

OPC Energy Ltd.
Registrar number: 514401702

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Transmitted by MAGNA: 07/06/2026
www.isa.gov.il www.tase.co.il Reference number: 2026-01-054051

Capital status, granting of rights to purchase shares and the registers of the corporation's securities and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Partial early redemption of BONDS Series B
Explanation: A brief description of the nature of the change must be provided.

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation's securities position after the change:

Name and type of security	Stock exchange security no.	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of the registration company
			Quantity in last report	Current quantity	
OPC Energy shares	1141571	500,000,000	310,101,315	310,101,315	310,101,315
OPC BONDS B	1166057	0	411,438,383	244,735,219	244,735,219
OPC BONDS 3	1180355	0	595,536,900	595,536,900	595,536,900
OPC BONDS D	1203264	0	641,838,600	641,838,600	641,838,600
OPC employee options	1184639	0	1,521,078	1,521,078	0
OPC employee RSU	1238542	0	4,431	4,431	0

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 07/06/2026
- ☐ From date _____ to date _____
- ☐ A change occurred in the quantity and in the register of the holders of the corporation's securities (including rights to purchase shares) as a result of:
Description of the nature of the change Partial early redemption of BONDS Series B
Explanation: The total details of the transaction or action that caused a change in the corporation's securities must be described.

Name of the registered holder in respect of whom the change occurred: Mizrahi Tefahot Registration Company Ltd.

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Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 510422249

Nature of the change: Redemption _____

Date of the change: 07/06/2026Executed via the TASE clearing house: Yes

Type and name of security in which the change occurred: OPC BONDS B

Stock exchange security no.: 1166057

Holder's balance in the security in the last report: 411,438,383

Holder's balance in this security after the change: 244,735,219

Total quantity of securities in which there was a decrease/increase: 166,703,164

Is this the granting of rights to purchase shares No

Total consideration for securities that were allotted:

The stock exchange number of the share that will result from the exercise of the security:

Number of shares that will result from full exercise/conversion of the security:

Total exercise premium to be received from full exercise/conversion of the security into shares:

The period during which the security can be exercised:
From until

The allotted securities will be registered for trading:

The said allotment of securities is further to which was published on and its reference number is

☐ The security was redeemed in full and the consideration was received in full.

☐ The security was redeemed in full, but the consideration was not received in full.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of the change – all changes of the same type, in the same security, carried out on one day, will be summarized in one line. For this purpose – changes carried out via the TASE clearing house must be separated from changes carried out directly in the company's books.
3. The change – for a decrease the sign "-" must be added.
4. In all quantity fields the quantity of securities and not NIS par value must be filled in.

☐

There was a change only in the register of the holders of the corporation's securities (**without a change in the quantity of the corporation's securities**) as a result of:
Description of the nature of the change
Explanation: The total details of the transaction or action that caused a change in the register must be described.

1 Name of the registered holder in respect of whom the change occurred:

Type of identification number: Identification number:

Date of the change: Executed via the TASE clearing house:

Type and name of security in which the change occurred:

Stock exchange security no.:

Quantity of the change:

Holder's balance in this security after the change:

3. Main shareholders’ register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Stock exchange security number	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	Mizrahi Tefahot Registration Company Ltd.	Number in the Israeli Registrar of Companies	510422249	1141571	Ordinary shares NIS 0.01 par value	310,101,315	No

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 [shareholders isa.pdf](#)

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders [securities isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Giora Almogi	Chief Executive Officer
2	Anna Bernstein	Chief Financial Officer

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730 – 1970, a report submitted under these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the matter (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: OPC Energy

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Previous names of the reporting entity: IC Power Israel Ltd.

Name of electronic reporter: Levy Kislasi ShiranPosition: Attorney/Legal CounselEmployer company name:

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