share purchase rights:** No
- **Total consideration for allocated securities:** _____
- **Security number for the share resulting from the exercise:** _____
- **Quantity of shares to result from full exercise/conversion:** _____
- **Total consideration to be received upon full exercise/conversion:** _____
- **Period for which the security is exercisable:** _____ (from: _____ to: _____)
- **Allocated securities will be registered for trading:** _____
- **This allocation is a continuation of:** _____ published on _____, reference number: _____
- ☒ The security has been fully paid-up and the consideration received in full.

Additional Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate line for each security.
2. Change date – All changes of the same type to the same security on one day are summarized in a single line. In this context, distinguish between changes made via the clearing house and those made directly in company records.
3. For a reduction, indicate with a "-" sign.
4. All quantity fields should be completed with the number of securities, not NIS par value.

3. Main register of shareholders as of the report date:

No.	Name of Registered Shareholder	ID Type	ID Number	Exchange Security Number	Type of Shares and Par Value	Quantity of Shares	Holds the shares as trustee
1	Mizrahi-Tefahot Company for Registration Ltd	Israeli Companies Registrar	510422249	1141571	Ordinary shares 0.01 par value	301,753,383	No

4. Attached: File of the register of shareholders per Section 130 of the Companies Law, 1999

[Shareholder_Register_isa.pdf](O:\Corporate\OPC Energy\Reports\T87\December 25 Center\Shareholder_Register_isa.pdf)

- *alt: Shareholder register file (PDF)*

5. Attached: An updated file on the registers of the corporation's securities, including option holders' register and government bond holders’ register

[Securities_Register_isa.pdf](O:\Corporate\OPC Energy\Reports\T87\December 25 Center\Securities_Register_isa.pdf)

- *alt: Securities register file (PDF)*

Authorized Signatories for the Corporation:

No.	Name	Position
1	Giora Almogi	CEO
2	Anna Bernstein	CFO

Explanation: As per Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by those authorized to sign on behalf of the corporation.
Staff position on the matter can be found on the authority's website: [click here](#).

Company Details

- **Short Name:** OPC Energy
- **Address:** Menachem Begin 121, Tel Aviv, 6701203
- **Phone:** 073-2505600
- **Fax:** 073-2505606
- **Email:** shiran.kislasi@opc-energy.com
- **Website:** www.opc-energy.com

Previous Names of Reporting Entity:

- IC Power Israel Ltd

Electronic Reporter Name: Levi Kislasi Shiran **Position:** Legal Counsel **Employer Company Name:**

Address: Menachem Begin 121, Tel Aviv, 6701203 **Phone:** 073-2505704 **Email:** shiran.kislasi@opc-energy.com

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form Structure Updated: 06/08/2024

End of document.