FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL								
OMB Number:	3235-0287							
Estimated average burden								
hours per response:	0.5							

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person*     Slager David Mark					<u> </u>	2. Issuer Name and Ticker or Trading Symbol ORAMED PHARMACEUTICALS INC. [ ORMP]									tionship of Repor all applicable) Director		10% (		Owner
(Last) (First) (Middle) 152 WEST 57TH STREET,					3. Date of Earliest Transaction (Month/Day/Year) 08/17/2017									Officer (give tit below)		below		specify	
9TH FLOOR					[	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Indiv Line)	6. Individual or Joint/Group Filing (Check Applicable Line)				
(Street) NEW YORK	ORK NY 10019												X	Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City)	(Stat	e)	(Zip)																
		Tab	le I -	Non-D	erivat	ive S	Secur	ities Ac	quired,	Dis	sposed	of,	or Ben	eficially	Owned		,		
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Y					Execution Date,			3. 4. Securities Acquired (Disposed Of (D) (Instr. 5)				5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)			
									Code	v	Amount		(A) or (D)	Price	Reported Transactio (Instr. 3 an		()		(
Common Stock 08/17/20					7/2017	17		M		112,613		A	\$3.7656	1,299,436			<b>I</b> <sup>(1)</sup>	By Regals Fund LP	
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	any	med on Date, if Day/Year)	Date, if Code (Ins					6. Date Exercisab Expiration Date (Month/Day/Year		Secu			8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitie Benefici Owned Followin Reporte	es ally	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	V (A)		(D)	Date Exercisab		Expiration Date	Title	•	Amount or Number of Shares		Transaction(s (Instr. 4)		·	
Warrant (right to buy)	\$3.7656	08/17/2017			М			112,613 <sup>(2)</sup>	08/28/20	12 0	08/28/2017		ommon Stock	112,613	\$1.1796 <sup>(3)</sup>	0		I	By Regals Fund LP

## **Explanation of Responses:**

- 1. Mr. Slager is Managing Member of the general partner of Regals Capital Management LP ("Regals Management"). Regals Management is the investment manager of Regals Fund LP (the "Fund"). The securities reported herein are held for the account of the Fund. Pursuant to Rule 16a-1(a)(4) under the Act, Mr. Slager disclaims beneficial ownership in the securities owned by the Fund except to the extent, if any, of his pecuniary interest therein.
- 2. The number of shares underlying such warrant and the applicable exercise price reflect a one-for-twelve reverse stock split effected by the issuer on January 22, 2013.
- 3. The shares and warrants were purchased as "units" at a price per unit of \$4.44 in connection with the Issuer's 2012 private placement. The consideration was allocated to the shares and warrants based on relative fair value. The value allocated to the warrants was estimated by using the Black Scholes option-pricing model.

<u>/s/ David Slager</u> <u>08/21/2017</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.