O.P.C. Energy Ltd.

Number in the Register: 514401702

To: Israel Securities Authority www.isa.gov.il | To: Tel-Aviv Stock Exchange Ltd. www.tase.co.il | T087 (Public) | Transmitted via MAGNA: 26/03/2026 Reference: 2026-01-027781

Capital status, grant of rights to purchase shares and the corporation's securities registers and the changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Payment of principal redemption of BONDS (Series 4), exercise of employee warrants into shares and allocation of equity-based compensation to an officer

Explanation: briefly describe the nature of the change

Reference numbers of previous reports on the subject: _________, _________, _________.

1. The corporation's securities position after the change:

Name and type of security	Security no. on the TASE	Quantity in the registered capital	Issued and paid-up capital: Quantity in last report	Issued and paid-up capital: Current quantity	Quantity registered in the name of the registration company
O.P.C. Energy shares	*1141571*	*500,000,000*	*309,760,120*	*309,960,476*	*309,960,476*
O.P.C. BONDS B	*1166057*	*0*	*441,691,141*	*441,691,141*	*441,691,141*
O.P.C. BONDS 3	*1180355*	*0*	*595,536,900*	*595,536,900*	*595,536,900*
O.P.C. BONDS D	*1203264*	*0*	*658,296,000*	*641,838,600*	*641,838,600*
O.P.C. employee warrants	*1184639*	*0*	*1,954,031*	*1,717,143*	*0*
O.P.C. employee RSU	*0000000*	*0*	*0*	*4,431*	*0*

Explanation: specify all securities of the company, including securities not listed for trading.

2. The corporation announces that:

- On the date _________
- From date 16/03/2026 to date 25/03/2026

There was a change in the quantity and in the register of the holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of nature of the change: Payment of principal redemption of BONDS (Series 4), exercise of employee warrants into shares and allocation of equity-based compensation to an officer

Explanation: describe the full details of the transaction or action that resulted in the change in the corporation's securities.

1

Name of the registered holder in respect of whom the change occurred: *Altshuler Shaham Trusts Ltd.*

Type of identification number: *Number in the Israeli Companies Register* Identification number: *513901330*

Nature of the change: Exercise of warrants _________

Date of change: *16/03/2026* Executed via the TASE clearinghouse: *No*

Type and name of security in which a change occurred: *O.P.C. employee warrants*

Security no. on the TASE: *1184639*

Balance of the holder in the security in the last report: *1,954,031*

Balance of the holder in this security after the change: *1,740,559*

Total quantity of securities in which there was a decrease/increase: *213,472*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allocated: _________

The share's TASE number to be derived from the exercise of the security: _________

Number of shares to be derived from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares: _________

The period in which the security may be exercised: _________

From _________until _________

The allocated securities will be listed for trading: _________

The said allocation of securities is further to _________published on _________and its reference number is _________

- [ ] The security has been fully redeemed and the consideration was fully received.
- [ ] The security has been fully redeemed, but the consideration was not fully received.
- [ ] Issued for an ATM program
- [ ] Other.

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2

Name of the registered holder in respect of whom the change occurred: *Mizrahi-Tefahot Registration Company Ltd.*

Type of identification number: *Number in the Israeli Companies Register*Identification number: *510422249*

Nature of the change: Exercise of warrants _________

Date of change: *16/03/2026*Executed via the TASE clearinghouse: *Yes*

Type and name of security in which a change occurred: *O.P.C. Energy shares*

Security no. on the TASE: *1141571*

Balance of the holder in the security in the last report: *309,760,120*

Balance of the holder in this security after the change: *309,914,505*

Total quantity of securities in which there was a decrease/increase: *154,385*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allocated: _________

The share's TASE number to be derived from the exercise of the security: _________

Number of shares to be derived from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares: _________

The period in which the security may be exercised: _________

From _________until _________

The allocated securities will be listed for trading: _________

The said allocation of securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully redeemed and the consideration was fully received.
- ☐ The security has been fully redeemed, but the consideration was not fully received.
- ☐ Issued for an ATM program
- ☐ Other.

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3

Name of the registered holder in respect of whom the change occurred: *Altshuler Shaham Trusts Ltd.*

Type of identification number: *Number in the Israeli Companies Register*Identification number: *513901330*

Nature of the change: Exercise of warrants _________

Date of change: *19/03/2026*Executed via the TASE clearinghouse: *No*

Type and name of security in which a change occurred: *O.P.C. employee warrants*

Security no. on the TASE: *1184639*

Balance of the holder in the security in the last report: *1,740,559*

Balance of the holder in this security after the change: *1,692,773*

Total quantity of securities in which there was a decrease/increase: *47,786*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allocated: _________

The share's TASE number to be derived from the exercise of the security: _________

Number of shares to be derived from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares:

____

The period in which the security may be exercised: _________

From _________until _________

The allocated securities will be listed for trading: _________

The said allocation of securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully redeemed and the consideration was fully received.
- ☐ The security has been fully redeemed, but the consideration was not fully received.
- ☐ Issued for an ATM program
- ☐ Other.

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4

Name of the registered holder in respect of whom the change occurred: *Mizrahi-Tefahot Registration Company Ltd.*

Type of identification number: *Number in the Israeli Companies Register*Identification number: *510422249*

Nature of the change: Exercise of warrants _________

Date of change: *19/03/2026*Executed via the TASE clearinghouse: *Yes*

Type and name of security in which a change occurred: *O.P.C. Energy shares*

Security no. on the TASE: *1141571*

Balance of the holder in the security in the last report: *309,914,505*

Balance of the holder in this security after the change: *309,950,404*

Total quantity of securities in which there was a decrease/increase: *35,899*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allocated: _________

The share's TASE number to be derived from the exercise of the security: _________

Number of shares to be derived from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares: _________

The period in which the security may be exercised: _________

From _________until _________

The allocated securities will be listed for trading: _________

The said allocation of securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully redeemed and the consideration was fully received.
- ☐ The security has been fully redeemed, but the consideration was not fully received.
- ☐ Issued for an ATM program
- ☐ Other.

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5

Name of the registered holder in respect of whom the change occurred: *Altshuler Shaham Trusts Ltd.*

Type of identification number: *Number in the Israeli Companies Register*Identification number: *513901330*

Nature of the change: Allocation to employees _________

Date of change: *19/03/2026*Executed via the TASE clearinghouse: *No*

Type and name of security in which a change occurred: *O.P.C. employee warrants*

Security no. on the TASE: *1184639*

Balance of the holder in the security in the last report: *1,692,773*

Balance of the holder in this security after the change: *1,729,867*

Total quantity of securities in which there was a decrease/increase: *37,094*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allocated: _________

The share's TASE number to be derived from the exercise of the security: _________

Number of shares to be derived from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares: _________

The period in which the security may be exercised: _________

From _________until _________

The allocated securities will be listed for trading: _________

The said allocation of securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully redeemed and the consideration was fully received.

- ☐ The security has been fully redeemed, but the consideration was not fully received.
- ☐ Issued for an ATM program
- ☐ Other.

Allocation of non-tradable warrants to employees

Name of the registered holder in respect of whom the change occurred: *Altshuler Shaham Trusts Ltd.*

6

Type of identification number: *Number in the Israeli Companies Register*Identification number: *513901330*

Nature of the change: Allocation to employees _________

Date of change: *19/03/2026*Executed via the TASE clearinghouse: *No*

Type and name of security in which a change occurred: *O.P.C. RSU to employees*

Security no. on the TASE: *000000*

Balance of the holder in the security in the last report: *0*

Balance of the holder in this security after the change: *4,431*

Total quantity of securities in which there was a decrease/increase: *4,431*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allocated: _________

The share's TASE number to be derived from the exercise of the security: _________

Number of shares to be derived from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares: _________

The period in which the security may be exercised: _________

From _________until _________

The allocated securities will be listed for trading: _________

The said allocation of securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully redeemed and the consideration was fully received.
- ☐ The security has been fully redeemed, but the consideration was not fully received.
- ☐ Issued for an ATM program
- ☐ Other.

Private allocation of blocked share units RSU (non-tradable) to employees

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Name of the registered holder in respect of whom the change occurred: *Altshuler Shaham Trusts Ltd.*

7

Type of identification number: *Number in the Israeli Companies Register*Identification number: *513901330*

Nature of the change: Exercise of warrants _________

Date of change: *20/03/2026*Executed via the TASE clearinghouse: *No*

Type and name of security in which a change occurred: *O.P.C. employee warrants*

Security no. on the TASE: *1184639*

Balance of the holder in the security in the last report: *1,729,867*

Balance of the holder in this security after the change: *1,717,143*

Total quantity of securities in which there was a decrease/increase: *12,724*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allocated: _________
The share's TASE number to be derived from the exercise of the security: _________

Number of shares to be derived from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares:
____

The period in which the security may be exercised: _________
From _________until _________

The allocated securities will be listed for trading: _________

The said allocation of securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully redeemed and the consideration was fully received.
- ☐ The security has been fully redeemed, but the consideration was not fully received.
- ☐ Issued for an ATM program
- ☐ Other.

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8

Name of the registered holder in respect of whom the change occurred: *Mizrahi-Tefahot Registration Company Ltd.*

Type of identification number: *Number in the Israeli Companies Register*Identification number: *510422249*

Nature of the change: Exercise of warrants _________
Date of change: *20/03/2026*Executed via the TASE clearinghouse: *Yes*

Type and name of security in which a change occurred: *O.P.C. Energy shares*
Security no. on the TASE: *1141571*

Balance of the holder in the security in the last report: *309,950,404*

Balance of the holder in this security after the change: *309,960,476*

Total quantity of securities in which there was a decrease/increase: *10,072*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allocated: _________
The share's TASE number to be derived from the exercise of the security: _________

Number of shares to be derived from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares:
____

The period in which the security may be exercised: _________
From _________until _________

The allocated securities will be listed for trading: _________

The said allocation of securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully redeemed and the consideration was fully received.
- ☐ The security has been fully redeemed, but the consideration was not fully received.
- ☐ Issued for an ATM program
- ☐ Other.

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Name of the registered holder in respect of whom the change occurred: *Mizrahi-Tefahot Registration Company Ltd.*

9

Type of identification number: *Number in the Israeli Companies Register* Identification number: *510422249*

Nature of the change: Redemption _________

Date of change: *25/03/2026* Executed via the TASE clearinghouse: *Yes*

Type and name of security in which a change occurred: *O.P.C. BONDS D*

Security no. on the TASE: *1203264*

Balance of the holder in the security in the last report: *658,296,000*

Balance of the holder in this security after the change: *641,838,600*

Total quantity of securities in which there was a decrease/increase: *16,457,400*

Is this a grant of rights to purchase shares *No*

Total consideration for securities that were allocated: _________

The share's TASE number to be derived from the exercise of the security: _________

Number of shares to be derived from full exercise/conversion of the security: _________

Total exercise premium to be received from full exercise/conversion of the security into shares: _________

The period in which the security may be exercised: _________

From _________until _________

The allocated securities will be listed for trading: _________

The said allocation of securities is further to _________published on _________and its reference number is _________

- ☐ The security has been fully redeemed and the consideration was fully received.
- ☐ The security has been fully redeemed, but the consideration was not fully received.
- ☐ Issued for an ATM program
- ☐ Other.

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Explanations:

1. If the change affects more than one security, specify the impact of the change in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, that were carried out on one day shall be summarized in one line. For this matter – separate between changes executed through the TASE clearinghouse and changes carried out directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields fill in the quantity of securities and not NIS par value.

○ There was a change only in the register of holders of the corporation's securities **(without a change in the quantity of the corporation's securities)** as a result of:

Description of nature of the change _________

Explanation: describe the full details of the transaction or action that resulted in a change in the register

1 Name of the registered holder in respect of whom the change occurred: _________

Type of identification number: _________ Identification number: _________

Date of change: _________ Executed via the TASE clearinghouse: _________

Type and name of security in which a change occurred: _________

Security no. on the TASE: _________

Quantity of the change: _________

Balance of the holder in this security after the change: _________

3. Main points of the share register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the TASE	Type of shares and their par value	Number of shares	Holds the shares as trustee
1	*Mizrahi-Tefahot Registration Company Ltd.*	*Number in the Israeli Companies Register*	*510422249*	*1141571*	*Ordinary shares NIS 0.01 par value*	*309,960,476*	*No*

4. Attached is a file of the share register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 *מרשם_בעלי_מניות_isa.pdf*

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders *מרשם_ניירות_ערך_isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Giora Almogi	*Chief Executive Officer* _________
2	Anna Bernstein	*Chief Financial Officer* _________

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on this matter can be found on the ISA website: Click here .

The allocation of securities in Sections 5 and 6 is further to the private offering report published on 12.3.2026 (reference number: 2026-01-021915)

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: O.P.C. Energy

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E-mail: shiran.kislasi@opc-energy.com Company website:www.opc-energy.com

Previous names of reporting entity: I.C. Power Israel Ltd.

Name of electronic filer: Levi Kislasi ShiranPosition: Attorney/Legal CounselName of employing company:

Address: Menachem Begin121 , Tel Aviv6701203Telephone: 073-2505704Fax: E-mail: shiran.kislasi@opc-energy.com