

PAZ RETAIL AND ENERGY LTD.

Registry Number: 510216054

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T126 (Public)
Broadcasted on MAGNA: 13/08/2025
ISA Website: www.isa.gov.il
TASE Website: www.tase.co.il
Reference: 2025-01-060081

Report on the Corporation's Liabilities by Maturity Dates

Regulations 9d and 38e to the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/06 for the year Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Bonds Issued to the Public by the Reporting Corporation and Held by the Public (excluding bonds held by the parent company, controlling shareholder, companies controlled by any of them, or companies controlled by the corporation) - Based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	255,600	209,440	0	0	0	0	0	62,304	527,344
Year 2	255,600	209,440	0	0	0	0	0	53,567	518,607
Year 3	255,600	209,440	0	0	0	0	0	44,830	509,870
Year 4	255,941	209,440	0	0	0	0	0	36,089	501,470
Year 5+	389,694	826,361	0	0	0	0	0	71,574	1,287,629
Total	1,412,435	1,664,121	0	0	0	0	0	268,364	3,344,920

B. Private Bonds and Non-Bank Credit (excluding bonds or credit provided by the parent company, controlling shareholder, companies controlled by any of them, or by the corporation) - Based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	300,000	0	0	0	0	0	14,440	314,440
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	300,000	0	0	0	0	0	14,440	314,440

C. Bank Credit from Banks in Israel - Based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

D. Bank Credit from Banks Abroad - Based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary Table for Tables A-D, Total Bank Credit, Non-Bank Credit, and Bonds - Based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	255,600	509,440	0	0	0	0	0	76,744	841,784
Year 2	255,600	209,440	0	0	0	0	0	53,567	518,607
Year 3	255,600	209,440	0	0	0	0	0	44,830	509,870
Year 4	255,941	209,440	0	0	0	0	0	36,089	501,470
Year 5+	389,694	826,361	0	0	0	0	0	71,574	1,287,629
Total	1,412,435	1,964,121	0	0	0	0	0	282,804	3,659,360

F. Off-Balance Sheet Credit Exposure (for financial guarantees and credit commitments) - Based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

All values are zero.

G. Off-Balance Sheet Credit Exposure (for financial guarantees and credit commitments) of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in Table F above (in thousands of NIS)

All values are zero.

H. Total Balances of Bank Credit, Non-Bank Credit, and Bonds of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in Tables A-D above (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	299	0	0	0	0	0	3	302
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	299	0	0	0	0	0	3	302

I. Balances of Credit Provided to the Reporting Corporation by the Parent Company or Controlling Shareholder and Balances of Bonds Issued by the Reporting Corporation Held by the Parent Company or Controlling Shareholder (in thousands of NIS):

All values are zero.

J. Balances of Credit Provided to the Reporting Corporation by Companies Controlled by the Parent Company or Controlling Shareholder and Not Controlled by the Reporting Corporation, and Balances of Bonds Issued by the Reporting Corporation Held by Such Companies (in thousands of NIS):

All values are zero.

K. Balances of Credit Provided to the Reporting Corporation by Consolidated Companies and Balances of Bonds Issued by the Reporting Corporation Held by Consolidated Companies (in thousands of NIS):

	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
Year 1	0	37,728	0	0	0	0	0	11,704	49,432
Year 2	0	0	0	0	0	0	0	9,810	9,810
Year 3	0	0	0	0	0	0	0	9,810	9,810
Year 4	0	0	0	0	0	0	0	9,810	9,810
Year 5+	0	195,413	0	0	0	0	0	9,810	205,223
Total	0	233,141	0	0	0	0	0	50,944	284,085

Details of Authorized Signatories on Behalf of the Corporation:

#	Name	Position
1	Oron Mor	Other (Chief Accountant)
2	Oleg Belotserkovsky	Accountant

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: PAZ RETAIL AND ENERGY LTD.

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Fax: 09-8631320

Email: anatr@paz.co.il

Company Website: <https://www.paz.co.il/he-IL/home>

Previous Names of the Reporting Entity: Paz Oil Company Ltd.

Electronic Reporter Name: Lev Eldar Reut

Position: Attorney/Legal Advisor

Employer Company Name:

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Phone: 09-8631103

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Email: reutl@paz.co.il

Form Structure Update Date: 04/02/2025

All numbers are in thousands of NIS unless otherwise stated.

No images were present in the original document.